HUMUZA CONSULTANTS

Corporate Office: Wockhardt Towers, Bandra-Kurla Complex, Bandra (East), Mumbai- 400 051 Phone: 91-22-2653 4444. Fax: 91-22-2652 3905

11th March, 2022

BSE Limited

Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001

Scrip Code: 532300

National Stock Exchange of India Limited

Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

NSE Symbol: WOCKPHARMA

Dear Sir/Madam,

Sub: Disclosure under Regulation 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations. 2011.

Please find enclosed herewith disclosure pursuant to Regulations 31(1) and 31(3) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pertaining to creation of pledge on 17,40,000 Nos. of Equity shares held by us in Wockhardt Limited on 10th March, 2022.

Also enclosing herewith additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 pursuant to SEBI circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019 required to be submitted by promoters upon any change in encumbrance of shares exceeding 20% of total share capital of the Company and 50% of total Promoter shareholding of the Company. With the creation of Pledge on above mentioned 17,40,000 Nos. of Equity Shares (i.e. 1.57 %), the percent of Pledged Shares now increased to 38.05%.

Kindly take the same on your records.

Thanking you,

For Humuza Consultants

Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala Director of Trustee

Encl: As above

CC: Wockhardt Limited D-4, MIDC, Chikalthana, Aurangabad - 431006

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance, release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Wockhardt Limited												
Names of the stock exchanges where the shares of the target company are listed	BSE Limited (BSE) and	d National Stoc	k Exchange of Ir	ndia Limited (NS	E)								
Date of reporting	11th March, 2022												
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Humuza Consultants th	hrough Themist	o Trustee Comp	oany Private Lim	ited [#]								
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with him	Promoter holding i company			lding already pered (2)			1	Details of events pe	rtaining to encumb	rance (3)		encumbered [(2)+(3)] / re	nt holding of shares {creation elease [(2)-(3)] / on [(1)-(3)]]
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / Release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/-lien/-non- disposal- undertaking- /others)	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Themisto Trustee Company Private Limited#	59,495,957	53.69%	4,04,27,000 Nos. of Equity Shares	36.48%	Creation of Pledge	10/03/2022	Pledge	Shares pledged as per contractual agreement	11,00,000 Nos. of Equity Shares	0.99%	Catalyst Trusteeship Ltd (Debenture trustee) on behalf of Centrum Credit Opportunities Trust (Lender)	4,21,67,000 Nos. of Equity Shares	38.05%
									2,00,000 Nos. of Equity Shares	0.18%	Arka Fincap Limited		
									1,20,000 Nos. of	0.11%	Anand Rathi Global Finance Ltd		
									Equity Shares 3,20,000 Nos. of	0.29%	Badjate Stock Broking Pvt Ltd		
							Total		Equity Shares 17,40,000 Nos.	1.57%			
									of Equity Shares				
Habil F Khorakiwala	459,451	0.41%	N	Nil					Nil				Nil
Murtaza Habil Khorakiwala	226,200	0.20%											
Huzaifa Habil Khorakiwala	216,000	0.19%											
Nafisa Habil Khorakiwala	2,640	0.00%											
Miqdad Huzaifa Khorakiwala	1,800	0.00%											
Themisto Trustee Company Private Limited [®]	2,300,000	2.08%											
Pasithee Trustee Company Private Limited [®]	500,000	0.45%											
Callirhoe Trustee Company Private Limited [®]	720,578	0.65%											
Ananke Trustee Company Private Limited [®]	672,716	0.61%											
Pasithee Trustee Company Private Limited ^{\$}	3,400,000												
A 1 T 1 O D: 1 1: 11 IS	3,200,000	2.89%											
Ananke Trustee Company Private Limited ^{\$} Callirhoe Trustee Company Private Limited ^{\$}													

- 1. *Themisto Trustee Company Private Limited holds these shares in its capacity as the Trustee of Habil Khorakiwala Trust, being a Partner of Humuza Consultants (Partnership Firm).
- 2.@ Shares are held by the said Companies in the capacity as a Trustee of respective Trusts.
- 3. \$ Shares are held by the said Companies in capacity as a Trustee of respective Trusts being partner in Partnership Firms.

- 4. "The shares are pledged in favour of Catalyst Trusteeship Limited "(Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

 5. As reported in annual disclosure, other Promoter/ PACs are Ms. Zahabiya Khorakiwala, Dartmour Holdings Private Limited, Palanpur Holdings and Investments Private imited, Khorakiwala Holdings and Investments Pvt. Ltd. However, they do not hold Equity Shares in Wockhardt Limited.

