

**Vedant Goel**

**Ward No 5, Mul PO Mul, Chandrapur, Maharashtra 441224.**

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**December 03, 2022**

To  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai — 400001

**Sub: Intimation pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

Please find enclosed herewith the disclosure pursuant to requirement of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as Annexure "1"

Kindly take it on record and acknowledge the receipt of same.

Thanking You.

Yours faithfully,



**Vedant Goel**  
**(Acquirer)**

**Enclosures: -**

**(1) Intimation under Regulation 29(1)**

CC:

To  
**The Board of Directors**  
**Alphalogic Techsys Limited**  
**BSE Code- 542770**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	Alphalogic Techsys Limited		
Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Acquirer: - 1) Vedant Goel PAC: - 2) Anshu Goel 3) Neha Anshu Goel 4) Dhananjay Subhash Goel 5) Subhash Tarachand Goel 6) Sushiladevi Subhash Goel 7) Anshu Subhash Goel (HUF) 8) Abhishek Goel 9) Ashish Jindal		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares are Listed	BSE Limited <b>BSE Code- 542770</b>		
<b>Details of the acquisition as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital in the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights			
1) Vedant Goel	16,65,468	4.74	4.58
2) Anshu Goel	1,37,46,240	39.12	37.81
3) Neha Anshu Goel	22,17,804	6.31	6.10
4) Dhananjay Subhash Goel	68,64,240	19.53	18.88
5) Subhash Tarachand Goel	73,965	0.21	0.20
6) Sushiladevi Subhash Goel	73,965	0.21	0.20
7) Anshu Subhash Goel (HUF)	7,23,300	2.06	1.99
8) Abhishek Goel	1,665	0.005	0.005
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c. Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
<b>Total (a+b+c+d)</b>	<b>2,53,66,647</b>	<b>72.18%</b>	<b>69.77%</b>

<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired			
1. Anshu Subhash Goel HUF	1,90,000	0.54	0.52
2. Abhishek Goel	72,000	0.20	0.20
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
1) Vedant Goel	3,50,000	0	0.96
2) Neha Anshu Goel	3,00,000	0	0.83
3) Subhash Tarachand Goel	2,70,000	0	0.74
4) Sushiladevi Subhash Goel	1,50,000	0	0.41
5) Ashish Jindal	1,00,000	0	0.28
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
<b>Total (a+b+c+d)</b>	<b>14,32,000</b>	<b>0.74</b>	<b>3.94</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
1) Vedant Goel	16,65,468	4.74	4.58
2) Anshu Goel	1,37,46,240	39.12	37.81
3) Neha Anshu Goel	22,17,804	6.31	6.10
4) Dhananjay Subhash Goel	68,64,240	19.53	18.88
5) Subhash Tarachand Goel	73,965	0.21	0.20
6) Sushiladevi Subhash Goel	73,965	0.21	0.20
7) Anshu Subhash Goel (HUF)	9,13,300	2.60	2.51
8) Abhishek Goel	73,665	0.21	0.20
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
1) Vedant Goel	3,50,000	0	0.96
2) Neha Anshu Goel	3,00,000	0	0.83
3) Subhash Tarachand Goel	2,70,000	0	0.74
4) Sushiladevi Subhash Goel	1,50,000	0	0.41
5) Ashish Jindal	1,00,000	0	0.28
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
<b>Total (a+b+c+d)</b>	<b>2,67,98,647</b>	<b>72.93</b>	<b>73.70</b>

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pursuant to Preferential Allotment of 25,00,000 Convertible warrants and conversion of 12,83,000 Warrants into equity shares of the company to the persons belonging to Promoter group and Non-Promoter Category, allotment of which was made in the meeting of Board of Directors of Target Company held on 19th November 2022.
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Convertible Warrants convertible or exchangeable into One Equity Share of the company before the expiry of 18 (Eighteen Months)
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 November 2022
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 16,92,98,835/- consisting of 3,38,59,767 equity shares of face value of Rs. 05/- each fully paid.
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 17,57,13,835/- consisting of 3,51,42,767 equity shares of face value of Rs. 05/- each fully paid.
Total diluted share/voting capital of the TC after the said acquisition	Rs. 18,17,98,835/- consisting of 3,63,59,767 equity shares of face value of Rs. 05/- each fully paid.

Note – Kindly Note that % w.r.t total share/voting capital of the Target Company is based on the Expanded share capital of the company after allotment of 12,83,000 equity shares pursuant to conversion of Warrants and % w.r.t total diluted share/voting capital of the TC is based on the Expanded share capital of the company on Fully diluted basis i.e, after allotment of 12,83,000 equity shares pursuant to conversion of Warrants and 12,17,000 convertible warrants that remain outstanding.

*Vedant*

**Vedant Goel**  
**Acquirer**

**Place: Pune**

**Date: December 3, 2022**