

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

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FHL/SEC/2023-24

July 27, 2023

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code: 532843

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Madam / Sir,

This is in furtherance to our letter dated June 30, 2023 regarding the approval of the shareholders of the Company by way of postal ballot circulated for seeking approval for entering into an intra group restructuring involving entities that are directly/indirectly 100% owned by the Company, by way of a Composite Scheme of Arrangement between International Hospital Limited, Fortis Hospitals Limited and Fortis Hospotel Limited (collectively referred to as wholly-owned subsidiaries) and their respective shareholders and creditors.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), this is to inform you that the Board of Directors of Fortis Hospitals Limited (a material subsidiary of the Company) in its meeting held today i.e. July 27, 2023, has, subject to approval of the National Company Law Tribunal (“NCLT”) or any other relevant authority, approved this intra group restructuring involving entities that are directly/indirectly 100% owned by the Company, by way of a ‘Composite Scheme of Arrangement’ that provides for -

- (i) Demerger of the hospital operations of the Kalyan undertaking, Amritsar undertaking, Faridabad undertaking, Kolkata (Anandpur) undertaking, FHKI undertaking, Noida undertaking and Mulund undertaking of Fortis Hospitals Limited and the transfer and vesting of the same to International Hospital Limited; and
- (ii) Demerger of the hospital operations of FMRI Gurgaon Undertaking of Fortis Hospitals Limited and the transfer and vesting of the same to Fortis Hospotel Limited

on such terms and conditions, as contained in the said Composite Scheme of Arrangement, which *inter alia* includes the issuance of shares and compulsorily convertible preference shares by International Hospital Limited and Fortis Hospotel Limited to the shareholders of Fortis Hospitals Limited, as consideration for the Composite Scheme of Arrangement.

This is for your information and records.

Thanking you,
Yours sincerely,
For **Fortis Healthcare Limited**

Murlee Manohar Jain
Company Secretary
ICSI Membership: F9598

FORTIS HEALTHCARE LIMITED

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