



CIN No : L24239MH1987PLC043662

**Date: 10<sup>th</sup> June, 2022****The General Manager,****Corporate Services/Listing Department Scrip Code: 539730****BSE Limited**

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort

Mumbai - 400 001

**Re: Allotment of 20,136 Equity Shares  
to Non-Promoters upon conversion of  
Warrants into Equity Shares**

Dear Sir,

This is to inform you that Board of the Directors of the Company had pursuant to the approval of Shareholders in their Extraordinary General Meeting held on October 19, 2021 and allotment of convertible warrants on Preferential Basis to Non-Promoters was done on June 10, 2022

Further, we would like to inform that the Warrant Holders have paid the balance 75% of the consideration aggregating to Rs.63,75,149/- and have applied for exercising their rights for conversion of 20,136 warrants into equivalent number of Equity Shares.

Consequently, the Board of Directors in its meeting held today i.e. June 10, 2022 has allotted 20,136 Equity Shares of face value Rs. 10/- each to the warrant holders as per following details:

Sr.No.	Name of Allottee	Category of Investor	Total number of convertible warrants allotted on November 17, 2021	Number of Equity Shares allotted upon conversion of warrants on June 10,2022
1	Neha Amit Mehta	Non-Promoter	10,068	10,068
2	Gunwanth Kumar HUF	Non-Promoter	10,068	10,068
	<b>TOTAL</b>		<b>20,136</b>	<b>20,136</b>

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari passu with the existing Equity Shares of the Company in all respects.

**Registered Office:** Manoj Industrial Premises, G.D. Ambekar Marg, Wadala (W), Mumbai - 400 031, (INDIA)

**Corporate Office:** Urmi Estate, 11th Floor, Ganpatrao Kadam Marg, Lower Parel (W), Mumbai - 400013.

**Phone No.:** 91-22- 4031 8111 **Fax:** 91-22-4031 8133

**Factory:** 14,15,16, Zorabian Industrial Complex, Vevoor, Palghar (E), Dist: Palghar - 401 404.

**Phone No.:** +917045957828, +917045957829, +917045957830, +917045956857

**E-Mail:** business@fredungroup.com **Web:** www.fredungroup.com



# FREDUN PHARMACEUTICALS LIMITED

*Compassionate Healthcare*



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The requisite details as required in terms of SEBI circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are provided at Annexure I

The meeting commenced at 03.00 p.m. and concluded at 3.45 p.m.

Kindly take the aforesaid information on your records.

Thanking you,

**For Fredun Pharmaceuticals Limited**

**Fredun Nariman Medhora**  
**Managing Director**  
**DIN No.: 01745348**



**Encl:** Annexure I & II

**Registered Office:** Manoj Industrial Premises, G.D. Ambekar Marg, Wadala (W), Mumbai - 400 031, (INDIA)

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**Annexure I****Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015****Issuance of Securities:**

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares upon conversion of Warrants into equivalent number of Equity Shares
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations 2018 and other applicable law
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	20,136 Convertible warrants at a price of Rs. 422.10/- each in Cash
<b>In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):</b>		
i.	Name of Investors	Enclosed as <b>Annexure II</b>
ii.	Post Allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles),	20,136 Equity Shares upon conversion of warrants into equivalent number of Equity Shares exercise of Convertible Warrants at price of Rs. 422.10/-
iii.	No. of Investors	2 (Two)
iv.	in case of convertibles- intimation on conversion of securities or on lapse of the tenure of the instrument;	As the total consideration of the Convertible Warrants is received, the Equity Shares are allotted pursuant to exercise of the conversion of Convertible Warrants

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## Annexure II

Sr. No.	Name of Investors	Category of Investor	Total Number of Convertible Warrants allotted on November 17, 2021	Number of Equity Shares allotted upon conversion of Warrants on June 10,2022
1.	Neha Amit Mehta	Non-Promoter	10,068	10,068
2.	Gunwanth Kumar HUF	Non- Promoter	10,068	10,068
	<b>Total</b>		<b>20,136</b>	<b>20,136</b>

  


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