For Themisto Trustee Company Private Limited

Dr. H. F. Khorakiwala Director

Place: Dehradun Date: 11th March, 2022

Additional disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 [Pursuant to Circular SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated 7th August, 2019]

Name of Listed Company	Wockhardt Limited
Name of the recognised stock exchanges where the shares of	BSE Limited (BSE)
the company are listed	National Stock Exchange of India Limited (NSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Humuza Consultants through Themisto Trustee Company Private Limited
Total promoter shareholding in the listed company	No. of Shares held: 7,43,95,342 (67.13%)
	% of total share capital : 67.13%
Encumbered shares as a % of promoter shareholding	56.68%
Whether encumbered share is 50% or more of promoter	Yes
shareholding	
Whether encumbered share is 20% or more of total share	Yes
capital	

Encumbrance No.		1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22
Date of creation/ Release of	encumbrance	19.12.2018	31.01.2019	20.05.2019	21.06.2019	04.07.2019	06.08.2019	23.08.2019	16.09.2019	30.09.2019	09.10.2019	11.11.2019	20.11.2019	25.11.2019	23.12.2019	27.12.2019	27.01.2020	28.01.2020	28.01.2020	12.03.2020	12.03.2020	13.03.2020	17.03.2020
Type of encumbrance (pledg	e, lien, negative lien, non-disposal r covenant, transaction, condition		,	,	Creation of pledge	,	,		Release pf pledged Shares	,	,	-	Creation of Pledge		,		,	Release of pledged Share			Creation of P		
No. and % of shares	No. of shares :	1,000,000	250,000	150,000	300,000	500,000	800,000	300,000	- 650,000	600,000	200,000	1,300,000	850,000	500,000		6,500,000		- 400,000					
encumbered	% of total share capital :	0.90%	0.23%	0.14%	0.27%	0.45%	0.72%	0.27%	-0.59%	0.54%	0.18%	1.17%	0.77%	0.45%	6.50%	5.87%	-1.26%	-0.36%	-0.40%	0.70%	1.90%	0.63%	0.849
Specific Details about the er	ncumbrance	'			,	'	'	'		'	'		'						'				
Name of the entity in whose	favour shares encumbered (X)					Anand Rathi Glob	al Finance Ltd					Badjat	e Stock Broking Private Lin	mited	SBICAP Trustee Company Ltd (Trustee of LIC Housing Finance Ltd)	Standard Chartered Investments & Loans (India) Ltd	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd	Badjate Stock Broking Private Limited	Anand Rathi Global Finance Ltd	Standard Chartered Investments & Loans (India) Ltd	Badjate Stock Broking Private Limited	Standard Chartered Investments & Loan (India) Ltd
	eduled commercial bank, public housing finance company? If No, siness of the entity.					Yes						Natur	No. re of Business: Stock Broki	ing`	No. Nature of Business: Trustee Company on behalf of LICHFC.	Yes	Yes	Yes	No Nature of Business: Stock Broking`	Yes	Yes	No Nature of Business: Stock Broking`	Yes
Names of all other entities in	the agreement										'		Humuza Consultants, Pl						'		'		
	relating to any debt instruments									[Themisto Tru	stee Company Pvt Ltd holds ti	nese shares in Capacity	as the Trustee of Habil Kh Not applicable	orakiwala Trust, bein	g a partner of Humuza Consul	tants, Partnership Firm]							
viz. debenture, commercial p	paper, certificate of deposit etc.? If e instrument, including credit rating.																						
