



March 31, 2022

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP
801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)

"Adani Corporate House",
Shantigram, Near Vaishno Devi Circle,
S.G. Highway, Khodiyar,
Ahmedabad-382421

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

1. **Creation** of pledge on **1,70,77,592** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Release** of pledge on **3,34,38,000** equity shares of APSEZL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
3. **Release** of pledge on **16,52,710** equity shares of APSEZL held by Adani Tradeline LLP;

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **S.B. Adani Family Trust**

Authorised Signatory

For, **Adani Tradeline LLP**

Authorised Signatory

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Ports and Special Economic Zone Limited (APSEZL)
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	31-03-2022
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) and Adani Tradeline LLP

Details of the creation of encumbrance:

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	799,353,935	37.84	195,668,784	9.26	creation	25-03-2022	Pledge	Loan taken by Group Co.	17,077,592	0.81	Refer Note 1 below	-	-
					release	29-03-2022	Pledge	release of security provided as per agreement with Lender / Trustee	3,350,000	0.16	Refer Note 2 below	-	-
					release	29-03-2022	Pledge		2,300,000	0.11	Refer Note 3 below	-	-
					release	30-03-2022	Pledge		26,928,000	1.27	Refer Note 4 below	-	-
					release	30-03-2022	Pledge		500,000	0.02	Refer Note 5 below	-	-
					release	30-03-2022	Pledge		360,000	0.02	Axis Finance Ltd.	179,308,376	8.49
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	

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	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	138,193,549	6.54	9,014,185	0.43	release	25-03-2022	Pledge	release of security provided as per agreement with Lender / Trustee	1,652,710	0.08	Refer Note 6 below	7,361,475	0.35
Worldwide Emerging Market Holding Ltd.	86,092,798	4.08	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	89,945,212	4.26	-	-	-	-	-	-	-	-	-	-	-
Emerging Market Investment DMCC	84,179,195	3.99	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Flourishing Trade and Investment Ltd.	114,454,607	5.42	-	-	-	-	-	-	-	-	-	-	-
Adani Properties Pvt. Ltd.	1,685,000	0.08	-	-	-	-	-	-	-	-	-	-	-
Adani Rail Infra Pvt. Ltd.	70,621,469	3.34	-	-	-	-	-	-	-	-	-	-	-

Note 1: shares pledged in favour of Catalyst Trusteeship Ltd. for the benefit of Barclays Bank PLC

Note 2: shares released by Catalyst Trusteeship Ltd. which were pledged for original debentureholders being Barclays Merchant Bank (Singapore) Limited

Note 3: shares released by Catalyst Trusteeship Ltd. Which were pledged for the benefit of original debentureholders being Credit Suisse AG, Singapore Branch & Credit Suisse Finance (India) Pvt. Ltd.

Note 4: Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of original debentureholders being Barclays Bank PLC and Barclays Merchant Bank (Singapore) Limited

Note 5: shares released by Axis Trustee Services Ltd. which were pledged for the benefit of HDFC Ltd.

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Note 6: Shares released by Vistra ITCL (India) Ltd. which were pledged for the benefit of Yes Bank Ltd.													

For S. B. Adani Family Trust

For Adani Tradeline LLP

Authorised Signatory

Authorised Signatory

Place: Ahmedabad

Date: 31-03-2022