

Date: 01st February, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towes, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689

Qualified institutions placement (“QIP”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) to qualified institutional buyers (the “QIB”)

Sub: Outcome of the meeting of the Fund Raise Committee

We wish to inform you that in respect of the QIP of the Company for Rs. 800 Crores, the Fund Raise Committee of the Company has, at its meeting today approved and adopted the placement document dated 01st February, 2021.

The Committee’s meeting commenced at 10:00 P.M. and the meeting was concluded at 10:30 P.M. A certified copy of the resolution passed by the Committee is enclosed for your information and records.

The QIP was opened on 27th January, 2021 and the same was intimated to you pursuant to our letter dated 27th January, 2021.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Yours faithfully,
For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

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Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE MEETING OF FUND RAISE COMMITTEE OF PVR LIMITED HELD ON MONDAY, THE 01st DAY OF FEBRUARY, 2021 AT CORPORATE OFFICE OF THE COMPANY AT BLOCK - A, 4TH FLOOR, BUILDING NO. 9A, DLF CYBER CITY, PHASE - III, GURUGRAM-122 002.

“RESOLVED THAT the placement document dated 01st February, 2021 in respect of the Issue (**“Placement Document”**), circulated to this committee of the board of directors and placed before this meeting, be and is hereby finalized and approved for filing with the BSE Limited and the National Stock Exchange of India Limited, subject to such minor modifications, corrections, etc., as may be required to be undertaken prior to such filing, and as may be approved by any of Mr. Ajay Bijli, Chairman and Managing Director, Mr. Sanjeev Kumar, Joint Managing Director, Mr. Nitin Sood, Chief Financial Officer, Mr. Rahul Gautam, Sr. VP- Finance and Mr. Pankaj Dhawan, Company Secretary acting either severally or jointly, as they may deem necessary, expedient or appropriate.

“RESOVED FURTHER THAT Mr. Ajay Bijli, Chairman and Managing Director, Mr. Sanjeev Kumar, Joint Managing Director, Mr. Nitin Sood, Chief Financial Officer, Mr. Rahul Gautam, Sr. VP- Finance and Mr. Pankaj Dhawan, Company Secretary be and are hereby severally authorised to sign the Placement Document on behalf of the Company, make any changes to the Placement Document that they, in their absolute discretion, think fit and also to effect and/or carry out such alterations, additions, omissions, variations, amendments, modifications or corrections in the Placement Document as may be necessary or desirable.”

“RESOLVED FURTHER THAT Mr. Ajay Bijli, Chairman and Managing Director, Mr. Sanjeev Kumar, Joint Managing Director, Mr. Nitin Sood, Chief Financial Officer, Mr. Rahul Gautam, Sr. VP- Finance and Mr. Pankaj Dhawan, Company Secretary be and are hereby authorized, severally or jointly, to take such action or to do all deeds, matters and things, including finalizing and executing/ signing such documents as may be necessary, proper, desirous or expedient to give effect to the above resolutions, for the issue and allotment of the equity shares of the Company.”

“RESOLVED FURTHER THAT certified copies of this resolution be provided to those concerned under the hands of a Director or Company Secretary wherever required.”

For **PVR Limited**

Pankaj Dhawan
Company Secretary and Compliance Officer