

BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Fort
 Mumbai - 400 001

National Stock Exchange of India Limited
 "Exchange Plaza"
 Bandra-Kurla Complex, Bandra (East),
 Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir(s),

Sub: Outcome of the Board constituted Committee of Directors Meeting held on Wednesday, January 29, 2020

In continuation to our letter No. VEDL/Sec./SE/19-20/127 dated January 26, 2020 and pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e. Wednesday, January 29, 2020, considered and approved offering for subscription, on a private placement basis, up to 25,000 nos. Secured, Rated, Non-Cumulative, Redeemable, Non-Convertible Debentures (NCDs) of face value ₹ 10,00,000/- each aggregating up to ₹ 2,500 Crores (including the option to retain oversubscription of upto ₹ 1,250 Crores).

Given below are the relevant details of the said issuance, as required under the Listing Regulations:

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Redeemable Non-Convertible Debentures of face value of ₹ 10,00,000/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3	Size of the issue (including Greenshoe Option, if any)	Upto ₹2,500 crores including Green shoe option of upto ₹ 1,250 crores
4	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
5	Credit Rating	CRISIL AA/Stable
6	Tenure of the instrument - date of allotment and date of maturity;	Tenure: 2 years 5 month. Date of allotment: 30.01.2020 Maturity date: 30.06.2022
7	Coupon/interest offered, schedule of payment of coupon/interest and principal;	8.75% p.a. payable on below dates: 30.06.2020 (interest payment from the date of allotment till 29.06.2020)

VEDANTA LIMITED

DLF Atria, Phase 2, Jacaranda Marg, DLF City, Gurugram - 122002, Haryana, India | T +91 124 459 3000 | F +91 124 414 5612
www.vedantalimited.com

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai - 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

		30.06.2021 (annual coupon) 30.06.2022 (annual coupon and redemption of principal)
8	Charge/security, if any, created over the assets;	Secured by way of first Pari Passu charge on the specific movable and/or immovable Fixed Assets, as may be identified and notified by the Issuer to the Security Trustee from time to time, with minimum asset coverage of 1 time of the aggregate face value of NCD's outstanding at any point of time.
9	Special right / interest / privileges attached to the instrument and changes thereof	NIL
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable as on date
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable as on date
12	Details of redemption of debentures	To be redeemed at par on maturity date

The meeting commenced at 2.15 pm and concluded at 2.45 pm.

We request you to kindly take the above information on record.

Thanking you,
 Yours faithfully,
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

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