

01st August, 2022

To

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.
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Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - Release and Creation of Pledge of Equity shares.

Dear Sir,

Following are the details of release/creation of pledge, by the Promoter/Promoter group entities:

Sr. No.	Name of the Pledger	Nature of event	Name of the Pledgee/ Lender	No. of equity shares	Name of the Company <i>(whose shares are being pledged)</i>	Date of Pledge
1.	Kalpataru Constructions Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(50,000)	Kalpataru Power Transmission Limited	28/07/2022
2.	Kalpataru Constructions Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(7,50,000)	Kalpataru Power Transmission Limited	28/07/2022
3.	K C Holdings Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(4,00,000)	Kalpataru Power Transmission Limited	28/07/2022
4.	K C Holdings Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	6,25,000	Kalpataru Power Transmission Limited	28/07/2022
5.	Kalpataru Constructions Private Limited	Pledge of Shares	Credit Suisse Finance (India) Private Limited	10,25,000	Kalpataru Power Transmission Limited	28/07/2022
6.	Kalpataru Constructions Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(9,66,339)	Kalpataru Power Transmission Limited	29/07/2022
7.	K C Holdings Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(8,00,000)	Kalpataru Power Transmission Limited	29/07/2022
8.	Kalpataru Constructions Private Limited	(Release of Shares)	Credit Suisse Finance (India) Private Limited	(17,82,958)	Kalpataru Power Transmission Limited	29/07/2022
9.	K C Holdings Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	2,68,000	Kalpataru Power Transmission Limited	29/07/2022
10.	Kalpataru Constructions Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	2,00,000	Kalpataru Power Transmission Limited	29/07/2022
11.	K C Holdings Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	1,32,000	Kalpataru Power Transmission Limited	29/07/2022
12.	Kalpataru Constructions Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	3,00,000	Kalpataru Power Transmission Limited	01/08/2022



13.	K C Holdings Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	5,72,000	Kalpataru Power Transmission Limited	01/08/2022
14.	Kalpataru Constructions Private Limited	Pledge of Shares	IIFL Wealth Prime Limited	12,90,000	Kalpataru Power Transmission Limited	01/08/2022

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you.

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	1st August 2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Constructions Private Limited

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.68%	23,122,034	15.53%	Release of Pledge	28-Jul-22	Pledge	Release of Pledge	(800,000)	(0.54)	Credit Suisse Finance (India) Private Limited	22,387,737	15.03%
					Creation of Pledge	28-Jul-22	Pledge	Creation of Pledge as a security for loan to third party	1,025,000	0.69	IIFL Wealth Prime Limited		
					Release of Pledge	29-Jul-22	Pledge	Release of Pledge	(2,749,297)	(1.85)	Credit Suisse Finance (India) Private Limited		
					Creation of Pledge	29-Jul-22	Pledge	Creation of Pledge as a security for loan to third party	200,000	0.13	IIFL Wealth Prime Limited		
					Creation of Pledge	1-Aug-22	Pledge	Creation of Pledge as a security for loan to third party	1,590,000	1.07	IIFL Wealth Prime Limited		
K C Holdings Pvt Ltd**	21,142,600	14.20%	17,209,436	11.56%	-	-	-	-	-	-	17,209,436	11.56%	
Mofatraj Pukharaj Munot	16,343,218	10.98%	-	-	-	-	-	-	-	-	-	-	
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	
Tara Kanga	1,785,630	1.20%	-	-	-	-	-	-	-	-	-	-	

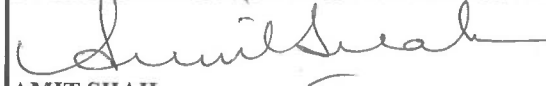
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	76,757,863	51.55%	40,331,470	27.08					(734,297)	(0.49)		39,597,173	26.59%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

Credit Suisse Finance (India) Private Limited has released a pledge over 8,00,000 Equity shares of Kalpataru Power Transmission Limited and IIFL Wealth Prime Limited created a pledge over 10,25,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022, Credit Suisse Finance (India) Private Limited has released a pledge over 27,49,297 Equity shares of Kalpataru Power Transmission Limited and IIFL Wealth Prime Limited created a pledge over 2,00,000 Equity shares of Kalpataru Power Transmission Limited on 29th July, 2022 and IIFL Wealth Prime Limited created a pledge over 15,90,000 Equity shares of Kalpataru Power Transmission Limited on 1st August, 2022, which is owned by the Company.