Name of the issuer: Details of the debt instruma Whether the debt instrume Credit Rating of the debt in ISIN of theinstrument	ent is listed on stock exchanges? strument	520,400,000	110.362.500	58.155.000	110.040.000	186 225 000	226.480.000	76 395 000	212.420.000	153.840.000	47.610.000	373.685.000	245 565 000	127.275.000	1.772.280.000	1.604.850.000	494.060.000	138,220,000	153,424,200	160 192 500	434.070.000	157,290,000	189 948 75(
1 Name of the issuer: 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of R]	ent is listed on stock exchanges? strument of event / agreement (A) (Amount in		110,362,500	58,155,000	110,040,000	186,225,000	226,480,000	76,395,000	212,420,000	153,840,000	47,610,000	373,685,000	245,565,000	127,275,000		1,604,850,000	494,060,000	138,220,000	153,424,200	160,192,500		157,290,000	
1 Name of the issuer: 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date of R]	ent is listed on stock exchanges? strument		110,362,500	58,155,000	110,040,000		226,480,000		212,420,000 N.A. [Release of part of the Pledged Shares]	153,840,000	47,610,000 #	373,685,000 10,00,00,000	245,565,000 10,00,00		1,772,280,000	1,604,850,000 50,00,00,000		138,220,000 N.A. elease of part of the Pledged :		160,192,500 #	434,070,000	157,290,000 @	189,948,750
1 Name of the Issuer: 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in SISM of theinstrument 5 ISM of theinstrument 5 ISM of theinstrument Value of shares on the date (Rs.) Amount involved (against wf (B) (Amount in Rs.) Ratio of A / B	ent is listed on stock exchanges? strument of event / agreement (A) (Amount in		110,362,500	58,155,000			226,480,000		N.A. [Release of part of	153,840,000					3,500,000,000	50,00,00,000	[Ri	N.A.					
1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date c Rs.) Amount involved (against wf (B) (Amount in Rs.) Ratio of A / B End use of money	ent is listed on stock exchanges? strument of event / agreement (A) (Amount in lich shares have been encumbered)	20,00,00,000	110,362,500		#				N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,00	0,000	3,500,000,000	50,00,00,000	[Ri	N.A. N.A. N.A.	ihares]	#	•	@	•
1 Name of the issuer: 2 Details of the debt instrume 3 Whether the debt instrume 4 Credit Rating of the debt in 5 ISIN of theinstrument 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date (R.) R.) Amount involved (against wh (B) (Amount in Rs.) Ratio of A / B End use of money Borrowed amount to be utilit Borrowed amount to be utilit Borrowed amount to be utility	ent is listed on stock exchanges? strument of event / agreement (A) (Amount in hich shares have been encumbered) zed (a)Personal use by Promoters and PACs	20,00,00,000	110,362,500	-	#	-	-		N.A. [Release of part of the Pledged Shares]	153,840,000	# # # # # # # # # # # # # # # # # # #	3.73685	10,00,00	0,000	3,500,000,000	3.2097	[Ri	N.A. elease of part of the Pledged ! N.A.	hares]	#	•	@ -	•
1 Name of the issuer : 2 Details of the debt instrum 3 Whether the debt instrum 4 Credit Rating of the debt in 5 ISIN of theinstrument Security Cover/ Asset Cover Value of shares on the date c Rs.) Amount involved (against wf (B) (Amount in Rs.) Ratio of A / B End use of money	ent is listed on stock exchanges? strument of event / agreement (A) (Amount in hich shares have been encumbered)	20,00,00,000	110,362,500		#				N.A. [Release of part of the Pledged Shares]		#	10,00,00,000	10,00,00	0,000	3,500,000,000	50,00,00,000	[Ri	N.A. N.A. N.A.	ihares]	#	•	@	•

