

**Dated: 31.03.2023**

To,  
The Listing Manager  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street  
Mumbai-400001

To,  
Company Secretary & Compliance officer  
Unimode Overseas Limited  
304A/10178, IIIrd Floor, Ravinder Plaza, Abdul  
Aziz Road, Karol Bagh, Delhi-110005

Sub: **Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

**Ref: Unimode Overseas Limited**

Dear Sir/Madam,

I Ashish Goel, the Seller, am enclosing herewith a disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, with respect to sale of 87,700 equity shares of the Unimode Overseas Limited.

Please take the same on your record and acknowledge the receipt.

Thanking you,

Yours Truly,



**Ashish Goel**  
(Promoter)  
Seller

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition/Disposal of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Disposal**

Name of the Target Company (TC)	<b>Unimode Overseas Limited</b>		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	<b>Seller Mr. Ashish Goel</b>		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the stock exchange(s) where the shares of the TC are listed	The BSE Limited		
Details of the acquisition/disposals follows	Number	% w.r.t. total share /voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of seller along with PACs of:</b>			
a) Shares carrying voting rights <b>(Mr. Ashish Goel)</b>	87,700	17.50%	17.50%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>87,700</b>	<b>17.50%</b>	<b>17.50%</b>
Details of acquisition/sale			
a) Shares carrying voting rights sale	87,700	17.50%	17.50%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying Voting rights in the TC (Specify holding in each Category) acquired.	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others).	-	-	-
e) Total (a+b+c+d)	<b>87,700</b>	<b>17.50%</b>	<b>17.50%</b>



After the disposal, holding of seller along with PACs of:			
a) Shares carrying voting rights <b>(Mr. Ashish Goel)</b>	Nil	Nil	Nil
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Mode of acquisition/sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	<b>Off Market</b> (By way of SPA)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ sale or agreement of / date of receipt of intimation of allotment of/ sale of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive/sale shares in the TC.	28.03.2023		
Equity share capital / total voting capital of the TC before the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Equity share capital/ total voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		
Total diluted share/voting capital of the TC after the said sale	Rs. 50,10,500/- (5,01,050 Equity Shares of Rs.10/- Each)		

\* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

\*\* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**(Ashish Goel)**  
(Promoter)  
Seller

**Part-B\*\*\***




**(Ashish Goel)**  
**(Seller)**

**Place: Delhi**  
**Date: 31/03/2023**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated