

WEL/SEC/2020 June 1, 2020

To,

BSE Limited	National Stock Exchange of India Limited
1st Floor, Rotunda Bldg,	Exchange Plaza, C-1, Block-G,
Dalal Street, Fort,	Bandra Kurla Complex, Bandra (East),
Mumbai - 400 001.	Mumbai - 400 051.
Scrip Code: 532553	NSE Symbol: WELENT

Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Non-Convertible Debentures.

Kindly note that allotment of 2,000 Rated, Listed, Secured, Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs. 10,00,000/- each aggregating to Rs. 200 Crore on Private Placement basis was approved by the Finance & Administration Committee of the Board of Directors of the Company on June 1, 2020. The details of NCDs are as follows:

Security Name	8.85% Welspun Enterprises Limited June 2023	
Size of the issue	Rs. 200 Crore	
Rating of the Instrument	BWR AA- & Acuité AA-	
Listing	The NCDs are proposed to be listed on Wholesale Debt Market	
-	segment of BSE	
Tenure of the instrument	3 years	
Interest/Coupon Rate	8.85% linked to Repo Rate payable annually	
Details of redemption	June 1, 2023, Redemption At Par	

Please take the above mentioned on record.

Thanking you.

For Welspun Enterprises Limited

Priya Pakhare Company Secretary

FCS - 7805