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Bandard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		22	24	25	26	27	28	29	30	21	32	22	24	35	26	37	38	39	40	41	42	43	44
Date of creation/ Release of encur	mbrance	18.03.2020	19.03.2020	24.03.2020	24.03.2020	25.03.2020	08.04.2020	17.04.2020		05.05.2020	0607.2020	03.08.2020	02.11.2020	20.11.2020	27.11.2020	01.12.2020	08.12.2020	11.12.2020	18.12.2020	18.12.2020	31.12.2020	15.01.2021	03.02.2021
Type of encumbrance (pledge, lier		10.05.2020	13.03.2020	Creation of Pled		25.05.2020	00.04.2020		Pledged Shares	03.03.2020	0007.2020	05.00.2020		ease of pledged Share		OI:IL:LOLU	00:12:2020	111111010	10.12.2020	Release of pledged Shar		15.01.2021	Creation of Pledge
undertaking etc. or any other cove					-																		
or arrangement in the nature of e																							
10/ 5 /			250.000	2 222 222	2 400 000	744000									1 400.000			1 010 50			2 500 000		
	No. of shares :	500,000	,		2,100,000	744,000 0.67%	- 600,000 -0.54%			,,	,,.					,,		1,318,500				- 300,0 -0.2	
encumbered Specific Details about the encum	% of total share capital :	0.45%	0.32%	6 3.52%	1.90%	0.6/%	-0.54%	-0.54	4% -4.099	-2.55%	-1.03	76] -1.20%	-1.207	-1.269	-0.43%	-1.35	6 -0.45%	-1.19	76] 0.007	-0.63%	-2.26%	-0.2	7% 1.99%
Specific Details about the encum	brance																						
Name of the entity in whose favou	ur shares encumbered (V)	Anand Rathi Global	Radiate Stock Broking	Standard Chartered	Anand Rathi Global	Radiate S	Stock Broking Private Lin	mited	Standard Chartered	Δnand Ra	thi Global Finance Ltd	Standard Chartered	Badjate Stock Broking	Radiate Stock Broking	Anand Rathi Global Finance	Standard Chartered	Standard	Anand Rathi Globa	al Finance I td		Standard Chartered Investmen	ts & Loans (India) Ltd	
Ivanie of the entity in whose lavot	ar shares encumbered (x)	Finance Ltd	Private Limited	Investments &	Finance Ltd	- Dudjuko C	About Drowing 1 Trideo En		Investments &	7 11 10 1 10	on Global i manoo Ela	Investments & Loans		Private Limited	Ltd	Investments & Loans	Chartered	7 than a reast a cross	a i manoo Eta		Claridate Orientorea Investment	io di Eodrio (iridia) Eta	
				Loans (India) Ltd					Loans (India) Ltd			(India) Ltd				(India) Ltd	Investments &						
																	Loans (India) Ltd						
Whether the entity X is a schedule		Yes	No.	Yes	Yes		No		Yes		Yes	Yes	No	No	Yes	Yes	Yes	Yes			Yes		
financial institution, NBFC or hous			Nature of Business:			Nature o	of Business: Stock Brok	ting"					Nature of Business:	Nature of Business:									
provide the nature of the business			Stock Broking`										Stock Broking`	Stock Broking`									
Names of all other entities in the a	agreement									(Theresists T			Humuza Consultants,		g a partner of Humuza Consul	tente Destruction Flore							
										[IIIeIIIIsto II	ustee Company PVI Liu noic	is triese strates ili Capaci	y as the mustee of nabil	CHOLAKIWAIA ITUSI, DEII	g a partiler of numuza consu	tants, rai thership rii iiij							
Whether the encumbrance is relat	ting to any debt instruments												Not Applicable	,									
viz. debenture, commercial paper,																							
yes, provide details about the insti																							
If Yes,																							
1 Name of the issuer :																							
2 Details of the debt instrument :																							
3 Whether the debt instrument is	listed on stock exchanges?																						
4 Credit Rating of the debt instrum	nent																						
5 ISIN of theinstrurnent																							
Security Cover/ Asset Cover																							
Value of shares on the date of eve	ent / agreement (A) (Amount in	98,300,000	63,560,000	612,885,000	330,015,000	123,541,200	132.780.000	162.540.00	00 1,185,097,500	726.025.000	496,890,00	0 425,040,000	413,910,000	550,620,000	216,912,000	694,125,000	243,275,000	682,851,150	763,875	356,475,000	1,366,375,000	159,915,0	00 1,135,530,000
Amount involved (against which sl		#	@	•	#	@	202/100/000					N.A.	,,	,,		11./222/22	2.0,2.0,000			N.A.			400,000,000
Ratio of A / B		#	@		#	@						N.A.								N.A.			2.838825
End use of money				•																			
Borrowed amount to be utilized	(a)Personal use by Promoters	-	-	-		-	-	-	-	-	-	-		-		-	- 1	-		-	-		
for what purpose -	and PACs																						
	(b)For the benefit of listed	-	-	-	-	-	-	-	-	-	-	-	-	-		-	-		-	-	-	-	-
	company																						
	Provide details including																						
	amount, purpose of raising																						
	money by listed company,																						
	schedule for utilization of																						
	amount, repayment schedule																						
1	etc																						
	Any other reason (please									The amo	unt raised by creating Pledge	e on Shares have been p	artially invested in Prefere	nce Shares and partia	ly utilised for business purpose	from time to time.							
	specify)																						

