

Date: 17<sup>th</sup> November, 2020

The Listing Department Bombay Stock Exchange PJ Towers Dalal Street Mumbai - 400 001  <b><u>BSE SCRIP CODE: 532527</u></b>	The Listing Department National Stock Exchange of India Limited "Exchange Plaza" C-1, Block G Bandra- Kurla Complex, Bandra (E) Mumbai- 400051 <b><u>NSE SYMBOL: RKFORGE</u></b>	The Company Secretary <b>Ramkrishna Forgings Limited</b> 72, Shakespeare Sarani Ramkrishna Chambers Kolkata-700 017
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Dear Sir,

**Sub: Disclosure under 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 2011**

I have acquired 1100 shares of Ramkrishna Forgings Limited on 14.11.2020. In this context, please find the disclosure under regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) 2011.

Thanking you,

Yours faithfully,



**For Chaitanya Jalan**

Encl: As mentioned above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION  
OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Chaitanya Jalan <b>Persons Acting in Concert (PAC)</b> Riddhi Portfolio Private Limited Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt Ltd Mahabir Prasad Jalan Rashmi Jalan Naresh Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,675,794	45.89	45.89
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.75	15.75
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

*Agas*

TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>19,712,994</b>	<b>61.64</b>	<b>61.64</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,100	0.01	0.01
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c)</b>	<b>1,100</b>	<b>0.01</b>	<b>0.01</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,676,894	45.90	45.90
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.75	15.75
<b>Total (a+b+c+d)</b>	<b>19,714,094</b>	<b>61.65</b>	<b>61.65</b>
Mode of acquisition (e.g. open market / public issue / rights issue /preferential	Open Market		

✓ *C. J. Das*

allotment / inter-se transfer, etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14/11/2020
Equity share capital / total voting capital of the TC before the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**


1. Name of the Target Company (TC)	Ramkrishna Forgings Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer</b> Chaitanya Jalan <b>Persons Acting in Concert (PAC)</b> Riddhi Portfolio Private Limited Eastern Credit Capital Private Limited Ramkrishna Rail & Infrastructure Pvt Ltd Mahabir Prasad Jalan Rashmi Jalan Naresh Jalan Mahabir Prasad Jalan (HUF) Naresh Jalan (HUF)		
3. Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited NSE Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,675,794	45.89	45.89
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.75	15.75
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	-	-	-

*(Signature)*

TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>19,712,994</b>	<b>61.64</b>	<b>61.64</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,100	0.01	0.01
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>1,100</b>	<b>0.01</b>	<b>0.01</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	14,676,894	45.90	45.90
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	50,37,200	15.75	15.75
<b>Total (a+b+c)</b>	<b>19,714,094</b>	<b>61.65</b>	<b>61.65</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential)	Open Market		



allotment / inter-se transfer, etc.)	
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	14/11/2020
Equity share capital / total voting capital of the TC before the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Equity share capital/ total voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.
Total diluted share/voting capital of the TC after the said acquisition	3,19,77,907 equity shares of Rs. 10/- Each.


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 Signature of the acquirer

Place: Kolkata

Date: 17.11.2020

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.