** Credit Suisse Finance (India) Private Limited has released a pledge over 4,00,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022, IIFL Wealth Prime Limited has created a pledge over 6,25,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022, Credit Suisse Finance (India) Private Limited has released a pledge over 8,00,000 Equity shares of Kalpataru Power Transmission Limited on 29th July, 2022, IIFL Wealth Prime Limited has created a pledge over 4,00,000 Equity shares on 29th July, 2022 and IIFL Wealth Prime Limited has created a pledge over 5,72,000 Equity Shares of Kalpataru Power Transmission Limited on 01st August, 2022 respectively, which is owned by K C Holdings

FOR KALPATARU/CONSTRUCTIONS PRIVATE LIMITED



AMIT SHAH
AUTHORISED SIGNATORY

Place: Mumbai

Date: 1st August, 2022

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus ('-') sign indicates release/reduction

Annexure - II
Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Pvt Ltd 2. K C Holdings Pvt Ltd
Total promoter shareholding in the listed company	No. of shares - 76757863
Encumbered shares as a % of promoter shareholding	% of total share capital - 51.55%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (26.59%) #

Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance 1	Encumbrance 2	Encumbrance 3	Encumbrance 4	Encumbrance 5	Encumbrance 6	Encumbrance 7	Encumbrance 8	Encumbrance 9	Encumbrance 10	Encumbrance 11	Encumbrance 12	Encumbrance 13
(Date of creation of encumbrance: 27th October, 2020) (Refer Note 1)	(Date of creation of encumbrance: 27th October, 2020) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2021) (Refer Note 1)	(Date of creation of encumbrance: 28th February, 2021) (Refer Note 1)	(Date of creation of encumbrance: 25th February, 2021) (Refer Note 1)	(Date of creation of encumbrance: 23rd March, 2021) (Refer Note 1)	(Date of creation of encumbrance: 25th June, 2021) (Refer Note 1)	(Date of creation of encumbrance: 25th June, 2021) (Refer Note 1)	(Date of creation of encumbrance: 9th December, 2021) (Refer Note 1)	(Date of creation of encumbrance: 14th March, 2022) (Refer Note 1)	(Date of creation of encumbrance: 9th March, 2022) (Refer Note 1)	(Date of creation of encumbrance: 15th March, 2022) (Refer Note 1)	(Date of creation of encumbrance: 28th July, 2022) (Refer Note 1)	(Date of creation of encumbrance: 28th July, 2022) (Refer Note 1)
Date of Pledge Agreement: 25/06/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 31/07/2019	Date of Pledge Agreement: 25/02/2021	Date of Pledge Agreement: 18/03/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 25/06/2021	Date of Pledge Agreement: 09/12/2021	Date of Pledge Agreement: 10/12/2021	Date of Pledge Agreement: 04/03/2022	Date of Pledge Agreement: 15/03/2022	Date of Pledge Agreement: 27/07/2022	Date of Pledge Agreement: 27/07/2022
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No and % of shares encumbered (Please refer Note 2)	Number of shares: 1,677,783 % of total capital: 1.13%	1,358,554 0.91%	402,473 0.27%	1,226,100 0.82%	780,427 0.52%	2,292,500 1.54%	2,219,400 1.49%	3,562,000 2.39%	1,686,000 1.13%	1,500,000 1.01%	2,867,500 1.93%	300,000 0.20%	2,515,000 1.69%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	AXIS FINANCE LIMITED	STCI FINANCE LIMITED	HERO FINCORP LIMITED	STCI FINANCE LIMITED	STCI FINANCE LIMITED	CATALYST TRUSTEESHIP LIMITED ON BEHALF OF CENTRUM CREDIT OPPORTUNITIES FUND	IDBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED	INFINITE BUILDCON PRIVATE LIMITED	STCI FINANCE LIMITED	IIFL Wealth Prime Limited