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

Encumbrance No.		45	46	47	48	49	50	51	52	53	54	55	56	57	5.8	59	60	61	62	63	64	65	66
Date of creation/ Release of	encumbrance	19.02.2021	23.03.2021	26.03.2021	09.04.2021	20.04.2021	27.04.2021	07.05.2021	10.05.2021	10.05.2021	11.05.2021	14.05.2021	17.05.2021	20.05.2021	20.05.2021	26.05.2021	18.06.2021	21.06.2021	30.06.2021	30.06.2021	30.06.2021	19.07.2021	20.07.2021
Type of encumbrance (pledg	e, lien, negative lien, non-disposal		reation of Pledge		Release of pledged	Creation			ledged shares		Creation of Pledge			Release of Pledged sha					on of Pledge	·	·	Release of Pledg	
	r covenant, transaction, condition				shares																		
or arrangement in the nature	e or encumprance)																						
No. and % of shares	No. of shares :	3,900,000	200,000	850,000	1,000,000	3,000,000	3,400,000	- 800,000	- 1,200,000	1,100,000	2,100,000	1,100,000	- 500,000	- 180,000	- 90,00	0 2,050,000	253,000	405,000	550,000	230,000	1,450,000	- 150,000	- 100,000
encumbered	% of total share capital :	3.52%	0.18%									0.99%											
Specific Details about the er	ncumbrance																						
Name of the entity in whose	favour shares encumbered (X)	Stan	ndard Chartered Inves	stments & Loans (Inc	dia) Ltd	Badjate Stock Broking	Catalyst Trusteeship	Badjate Stock	Standard Chartered	Anand Rathi	Catalyst Trusteeshi	n I imited [®]	Standard Chartered	Badjate Stock Broking	Anand Rathi Global Financ	e Catalyst Trusteeship	Badjate Stock	Standard Chartered	Standard Chartered	Badjate Stock Broking Private	Arka Fincap Limited	Badjate Stock Broking Private	Anand Rathi Globa
						Private Limited	Limited ^{&}	Broking Private	Investments &	Global Finance			Investments & Loans	Private Limited	Ltd#	Limited [®]	Broking Private	Investments & Loans (India)	Investments & Loans	Limited		Limited	Finance Ltd#
								Limited	Loans (India) Ltd	Ltd#			(India) Ltd				Limited	Ltd	(India) Ltd				
	eduled commercial bank, public housing finance company? If No,		,	Yes		No Nature of Business:	No Nature of Business:	No Nature of Business:	Yes	Yes	No Nature of Business: Deb	senture Tructee	Yes	No Nature of Business:	Yes	No Nature of Business:	No Nature of	Yes	Yes	No Nature of Business: Stock	Yes	No Nature of Business: Stock	Yes
provide the nature of the bus						Stock Broking'	Debenture Trustee	Stock Broking			ivature or business. Dec	enture mustee		Stock Broking'		Debenture Trustee	Business: Stock			Broking'		Broking'	
	,																Broking`						
Names of all other entities in	the agreement									[Themisto T	rustee Company Pvt Ltd holds ti	hese shares in Canaci	Humuza Consultants, tv as the Trustee of Habil R		a partner of Humuza Cons	ultants. Partnershin Firm1							
										[-,		- p								
	relating to any debt instruments			Not Applicabl	le		Wockhard Limited Non-Convertible		Not Applicable		Wockhard Li Non-Convertible Deb			Not Applicable		Wockhard Limited Non-Convertible				Not Applicable			
	paper, certificate of deposit etc.? If a instrument, including credit rating						Debenture ('NCDs')				2. Non-Convertible Deb 3. The NCDs are r					Debenture ('NCDs')							
If Yes,							3. The NCDs are not				4. CARE BBB-;					3. The NCDs are not							
1 Name of the issuer :							listed				5.INE049B07					listed							
2 Details of the debt instrume	ent : ent is listed on stock exchanges?						4. CARE BBB-; Stable 5.INE049B07048									 CARE BBB-; Stable INE049B07063 							
4 Credit Rating of the debt in							5.INEU49BU/U48									5. INEU49807063							
