

VINOD GOENKA

Karmyog, 6<sup>th</sup> Floor,  
Plot No.11, N.S.Road,  
No.6, Hatkesh Society,  
JVPD Scheme,  
Mumbai – 400 049

Date: 27<sup>th</sup> May, 2020

<b>The Secretary, BSE Limited PhirozeJeejeebhoyTowers, Dalal Street, Mumbai 400 001</b>	<b>The Secretary, National Stock Exchange of India Limited “ExchangePlaza”, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051</b>
Scrip Code : 533160	Scrip Symbol : DBREALTY
Fax No.: 022 – 2272 2037/39/3121	Fax No.: 022 – 26598237/38

Dear Sirs,

**Sub.: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Take overs) Regulations, 2011**

Pursuant to regulation 30(2) of SEBI (Substantial Acquisition of Shares &Takeovers) Regulations, 2011, I as a Promoter of D B Realty Limited (“ Company”) am enclosing Disclosure of the shareholding in the prescribed format with regard to our shareholdings (along with members of promoter group and Person Acting in Concert with me) in the Company. Further, due to the outbreak of COVID-19 and to support the lock down initiative taken by the Central / State Government and in compliance with the "Policy of Work from Home", we are submitting Sd/- copy of the said disclosure.

Kindly acknowledge the receipt of the same and take on record.

Thanking you,

**Yours faithfully,**

Sd/-  
**VINOD K. GOENKA**  
(Promoter)

Encl: As above

Cc: D B Realty Ltd.  
DB House, Gen.A.K.Vaidya Marg,  
Goregaon (East), Mumbai - 400 063

**Format for disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Take overs ) Regulations, 2011**

**Part –A- Details of Shareholding,**

1. Name of the Target Company (TC)	D B Realty Limited		
2. Name(s) of the Stock Exchanges where the shares of the TC are listed	BSE Ltd and National Stock Exchange of India Ltd.		
3. Particulars of the Shareholders  (a) Name of person(s) together with Persons acting in concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the Target Company) is more than 25% of the voting rights of the TC or  (b) Name(s) of promoter(s), members of the promoter group and persons Acting in Concert (PAC) with him	NA  Vinod K. Goenka and Vinod K. Goenka (HUF) (the “promoters”) and the members of the Promoter Group and PAC are as per Annexure.		
4. Particulars of Shareholding of Persons mentioned in (3) above	<b>Number of Shares</b>	<b>% w.r.t total shares/voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>
As on 31 <sup>st</sup> March of the year, holding of	As per annexure	As per annexure	
(a) Shares	Nil	N.A	N.A
(b) Voting Rights (Otherwise than shares)	Nil	N.A	N.A
(c) Warrants	Nil	N.A	N.A
(d) Convertible Securities	Nil	N.A	N.A
(e) Any other Instrument that would entitle the holder to receive shares in the TC	Nil	N.A	N.A
<b>TOTAL (Equity Shares)</b>	<b>78034196</b>	<b>32.0787</b>	<b>N.A</b>

<b>Particulars of shareholding of 8% Redeemable Preference Shares allotted pursuant to the court approved Scheme of Amalgamation of erstwhile Subsidiary Company</b>			
<b>Names</b>	<b>Number of Shares</b>	<b>% w.r.t total shares/voting capital wherever applicable</b>	<b>% of total diluted share/voting capital of TC (*)</b>
Conwood Construction & Developers Pvt.Ltd.	2870	0.0039	N.A
V. K. Goenka/ V. K. Goenka – HUF, Pramod K. Goenka, Sunita Goenka, Shanita Jain – Partner K. G. Enterprises	2870	0.0039	N.A
<b>TOTAL (8% Redeemable Preference Shares)</b>	<b>5740</b>	<b>0.0078</b>	<b>N.A</b>

Place: Mumbai  
Date: 27<sup>th</sup> May, 2020

Sd/-  
**VINOD K. GOENKA**  
(Promoter)