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	NBFC	Trustee on behalf of AIF Fund	Trustee on behalf of NBFC	Financing & Real Estate Business	NBFC	NBFC
Names of all other entities in the agreement	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1 2	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1	Listed company and its group companies (if any) - 1
Security Provider ->	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited.	Other entities (if any) - Kalpataru Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpataru Constructions Private Limited, K. C. Holdings Pvt Ltd	Other entities (if any) - Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited	Other entities (if any) - K. C. Holdings Private Limited, Kalpataru Constructions Private Limited
Lender ->	Axis Finance Limited	Axis Finance Limited	Axis Finance Limited	STCI Finance Limited	Hero Fincorp Limited	STCI Finance Limited	STCI Finance Limited	STCI Finance Limited	Catalyst Trusteeship Limited	IDBI Trusteeship Services Limited	Infinite Buildcon Private Limited	STCI Finance Limited	IIFL Wealth Prime Limited
Borrower ->	Neo Pharma Private Limited	Kalpataru Gardens Private Limited	Axis Finance Limited	Kalpataru Land Private Limited	Kalpataru Properties (Thane) Pvt Ltd	Azure Tree Enviro Farms Pvt Ltd	Azure Tree Orchards Pvt Ltd	Azure Tree Orchards Pvt Ltd	Kalpataru Properties Private Limited	Kalpataru Properties Private Limited	Kalpataru Properties (Thane) Private Limited	Kalpataru Constructions (Poona) Private Limited	Amber Orchards Private Limited
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	No	No	No	No	No	No	No	No	Yes Unrated, Unlisted, Non-Convertible Debentures	No	No	No	No
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) ₹ 627,910,288	₹ 608,436,835	₹ 150,625,520	₹ 468,867,925	₹ 292,074,805	₹ 857,968,125	₹ 830,610,450	₹ 1,333,078,500	₹ 630,985,500	₹ 561,375,000	₹ 1,073,161,875	₹ 112,275,000	₹ 941,238,750
Amount involved (against which shares have been encumbered) (B)	₹ 622,500,000 (Total Facility Rs.90 crores)	₹ 522,048,212 (Total Facility Rs.54 crores)	₹ 154,021,505 (Total Facility Rs.17 crores)	₹ 210,000,000 (Total Facility Rs. 21 crores)	₹ 168,000,000 (Total Facility Rs. 50 crores)	₹ 400,000,000 (Total Facility Rs. 40 crores)	₹ 380,000,000 (Total Facility Rs. 38 crores)	₹ 700,000,000 (Total Facility Rs. 70 crores) Please refer Note 6	₹ 750,000,000 (Total Facility Rs. 75 crores) Please refer Note 4	₹ 350,000,000 (Total Facility Rs.35 crores)	₹ 500,000,000 (Total Facility Rs.50 crores) Please refer Note 5	₹ 300,000,000 (Total Facility Rs.30 crores) Please refer Note 7	₹ 450,000,000 (Total Facility Rs.45 crores) Please refer Note 8
Ratio of A / B	1.01	0.97	0.98	2.19	1.74	2.14	2.19	1.90	0.84	1.60	2.15	0.37	2.09
End use of money	Borrowed amount to be utilized for what purpose												
(a) Personal use by promoters and PACs	---	---	---	---	---	---	---	---	---	---	---	---	---
(b) For the benefit of listed company	---	---	---	---	---	---	---	---	---	---	---	---	---
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.													
(a) Any other reason (please specify)	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Loans and advances taken from group companies and general Corporate purpose	Repayment of Existing debt and Loans and advances to group companies	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Repayment of Debt and Working Capital Purpose	General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes.	General Corporate purpose	Repayment of loans and advances taken from group companies and other permitted corporate purpose	General Corporate Purpose	General Corporate Purpose

Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event.