5 ISIN of theinstrurnent	ot differe																						
Security Cover/ Asset Cover		1 000 020 022	00 640 000	242 550 000	475 250 000	4 540 000 000	1 745 440 000	450,000,000	746 000 000	CE7.140.000	4 204 242 222	CO7 100 000	240 725 000	424 240 000	£2.500.00	1 (12 (22 52	140 400 150	242.070.750	204 027 500	440 451 500	754 470 500	07.127.500	FF 700 000
Rs.)	of event / agreement (A) (Amount in	1,909,830,000	88,610,000	342,550,000	475,250,000	1,518,900,000	1,746,410,000	458,800,000	716,880,000	657,140,000	1,304,310,000	697,180,000	319,725,000	124,218,000	62,109,00	0 1,612,632,500	149,409,150	242,979,750	284,927,500	119,151,500	751,172,500	87,127,500	55,760,000
Amount involved (against wh	nich shares have been encumbered)	700.000.000			N.A.	500.000.000	750,000,000	N.A.	-	200.000.000	500,000,000	250.000.000		N.A.		500,000,000	@			@	500.000.000	0	#
(B) (Amount in Rs.)	ares nave peen encumpered)	, , , , , , , , , , , , , , , , , , , ,			Release of part of the	300,000,000	7.50,000,000	Release of part of		200,000,000	300,000,000	230,000,000	[Rele	N.A. ase of part of the Pledge	d Shares]	300,000,000				<u>w</u>	300,000,000		
					Pledged Shares]			the Pledged							-								
Ratio of A / B		2.728328571 *		*	N.A.	3.0378	2.328546667	N.A.		3.2857	2.60862	2.78872		N.A.		3.225265	@			@	1.502345	e @	#
Enduse of money					1																		
	zed (a)Personal use by Promoters	- 1	-		-	-	-	-	-	-	- 1	-	-	- 1	-	-	-	-	-	-	-	-	-
for what purpose -	and PACs						Th				The constant of De 75	land bush a Carr				The amount of the TO					The constant of the FC		-
	(b)For the benefit of listed company	-	-	-	-		The amount of Rs. 75 crore raised by the		-	-	The amount of Rs. 75 crore ra by issuance of NCDs (Tranche			-	-	The amount of Rs. 50 crore raised by the	-	-	-	-	The amount of Rs. 50 crore raised by the Company by		-
	Provide details including						Company by issuance				for meeting working capital re					Company by issuance of					availing Term loan is		
	amount, purpose of raising						of NCDs (Tranche I)				purposes. The repayment s	chedule is 24 to 36				NCDs (Series B Tranche I)					being/will be utilised for		
	money by listed company,						has been utilised for				months from the date	of allotment				has been utilised for					meeting working capital		
	schedule for utilization of						meeting working									meeting working capital					requirements, refinancing of		
	amount, repayment schedule						capital requirements and R&D purposes.									requirements and R&D purposes. The					existing loan, Capex and general corporate purposes.		
							The repayment									repayment schedule is					The repayment schedule is		
							schedule is 24 to 36									24 to 36 months from					12 to 36 months from the		
							months from the date									the date of allotment					date of availment of loan		
							of allotment																
	Any other reason (please	The amount raised b	y creating Pledge or	n Shares have been	utilised for business purpo	se from time to time.	-	The amount raised	by creating Pledge or	n Shares have been	-	-	The amount raised by	y creating Pledge on Sha	res have been utilised for	-	The amount rais	l ed by creating Pledge on Shares	I s have been utilised for	r business purpose from time	-	The amount raised by	-
	specify)							utilised for b	usiness purpose from	time to time.			busi	iness purpose from time	to time.			to	time.			creating Pledge on Shares	
																						have been utilised for business purpose from time	
																						to time.	
																						1	

