

INTERNATIONAL PAPER

International Paper Investments (Luxembourg) S.à r.l.

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Date: 29th June 2020

To:
The Company Secretary
Andhra Paper Limited

East Godavari District,
Rajahmundry,
Andhra Pradesh- 533 105

To:

The Manager (Corporate Relations)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of the Shares and Takeover) Regulations, 2011 (“**SEBI (SAST) Regulations**”)

In compliance with the provisions of Regulation 29(2) of the SEBI (SAST) Regulations, we hereby submit the disclosure for disposal of 68,41,004 equity shares of face value of INR 10 each (the “**Equity Shares**”) of Andhra Paper Limited (the “**Target Company**”) constituting 17.2% of the fully diluted voting Equity Share Capital of the Target Company, in the format specified by the Securities and Exchange Board of India.

Société à responsabilité limitée
Share capital: USD 2,723,354,900
R.C.S. Luxembourg: B 90703
VAT: LU21803978

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This is for your information and record.

For International Paper Investments (Luxembourg) S.A.R.L.



Lorraine Van Eyll

Designation: *MANAGER B and PROXY-HOLDER*

Place: *BRUSSELS*

Date: 29th June 2020

Encl: Disclosure under Regulation 29(2) of the SEBI (SAST) Regulations

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Andhra Paper Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	International Paper Investments (Luxembourg) S.A.R.L.		
Whether the acquirer/seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Details of the acquisition / disposal as follows			
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	79,54,008	20	20
b) Shares in the nature of encumbrance (pledge/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other that entitles the acquirer to receive shares voting rights in the TC (specify holding in category)	0	0	0
e) Total (a+b+c+d)	79,54,008	20	20
Details of acquisition/sale			
a) Shares carrying voting rights-acquired/sold	68,41,004	17.2	17.2
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other	0	0	0

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that entitles the acquirer to receive shares voting rights in the TC (specify holding in category) acquired/sold			
d) Shares encumbered / invoked/released by the	0	0	0
e) Total (a+b+c+/-d)	68,41,004	17.2	17.2
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	11,13,004	2.8	2.8
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
e) Total (a+b+c+d)	11,13,004	2.8	2.8
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Offer for Sale mechanism on the Stock exchanges		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 25, 2020 and June 26, 2020		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	39,77,00,390		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	39,77,00,390		
Total diluted share/voting capital of the TC after the said acquisition/sale	39,77,00,390		

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Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Lorraine Van Eyll

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