This figures shows net impact of pledge created and released by all the Promoters together.

Note 2: Pursuant to the buy-back of shares by Target Company, the Percentage of the Total share capital has been computed accordingly, which is based on the outstanding no. of shares as on 31-Dec-2020.

Note 3: Shares which were earlier pledged / encumbered against the Loan facility which has been repaid in full, does not form part of this Annexure.

Note 4: The total facility is Rs. 75 crores from Tata Capital Financial Services Limited with respect to encumbrance 9 and against which 16,88,000 shares have been pledged by the Company and also 26,22,010 Shares have been pledged by K C Holdings Private Limited.


Note 5: The total facility is Rs. 50 crores from STCI Finance Limited with respect to encumbrance 11 and against which 28,67,500 shares have been pledged by the Company and Nil Shares have been pledged by K C Holdings Private Limited.

Note 6: The total facility is Rs. 70 crores issued to Centrum Credit Opportunity Fund (Catalyst Trusteeship Limited) with respect to encumbrance 8 and against which 3,562,000 shares have been pledged by the Company and 1,20,000 Shares have been pledged by K C Holdings Private Limited.

Note 7: The total facility is Rs. 30 crores from IIFL Wealth Prime Limited with respect to encumbrance 12 and against which 3,00,000 shares have been pledged by the Company and also 14,65,000 Shares have been pledged by K C Holdings Private Limited.

Note 8: The total facility is Rs. 45 crores from IIFL Wealth Prime Limited with respect to encumbrance 13 and against which 25,15,000 shares have been pledged by the Company and also 1,32,000 Shares have been pledged by K C Holdings Private Limited.

For Kalpataru Constructions Private Limited


Amit Shah
Authorised Signatory
Place: Mumbai
Date: 1st August, 2022

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Date of reporting	01st August, 2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	K C HOLDINGS PRIVATE LIMITED

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation[(2)+(3)]/release [(2)-(3)]/ invocation[(1)-(3)])	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd*	23,350,000	15.68%	22,387,737	15.03%	-	-	-	-	-	-	-	22,387,737	15.03%
Kalpataru Properties Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
K C Holdings Pvt Ltd #	21,142,600	14.20%	16,812,436	11.29%	Release of Pledge	28-Jul-22	Pledge	Release of Pledge	(400,000)	-0.27%	Credit Suisse Finance (India) Private Limited	17,209,436	11.56%
					Creation of Pledge	28-Jul-22	Pledge	Creation of Pledge as a security for loan to third party	625,000	0.42%	IIFL Wealth Prime Limited		
					Release of Pledge	29-Jul-22	Pledge	Release of Pledge	(800,000)	-0.54%	Credit Suisse Finance (India) Private Limited		
					Creation of Pledge	29-Jul-22	Pledge	Creation of Pledge as a security for loan to third party	400,000	0.27%	IIFL Wealth Prime Limited		
					Creation of Pledge	1-Aug-22	Pledge	Creation of Pledge as a security for loan to third party	572,000	0.38%	IIFL Wealth Prime Limited		
Mofatraj Pukharaj Munot	16,343,218	10.98%	-	-	-	-	-	-	-	-	-	-	
Parag M. Munot	7,382,515	4.96%	-	-	-	-	-	-	-	-	-	-	
Parag M. Munot jointly with Monica P. Munot	581,100	0.39%	-	-	-	-	-	-	-	-	-	-	
Tara Kanga	1,785,630	1.20%	-	-	-	-	-	-	-	-	-	-	
Kalpataru Viniyog LLP	1,320,000	0.89%	-	-	-	-	-	-	-	-	-	-	
Sudha Rajesh Golecha	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	
Sunita Vijay Choraria	871,650	0.59%	-	-	-	-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.52%	-	-	-	-	-	-	-	-	-	-	