[#] Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from ILC Housing Finance Limited.

& The Shares were Pledged alongwith other collaterals for the loan from ILC Housing Finance Limited.

& The share are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") to secure the Non-Convertible Debentures issued and allotted to Centrum Credit Opportunities Trust ("Lender")

| The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed by Wockhardt Limited

Encumbrance No.		67	68	69	70	71	72	73	74	75	76	77	78	79	90	81	82	83	84	85	oc	07	88
Date of creation/ Release of e	encumbrance	11.08.2021	11.08.2021		11.08.2021	17.08.2021		24.08.2021		24.08.2021	25.08.2021	26.08.2021	31.08.2021	01.09.2021	01.09.2021	01.09.2021	02.09.2021	07.10.2021	07.10.2021	21.10.2021	30.11.2021	23.12.2021	23.12.2021
Type of encumbrance (pledge	e, lien, negative lien, non-disposal									reation of Pledge								Release of Ple			Creation of		
undertaking etc. or any other or arrangement in the nature	r covenant, transaction, condition e of encumbrance)																						
No. and % of shares	No. of shares :	380,000	310,000	160,000	150,000	30,000	845,000	760,000	121,000	186,000	315,000	400,000	600,000	115,000	450,000	75,000	190,000	- 70,00	00 - 28,000	0 1,350,000	400,000	1,200,000	100,000
encumbered	% of total share capital :	0.34%							0.11%				0.54										
Specific Details about the en	ncumbrance																						
Name of the entity in whose f	favour shares encumbered (X)	Standard Chartered Investments & Loans (India) Ltd		Anand Rathi Globa Finance Ltd#	Arka Fincap Limited	Catalyst Trustee	ship Limited ⁸	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Arka Fincap Limited	Badjate Stock Broking Private Limited	Catalyst Trust	eeship Limited [®]	Arka Fincap Limited	Standard Chartered Investments & Loans (India) Ltd	Anand Rathi Global Finance Ltd#	Badjate Sto	ck Broking Private Limited	Anand Rathi Globa Finance Ltd#	al l	Catalyst Trusteeship Limited ⁸		Arka Fincap Limited
Mile and a contract of the con	eduled commercial bank, public	V	No	V	V	N-		V	V	V	No	 .	-	V	V	V		N-	V		No		V
	housing finance company? If No,	Yes	Nature of Business: Stock Broking`	Yes	Yes	Nature of Business: D	Debenture Trustee	Yes	Yes	Yes	Nature of Business: Stock Broking`	Nature of Business	: Debenture Trustee	Yes	Yes	Yes	Nature of I	No Business: Stock Broking`	Yes	Nat	ture of Business: Debenture Tr	ustee	Yes
Names of all other entities in	the agreement												Humuza Consultants,	Dladgor									
Names of all other entities in	the agreement									[Themisto Tr	rustee Company Pvt Ltd holds	these shares in Capacity	as the Trustee of Habil	Khorakiwala Trust, beir	ng a partner of Humuza Consul	tants, Partnership Firm]							
viz. debenture, commercial pyes, provide details about the If Yes, 1 Name of the issuer: 2 Details of the debt instrume	ent is listed on stock exchanges?			-		1. Wockhard 2. Non-Convertible D 3. The NCDs ar 4. CARE BBB 5.INE049B07048, INE049B0	ebenture ('NCDs') re not listed 3-; Stable INE049B07055,			-		2. Non-Convertible 3. The NCDs 4. CARE B 5.INE049B07048	ard Limited Debenture ("NCDs") are not listed BB-; Stable 8, INEO49807055, B07063							Wockhard Limited Non-Convertible Debenture ("NCDs") The NCDs are not listed CARE BBB-; Stable S.INE049B07071	2. Non-Convertible 3. The NCDs 4. CARE B 5.NE049B07048, INE049	ard Limited Debenture ('NCDs') are not listed BB-; Stable BB07055, INE049B07063, BB07071	·
Rs.)	of event / agreement (A) (Amount in bich shares have been encumbered)		148,071,500 @	76,424,000 #	71,647,500	14,656,500	377,926,250 &	339,910,000	54,117,250 #	83,188,500	137,576,250 @	166,180,000	243,270,000 &	46,097,750	180,382,500	30,063,750	79,838,000 @	33,621,00	30 13,448,404	500,000,000	174,220,000 &	472,740,000 &	39,395,000
Ratio of A / B			@	#	!	&	&		#	!	@	&	&	!		#	@	@	#	1.24821	. &	&	į.
Ford was of manager																							
End use of money Borrowed amount to be utilize	zed (a)Personal use by Promoters				T .															T .			Τ .
for what purpose -	and PACs																						
	(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc		-	-	The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 212 to 36 months from the date of availment of	The amount of Rs. 200 Company by issuance utilised for meeting requirements and Rt repayment schedule is 2 the date of a	of NCDs has been working capital &D purposes. The 4 to 36 months from	-		The amount of Rs. 50 crore raised by the Company by availing Term loan is being/will be utilised for meeting working capital requirements, refinancing of existing loan, Capex and general corporate	-	Company by issuance of for meeting working of R&D purposes. The re	of NCDs has been utilise apital requirements and payment schedule is 24	d Company by availing i Term Ioan is being/will be utilised for meeting working capital requirements refinancing of existing loan, Capex and general corporate purposes. The repayment schedule is 12 to 36	5		-			raised by the Company by issuance of NCDs shall be	capital requirements and Re schedule is 24 to 36 month	utilised for meeting working &D purposes. The repayment	
	Any other reason (please specify)		by creating Pledge on: usiness purpose from ti		loan -			The amount raised on Shares have business purpose	by creating Pledge		The amount raised by creating Pledge on Shares have been utilised for business purpose from time to time.		-	months from the date of availment of loan		by creating Pledge on Sha	ires have been utilis	sed for business purpose from	m time to time.				The amount raised by creating Pledge on Shares have beer utilised for business purpose from time to time.

Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Anand Rathi.

@ Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against piedge of shares) taken earlier from Standard Chartered.

* The Shares were Piedged alongwith other collaterals for the loan from U.E Housing Finance Limited.

& The Shares were Piedged alongwith other collaterals for the loan from U.E Housing Finance Limited.

