

July 18, 2023

BSE Limited
P.J.Towers
Dalal Street
Mumbai – 400 001.

National Stock Exchange of India Limited
Bandra Kurla Complex
Bandra East
Mumbai – 400 051.

Sirs,

Sub : Reconciliation of Share Capital Audit Report for the quarter ended 30th June 2023.

Ref : BSE Scrip code:500354 NSE Scrip symbol: RAJSREESUG

We herewith enclose copy of the Reconciliation of Share Capital Audit Report dated 10th July 2023, received from Mr.B.Krishnamoorthi, Chartered Accountant, for the quarter ended 30th June 2023.

Kindly take the same on record.

Thanking you

For and on behalf of
RAJSHREE SUGARS & CHEMICALS LIMITED

M.Ponraj
Company Secretary
ICSI Membership No.A29858

Enc: As above

Rajshree Sugars & Chemicals Limited

The Uffizi, 338/8, Avanashi Road, Peelamedu, Coimbatore – 641 004, TN, India.

T: +91- 422 4226222, 2580981-82 F: +91- 422 2577929 E: rscl@rajshreesugars.com W: www.rajshreesugars.com

S. KRISHNAMOORTHY & CO.

Chartered Accountants

'Kanapathy Towers' III Floor
No. 1391/A-1, Sathy Road
Ganapathy, Coimbatore 641 006
Phone : 0422 4039900
E-mail : skmcooca@skmcooca.com

PARTNERS

K.N. SREEDHARAN F.C.A.
B. KRISHNAMOORTHY F.C.A.
V. INDIRA F.C.A.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

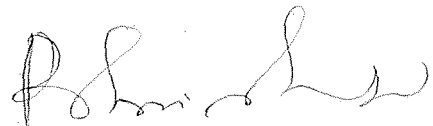
- 1 For quarter ended : 30.06.2023
2 ISIN : INE562B01019
3 Face Value : Rs.10/-
4 Name of the Company : Rajshree Sugars & Chemicals Limited
5 Registered office address : The Uffizi, 338/8, Avanashi Road,
Peelamedu, Coimbatore - 641 004.
6 Correspondence Address : The Uffizi, 338/8, Avanashi Road,
Peelamedu, Coimbatore - 641 004.
7 Telephone & Fax Nos. : 0422-2580981-82/4226222 & 0422-2577929
8 Email address : ponraj@rajshreesugars.com
9 Name of the Stock Exchanges : BSE Limited
Where the company's securities are listed : National Stock Exchange of India Ltd.,
Number of % to total
Shares Issued capital
10 Issued Capital : 33135606 100%
11 Listed Capital : 33135606 100% (BSE & NSE)
12 Held in dematerialised form in CDSL : 12751042 38.48%
13 Held in dematerialised form in NSDL : 18346014 55.37%
14 Physical : 2038550 6.15%
15 Total No.of shares (12+13+14) : 33135606 100.00%
16 Reasons for difference if any between : Not Applicable
(10 & 11), (10 & 15), (11 & 15)

17 Certifying the details of changes in share capital during the quarter under consideration

Particulars	No.of Shares	Applied/ Not Applied for Listing	Listed on stock Exchanges (Specify Names)	Whether	Whether	In Principle Approval Pending for SE (Specify Names)
				Intimated to CDSL	Intimated to NSDL	

There is no changes in the Share Capital in the quarter under consideration.

- 18 Register of Members is updated (Yes/No) : Yes
If not , updated upto which date
19 Reference of previous quarter with : Not Applicable
regards to excess dematerialised
shares, if any
20 Has the Company resolved the matter : Not Applicable
mentioned in point No.19 above in the
current quarter? If not, reason why?



B.KRISHNAMOORTHY, F.C.A.
Chartered Accountant
Membership No: 20439

S. KRISHNAMOORTHY & CO.

Chartered Accountants

'Kanapathy Towers' III Floor
No. 1391/A-1, Sathy Road
Ganapathy, Coimbatore 641 006
Phone : 0422 4039900
E-mail : skmcooca@skmcooca.com

PARTNERS

K.N. SREEDHARAN F.C.A.**B. KRISHNAMOORTHY** F.C.A.**V. INDIRA** F.C.A.

:2:

21 Mention the total No. of requests, if any, confirmend after 21days and the total no. of requests pending beyond 21 days with the reasons for delay.

Total No.of demat requests	No.of request	No.of Shares	Reasons for delay
Confirmed after 21 days	: Nil	Nil	NA
Pending for more than 21 days	: Nil	Nil	NA

22 Name Telephone & Fax No.of the Compliance Officer of the Company

: M. Ponraj,
Company Secretary
Membership No. A29858
Tel. No.0422-2580981-82/4226222
Fax No. 0422-2577929

23 Name, Address, Telephone & Fax No, Regn No. of the Auditor

: B.Krishnamoorthi,F.C.A.,
Chartered Accountant
"Kanapathy Towers' 3rd Floor,
No.1391 / A-1,Sathy Road,
Ganapathy,Coimbatore-641006.
Tel No.0422-4039900.
Fax No.0422-2536673.
Regn.No.20439

24 Appointment of Common Agency for Share registry work if yes (Name, Address, Phone & Email)

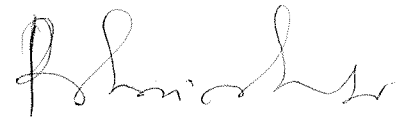
: S.K.D.C Consultants Limited,
Surya 35, Mayflower Avenue,
Behind Senthil Nagar,
Sowripalayam Road, Coimbatore - 641028
SEBI Regn . No. INR000000775
Phone No. 0422-4958995,2539835/ 2539836
Email : info@skdc-consultants.com
Web : www.skdc-consultants.com
Fax No.0422-2539837

25 Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting from SE, Company its name, etc.)

: Not Applicable

Place : Coimbatore

Date : 10.07.2023



Verified and Certified
(UDIN: 23020439BGUGVS3735)

B.KRISHNAMOORTHY, F.C.A.
Chartered Accountant
Membership No: 20439