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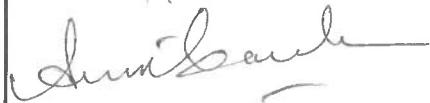
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-	-	-	-	-	-
Imtiaz Kanga	100,000	0.07%	-	-	-	-	-	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.20%	-	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-	-	-	-	-	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
MPM Family Trust	500	0.00%	-	-	-	-	-	-	-	-	-	-	-
TOTAL	76,757,863	51.55%	39,200,173	26.32					397,000	0.27		39,597,173	26.59%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

Credit Suisse Finance (India) Private Limited has released a pledge over 4,00,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022 which is owned by the Company, Thereafter, IIFL Wealth Prime Limited has created a pledge over 6,25,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022, which is owned by the Company, Thereafter, Credit Suisse Finance (India) Private Limited has released a pledge over 8,00,000 Equity shares of Kalpataru Power Transmission Limited on 29th July, 2022 which is owned by the Company, Thereafter, IIFL Wealth Prime Limited has created a pledge over 4,00,000 Equity shares and 5,72,000 Equity Shares of Kalpataru Power Transmission Limited on 29th July, 2022 and 01st August, 2022 respectively which is owned by the Company.

* Credit Suisse Finance (India) Private Limited has released a pledge over 50,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022 which is owned by the Kalpataru Constructions Private Limited, Thereafter, IIFL Wealth Prime Limited has created a pledge over 10,25,000 Equity shares of Kalpataru Power Transmission Limited on 28th July, 2022, which is owned by the Kalpataru Constructions Private Limited, Thereafter, Credit Suisse Finance (India) Private Limited has released a pledge over 27,49,297 Equity shares of Kalpataru Power Transmission Limited on 29th July, 2022 which is owned by the Kalpataru Constructions Private Limited, Thereafter, IIFL Wealth Prime Limited has created a pledge over 2,00,000 Equity shares and 15,90,000 Equity Shares of Kalpataru Power Transmission Limited on 29th July, 2022 and 01st August, 2022 respectively which is owned by the Kalpataru Constructions Private Limited.

FOR K C HOLDINGS PRIVATE LIMITED



AMIT SHAH
AUTHORISED SIGNATORY

Place: Mumbai

Date: 01st August, 2022

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Figures in bracket or with minus (-) sign indicates release/reduction

Annexure - II
Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2014)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kalpataru Constructions Private Ltd 2. K C Holdings Private Limited 3. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 76757863 % of total share capital - 51.55 %
Encumbered shares as a % of promoter shareholding	51.55%#
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (26.69%) #