**ANNEXURE**

Particulars of shareholding of Persons mentioned in (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
Vinod K. Goenka	1832108	0.7532	N.A
Vinod Goenka HUF	4130767	1.6981	
Aseela V. Goenka, Sunita Goenka, Alok Agarwal – Goenka Family Trust	12000000	4.9330	
Aseela Vinod Goenka (@)	15843459	6.5130	
Sanjana Vinod Goenka (@@)	22382108	9.2009	
Jayvardhan Vinod Goenka	13632108	5.6040	
Shravan Kumar Bali	1669327	0.6862	
Shanita Deepak Jain, Deepak Jain	191081	0.0786	
Top Notch Buildcon LLP	273207	0.1123	
V S Erectors and Builders Private Limited	5244750	2.1560	
Karim Gulamali Morani	399643	0.1643	
Mohammed Gulamali Morani	380612	0.1565	
Ali Gulamali Morani	55026	0.0226	
<b>TOTAL</b>	<b>78034196</b>	<b>32.0787</b>	
Voting Rights otherwise than shares	N.A	N.A	
Warrants	N.A	N.A	
Convertible Securities	N.A	N.A	
Any other instrument that would entitle the holder to receive the shares in the TC	N.A	N.A	

(@) Mrs. Aseela Goenka had purchased 2,61,310 nos. of shares of the Company from open market during 17<sup>th</sup> March, 2020 to 20<sup>th</sup> March, 2020 and necessary disclosures for the purpose under SAST and Insider Trading regulations have been made. However, the said shares have been subsequently credited to her demat account as on date and hence her shareholding as on 31<sup>st</sup> March, 2020 in the Company excludes 2,61,310 shares from the above Annexure.

(@@) 2,23,82,108 shares held by Ms. Sanjana Vinod Goenka includes 87,50,000 shares taken on loan basis from Vinod Goenka (HUF).

Sd/-

**VINOD K. GOENKA**  
**(Promoter)**

Place : Mumbai

Date: 27<sup>th</sup> May, 2020

**Part-B\*\***

**Name of the Target Company; D B REALTY LIMITED**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter/ Promoter Group</b>	<b>PAN of the person and PACs</b>
Vinod K. Goenka	Promoter	AEUPG7032A
Vinod Goenka HUF	Promoter	AACHV2614M
Aseela V. Goenka, Sunita Goenka, Alok Agarwal – Goenka Family Trust	Promoter Group	AABTG7907K
Aseela Vinod Goenka	Promoter Group	AAGPG0297D
Sanjana Vinod Goenka	Promoter Group	AOCPG4141G
Jayvardhan Vinod Goenka	Promoter Group	AOCPG4140H
Shravan Kumar Bali	Promoter Group	AZJPB4224D
Shanita Deepak Jain, Deepak Jain	Promoter Group	AACPJ1994Q
Top Notch BuildconLLP	Promoter Group	AAUFM8300R
V S Erectors and Builders Private Limited	Promoter Group	AACCV3932B
Karim Gulamali Morani	Promoter Group	ABAPM4701D
Mohammed Gulamali Morani	Promoter Group	AADPM1264F
Ali Gulamali Morani	Promoter Group	ABAPM4586G

Sd/-

**VINOD K. GOENKA**  
(Promoter)

Place : Mumbai

Date: 27<sup>th</sup> May, 2020

Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

# NEELKAMAL TOWER CONSTRUCTION LLP

(Formerly known as Neelkamal Tower Construction Private Limited converted into LLP w.e.f 26th October, 2010)  
LLPIN - AAA -2602

265-E, Bellasis Road, Opp. BEST Bus Depot, Mumbai Central (E), Mumbai - 400008

Date: 27<sup>th</sup> May, 2020

To

The Manager,	The Manager,
Dept. of Corporate Services	National Stock Exchange of India Limited
BSE Limited,	Exchange Plaza, BandraKurla Complex
P J Towers, Dalal Street ,	Bandra (East),
Mumbai - 400 001	Mumbai 400051
<b>SCRIP CODE: 533160 SCRIP ID: DBREALTY</b>	<b>SCRIP SYMBOL: DBREALTY SERIES: EQ</b>
<b>FAX No. 022-2272 2037/39 /3121</b>	<b>FAX No. 022-26598237/38</b>

Dear Sirs,

**Sub : Annual Disclosure under Regulation 30(2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

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Kindly acknowledge the receipt of the same and take on records.

