

Date: 28<sup>th</sup> February, 2019.

To,  
The General Manager  
Corporate Relationship  
**Bombay Stock Exchange Limited.**  
1st Floor, New Trading Ring,  
Rotunda Building, Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001.  
[corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

Dear Sir,

**Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (shares of M/s. ZYDUS WELLNESS LTD.)**

We would like to inform you that Kotak Mahindra Investment Ltd. (KMIL) has acquired control of 3616751 equity shares of ZYDUS WELLNESS LTD., which constitutes 6.27% of the issued equity share capital of the company. KMIL has received control over client's shares by way of pledge for loan facility extended to such clients.

The details of acquisition are attached in the annexure hereto, which is in the format prescribed under Regulation 29(1) of the SAST Regulations, 2011.

Kindly take the same on records.

Thanking you.

Yours faithfully,  
For Kotak Mahindra Investments Limited



Authorised Signatory

**Encl:** Disclosure under Regulation 29(1) of SAST Regulations.

**Kotak Mahindra Investments Ltd.**

CIN U65900MH1988PLC047986 T +91 22 62188101  
3rd Floor 12BKC, Plot C-12 T +91 22 62188102  
G Block, Bandra Kurla Complex F +91 22 62215400  
Bandra (East), Mumbai - 400 051 [www.kotak.com](http://www.kotak.com)

Registered Office:  
27BKC, C 27, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
India.

**ANNEXURE - 1**
**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**
**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	M/S. ZYDUS WELLNESS LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Investment Ltd. (KMIL)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	6643 (KMIL)	0.01%	0.01%
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6643	0.01%	0.01%
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			


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d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	3610108 (KMIL)	6.26%	6.26%
e) Total (a+b+c+/-d)	3610108	6.26%	6.26%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	3616751 (KMIL)	6.27%	6.27%
e) Total (a+b+c+d)	3616751	6.27%	6.27%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares pledged as Security against loan		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 <sup>th</sup> February, 2019.		
Equity share capital / total voting capital of the TC before the said acquisition	5,76,64,144 equity shares of Rs. 10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	5,76,64,144 equity shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	5,76,64,144 equity shares of Rs. 10 each.		


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For Kotak Mahindra Investment Ltd.



Authorized Signatory

Place: Mumbai

Date: 28<sup>th</sup> February, 2019.

Note:

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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