& The share are piedged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

! The shares are piedged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

Encumbrance No. Date of creation/ Release of enc		89 23.12.2021	90 23.12.2021	91 23.12.2021	92 25.02.2022	93 25.02.2022	94 25.02.2022	95 25.02.2022	96 28.02.2022	97 10.03.2022	98 10.03.2022	99 10.03.2022	100 10.03.2022
Type of encumbrance (pledge, li		23.12.2021	23.12.2021	23.12.2021	25.02.2022	25.02.2022		of Pledge	28.02.2022	10.03.2022	10.03.2022	10.03.2022	10.03.2022
undertaking etc. or any other co													
or arrangement in the nature of	encumbrance)												
No. and % of shares	No. of shares :	300,000	200,000	100,000	210,000	2,800,000	310,000	1,350,000	550,000	1,100,000	200,000	120,000	320,000
encumbered Specific Details about the encur	% of total share capital :	0.27%	0.18%	0.09%	0.19%	2.53%	0.28%	1.22%	0.50%	0.99%	0.18%	0.11%	0.29%
Specific Details about the encur	norance												
Name of the entity in whose favor	our shares encumbered (X)	Standard Chartered	Badjate Stock Broking	Anand Rathi G	lobal Finance Ltd#	Catalyst Trusteeship	Arka Fincap Limited	Standard Chartered	Badjate Stock	Catalyst	Arka Fincap Limited	Anand Rathi Global	Badjate Stock Broking
		Investments & Loans (India) Ltd	Private Limited			Limited ^{&}		Investments & Loans (India) Ltd	Broking Private Limited	Trusteeship		Finance Ltd#	Private Limited
		(IIIdia) Etd						Luais (India) Liu	Limited	Limited ⁶			
Whether the entity X is a schedu		Yes	No		Yes	No	Yes	Yes	No	No	Yes	Yes	No
financial institution, NBFC or hou			Nature of Business:			Nature of Business:			Nature of Business:	Nature of			Nature of Business:
provide the nature of the busine	ss of the entity.		Stock Broking`			Debenture Trustee			Stock Broking`	Business: Debenture			Stock Broking`
										Trustee			
Names of all other entities in the	agreement						Humuza Cons	ultants, Pledgor					
				[Themisto	Trustee Company Pvt Ltd	d holds these shares in C	apacity as the Trustee o	f Habil Khorakiwala	Trust, being a partner	of Humuza Consul	tants, Partnership Firm]		
Whether the encumbrance is rel	ating to any debt instruments				1	1. Wockhard Limited				1. Wockhard			
viz. debenture, commercial pape						Non-Convertible				Limited			
yes, provide details about the ins						Debenture ('NCDs')				2. Non-			
If Yes,						3. The NCDs are not				Convertible			
1 Name of the issuer :						listed 4. CARE BBB-; Stable				Debenture			
2 Details of the debt instrument 3 Whether the debt instrument i						5.NE049B07048.				('NCDs') 3. The NCDs are			
4 Credit Rating of the debt instru	ment					INE049B07055,				not listed			
5 ISIN of theinstrurnent						INE049B07063,				4. CARE BBB-;			
						INE049B07071				Stable			
										5.NE049B07048, INE049B07055,			
										INE049B07063,			
										INE049B07003,			
Security Cover/ Asset Cover													
Value of shares on the date of every Rs.)	ent / agreement (A) (Amount in	118,185,000	78,790,000	39,395,000	71,494,500	953,260,000	105,539,500	459,607,500	186,615,000	344,465,000	62,630,000	37,578,000	100,208,000
ns. j													
Amount involved (against which	shares have been encumbered)		@	#	#	&	!		@	&	!	#	@
(B) (Amount in Rs.)													
Ratio of A / B		•	@	#	#	&	!		@	&	!	#	@
End use of money													
Borrowed amount to be utilized	(a)Personal use by Promoters				. 1					-		-	
for what purpose -	and PACs												
	(b)For the benefit of listed	-	-	-	-	The amount of Rs. 250		-	-	The amount of Rs.	The amount of Rs. 50 crore	-	-
	company					crore raised by the	crore raised by the			250 crore raised	raised by the Company by		
	Provide details including amount, purpose of raising					Company by issuance of NCDs has been	Company by availing Term loan is			by the Company by issuance of	availing Term loan is being/will be utilised for		
	money by listed company,					utilised for meeting	being/will be utilised			NCDs has been	meeting working capital		
	schedule for utilization of					working capital	for meeting working			utilised for	requirements, refinancing of		
	amount, repayment schedule					requirements and R&D				meeting working	existing loan, Capex and		
	etc					purposes. The	refinancing of existing			capital	general corporate purposes.		
						repayment schedule is 24 to 36 months from	loan, Capex and general corporate			requirements and	The repayment schedule is 12 to 36 months from the		
						the date of allotment	general corporate purposes. The			R&D purposes. The repayment	date of availment of loan		
						are dute or anothers	repayment schedule is			schedule is 24 to	dute of dvaliment or loan		
							12 to 36 months from			36 months from			
							the date of availment			the date of			
							of loan			allotment			
	Any other reast- /-l	The amount of a 11	u creating Diades as as	ares have been seen	od for husings			The ame : t	bu grantir - N - J			The amount of	by exacting DI - d
	Any other reason (please specify)	rne amount raised b	y creating Pledge on Sh from time		ed for business purpose	-	-		by creating Pledge been utilised for	-	·		by creating Pledge on sed for business purpose
	,								from time to time.				ne to time.

Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Anand Rathi.

@Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Badjate.

* Extended additional collateral for loan (i.e. loan against pledge of shares) taken earlier from Standard Chartered.

* The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The Shares were Pledged alongwith other collaterals for the loan from LIC Housing Finance Limited.

& The shares are pledged in favour of Catalyst Trusteeship Limited ("Debenture Trustee") as a collateral to secure the Non-Convertible Debentures issued and allotted earlier to Centrum Credit Opportunities Trust ("Lender")

I The shares are pledged in favour of Arka Fincap Limited for securing the term loan availed earlier by Wockhardt Limited

For and on behalf Humuza Consultants.
Themisto Trustee Company Private Limited as Trustee

Dr. H. F. Khorakiwala, Director of Trustee

Place: Dehradun Date: 11-03-2022