Thanking You,

Yours faithfully,

**For Neelkamal Tower Construction LLP,**

Sd/-

**Salim U. Balwa**  
**Designated Partner**  
**DIN No. : 00017899**

**Encl: As above**

**CC to :**

**D B Realty Limited**

DB House, Gen. A. K. Vaidya Marg,  
Goregaon (East), Mumbai 400063

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## Disclosure under Regulation 30 (1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

### **Part –A – Details of Shareholding**

1.	Name of the Target Company (TC)	D B Realty Limited		
2.	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited. National Stock Exchange of India Ltd.		
3.	Particulars of the shareholder(s): a. Name of person(s) together with Parsons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons acting in Concert (PAC) with him.	N.A.  M/s. Neelkamal Tower Construction LLP (Promoter) and member of promoter group and Persons Acting Concert (PAC) with him are mentioned in Annexure.		
4	Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
	As of March 31 <sup>st</sup> of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) – <b>N.A.</b> c) Warrants – <b>N.A.</b> d) Convertible Securities – <b>N.A.</b> e) Any other instrument that would entitle the holder to receive shares in the TC – <b>N.A.</b>	<b>As per Annexure</b>		
	<b>Total</b>			

Signature of Authorised Signatory

Sd/-

**Salim U. Balwa**  
**Designated Partner**  
**DIN No. : 00017899**

Place : Mumbai  
Date : 27<sup>th</sup> May, 2020

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## Annexure

Shareholding of persons promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with Promoters as on 31<sup>st</sup> March, 2020.

Particulars of the Shareholding of Persons mentioned at (3) above	No. of Shares	% w.r.t total shares/voting capital wherever applicable	% of total diluted shares/voting capital of TC (*)
M/s. NEELKAMAL TOWER CONSTRUCTION LLP	74121391	30.47	Not Applicable
MR. USMAN E. BALWA	74445	0.03	
MR. SALIM U. BALWA	74340	0.03	
MR. ISHAQ Y. BALWA	74340	0.03	
MR. MOHAMMED Y. BALWA	69840	0.03	
MRS. SHABANA S. BALWA	153090	0.06	
MRS. WAHIDA A. BALWA	68500	0.03	
MR. MOHAMMED S. BALWA	105886	0.04	
MR. ABDUL HAFEEZ S. BALWA	7000	0.00	
<b>TOTAL = &gt;</b>	<b>74748832</b>	<b>30.72</b>	
<b>Voting rights (otherwise than shares)</b>	N A	N A	
<b>Warrants</b>	N A	N A	
<b>Convertibles Securities</b>	N A	N A	
<b>Any other instrument that would entitle the holder to receive shares in the TC</b>	N A	N A	

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## Part-B\*\*

Name of the Target Company: D B Realty Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
M/s. NEELKAMAL TOWER CONSTRUCTION LLP	Promoter	AAIFN1649N
MR. USMAN E. BALWA	Promoter group	AACPBO313M
MR. SALIM U. BALWA	Promoter group	AABPB2668J
MR. ISHAQ Y. BALWA	Promoter group	AACPBO309D
MR. MOHAMMED Y. BALWA	Promoter group	AACPBO308C
MRS. SHABANA S. BALWA	Promoter group	AEGPB5464H
MRS. WAHIDA A. BALWA / ASIF BALWA	Promoter group	AAEPB3443L
MR. MOHAMMED S. BALWA	Promoter group	AOJPB0731Q
MR. ABDUL HAFEEZ S. BALWA	Promoter group	AOJPB0732P

Signature of Authorised Signatory

Sd/-

**Salim U. Balwa**  
**Designated Partner**  
**DIN No. : 00017899**

Place : Mumbai

Date : 27<sup>th</sup> May, 2020

### Note

1. In case of Promoter(s) making disclosure under regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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