इंडियन ऑयल कॉर्पोरेशन लिमिटेड

रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन', जी -९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१. Indian Oil Corporation Limited

CIN-L23201MH1959GOI011388 Regd. Office : 'IndianOil Bhavan', G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051. Tel. : 022-26447616 • Fax : 022-26447961 Email id : investors@indianoil.in • website : www.iocl.com

Secretarial Department

No. Secl/Listing

25<sup>th</sup> June 2020

इंडियनऑयल

IndianOil

A Maharatna

Company

BSE Limited
1st Floor,
New Trading Ring,
P J Tower, Dalai Street,
Mumbai – 400001

Ref.: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Sub: Disclosure under Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for the year ended 31<sup>st</sup> March 2020.

Dear Sir,

Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ("SEBI LODR") please find attached herewith certificate issued by SBICAP Trustee Company Limited (Debenture Trustee) confirming noting of information as specified under Regulation 52(4) of the SEBI LODR provided by the Company for the year ended 31<sup>st</sup> March 2020.

The above is for information and record please.

Thanking you,

Yours faithfully, For Indian Oil Corporation Limited

(Kamal Kumar Gwalani) Company Secretary



Date: 25<sup>th</sup> June 2020

To, **Indian Oil Corporation Limited** Indian Oil Bhavan, G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai 400 051

## <u>Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements)</u> <u>Regulations, 2015, for Bond Issue of Rs 3000 Crores, Rs 2000 Crores and Rs. 2995</u> <u>Crores by Indian Oil Corporation Limited ("Issuer"), for the half year ended 31<sup>st</sup></u> <u>March 2020.</u>

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issues. Pursuant to Regulation 52(4) read with Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, the issuer is required to submit its half yearly financial results with a certificate of Debenture Trustee, that the Debenture Trustee has noted the contents furnished by the issuer as per the Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your email dated June 24, 2020 along with the relevant/ necessary supporting and we have noted the contents of the financial results furnished by the issuer as per the Regulation 52(4) of the Regulations.

Yours faithfully, For SBICAP Trustee Company Limited

Harish Aithappa Shetty

Digitally signed by Harish Althappa Shetty DN: c=IV, o=Personal, 2:54.20-bc275fdc2ca46855fe154a6a95f42f 983d1 fofesab134b1 808bd27a02458ce8, postaCode=000053, ter-Maharashtra, serialNumber=93e8d20ad6d8bb1042a954 c0dd1321f6511 ad663bcbb1aac1d13 34204, cn=Harish Althappa Shetty Date: 2020.06.25142:711 - 0-330'

**Authorised Signatory**