## Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

## Part-A- Details of the Acquisition

Nomo(a) of the inited		e Chemicals &	hemicals & Fertilizers	
		Chartered Finance & Leasing Limited		
Whether the acquirer belongs to Promoter/Promoter group		No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		The Bombay Stock Exchange Limited The National Stock Exchange of India Limited		
Detai	ls of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befo	re the acquisition under consideration,			
hold	ing of acquirer along with PACs of:			
a)	Shares carrying voting rights			<u>_</u>
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c)	Voting rights (VR) otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	<del>-</del> ,	<u>-</u> -
e)	Total (a+b+c+d)	_	-	



Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity sha	ires		
c) Warrants/convertible securities/any other			
instrument that entitles the acquirer to rece	ive		
shares carrying voting rights in the TC			
(specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledg	ge/ 90,00,000	7.60%	7.60%
lien/ non-disposal undertaking/ others)			1.0070
e) Total $(a+b+c+/-d)$	90,00,000	7.60%	7.60%
A.C. (1			
After the acquisition, holding of acquirer along			
with PACs of:			
a) Shares carrying voting rights			
July Totalig Tights			
<ul><li>b) VRs otherwise than by equity shares</li><li>c) Warrants/convertible securities/any other</li></ul>	-		
of the securities, any other	- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1-		
instrument that entitles the acquirer to receive	/e		
shares carrying voting rights in the TC			
(specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge	/ 00 00 00		
lien/ non-disposal undertaking/ others)	90,00,000	7.60	7.60
e) Total (a+b+c+d)	00.00.00		
Mode of acquisition (e.g. open market / public	90,00,000	7.60	7.60
ssue / rights issue / preferential allotment / inter-se	Encumbrance		
ransfer/encumbrance, etc.)	(Pledge)		
alient features of the securities acquired including ime till redemption, ratio at which it can be			
onverted into equity shares, etc.			
ate of acquisition of/ date of receipt of intimation	10/10/20		
f allotment of shares / VR/ warrants/convertible	18/12/2020		
ecurities/any other instrument that entitles the			
equirer to receive shares in the TC.			
quity share capital / total voting capital of the TC	00.00.00		
efore the said acquisition	90,00,000		
quity share capital/ total voting capital of the TC	00.00.000		
ter the said acquisition	90,00,000		
otal diluted share / voting capital of the TC after	00.00.00		
e said acquisition	90,00,000		
- sara acquisition			
The state of the s			