Total shares Total shares

Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance 1 (Date of creation of encumbrance: 28-Feb-20) Date of Agreement: 22/08/2019	Encumbrance 2 (Date of creation of encumbrance: 28-Feb-20) pls refer note 1 Date of Agreement: 04/10/2017	Encumbrance 3 (Date of creation of encumbrance: 29-Oct-21) pls refer note 1 Date of Agreement: 27/10/2021	Encumbrance 4 (Date of creation of encumbrance: 02-Nov-21) pls refer note 1 Date of Agreement: 27/10/2021	Encumbrance 5 (Date of creation of encumbrance: 14-Dec-21) pls refer note 1 Date of Agreement: 10/12/2021	Encumbrance 6 (Date of creation of encumbrance: 27th April, 2022) (Refer Note 1) Date of Agreement: 09/12/2021	Encumbrance 7 (Date of creation of encumbrance: 28th July, 2022) Date of Pledge Agreement: 27/07/2022	Encumbrance 8 (Date of creation of encumbrance: 28th July, 2022) (Refer Note 1) Date of Pledge Agreement: 27/07/2022
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking, etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered (Please refer Note 2)	1,859,426 1.25%	6,650,000 4.47%	3,478,500 2.34%	882,500 0.59%	2,622,010 1.78%	120,000 0.08%	132,000 0.09%	1,465,000 0.98%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X) JM FINANCIAL CREDIT SOLUTIONS LIMITED Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C Holdings Private Limited Security Provider -> Lender -> 2) JM FINANCIAL CREDIT SOLUTIONS LIMITED Borrower -> 3) KALPATARU LAND PRIVATE LIMITED Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating No	Name of the entity in whose favour shares encumbered (X) ADITYA BIRLA FINANCE LIMITED Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C Holdings Private Limited Security Provider -> Lender -> 2) ADITYA BIRLA FINANCE LIMITED Borrower -> 3) Ananta Landmarks Private Limited Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating No	Name of the entity in whose favour shares encumbered (X) CATALYST TRUSTEESHIP LIMITED (on behalf of Tata Capital Housing Finance Limited) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C Holdings Private Limited 2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED 3) KALPATARU PROPERTIES PRIVATE LIMITED 4) CATALYST TRUSTEESHIP LIMITED (on behalf of TATA CAPITAL HOUSING FINANCE LIMITED) Security Provider -> Lender -> 4) CATALYST TRUSTEESHIP LIMITED (on behalf of TATA CAPITAL HOUSING FINANCE LIMITED) Borrower -> 5) Kalpataru Land Private Limited Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating No	Name of the entity in whose favour shares encumbered (X) CATALYST TRUSTEESHIP LIMITED (on behalf of Tata Capital Housing Finance Limited) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Trustee on behalf of NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C HOLDINGS PRIVATE LIMITED 2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED 3) KALPATARU PROPERTIES PRIVATE LIMITED 4) CATALYST TRUSTEESHIP LIMITED (on behalf of TATA CAPITAL HOUSING FINANCE LIMITED) Security Provider -> Lender -> 4) CATALYST TRUSTEESHIP LIMITED (on behalf of TATA CAPITAL HOUSING FINANCE LIMITED) Borrower -> 5) Kalpataru Land Private Limited Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating No	Name of the entity in whose favour shares encumbered (X) DBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Trustee on behalf of NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C HOLDINGS PRIVATE LIMITED 2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED Security Provider -> Lender -> 3) DBI TRUSTEESHIP SERVICES LIMITED ON BEHALF OF TATA CAPITAL FINANCIAL SERVICES LIMITED Borrower -> 4) KALPATARU PROPERTIES PRIVATE LIMITED Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating No	Name of the entity in whose favour shares encumbered (X) CATALYST TRUSTEESHIP LIMITED ON BEHALF OF CENTRUM CREDIT OPPORTUNITIES FUNDC Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Trustee on behalf of AIF Fund Names of all other entities in the agreement Listed company and its group companies (if any) - 1 2 Other entities (if any) - 1) K C HOLDINGS PRIVATE LIMITED 2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED Security Provider -> Lender -> 3) Catalyst Trusteeship Limited Borrower -> 4) Kalpataru Properties Private Limited Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating Unrated, Unlisted, Non-Convertible Debentures Yes	Name of the entity in whose favour shares encumbered (X) IIFL Wealth Prime Limited Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. NBFC Names of all other entities in the agreement Listed company and its group companies (if any) - 1 Other entities (if any) - 1) K C HOLDINGS PRIVATE LIMITED 2) KALPATARU CONSTRUCTIONS PRIVATE LIMITED Security Provider -> Lender -> IIFL Wealth Prime Limited Borrower -> 5) Amber Orchards Private Limited Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc? If yes, provide details about the instrument, including credit rating Yes	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A) 695,890,181	Value of shares on the date of event / agreement (A) 2,488,762,500.00	Value of shares on the date of event / agreement (A) 1,301,828,625.00	Value of shares on the date of event / agreement (A) 330,275,625.00	Value of shares on the date of event / agreement (A) 981,287,242.50	Value of shares on the date of event / agreement (A) 44,910,000.00	Value of shares on the date of event / agreement (A) 49,401,000.00	Value of shares on the date of event / agreement (A) 548,278,250.00
	Amount involved (against which shares have been encumbered) (B) 276,700,000 (Total Facility Rs. 130 crores)	Amount involved (against which shares have been encumbered) (B) 1,220,300,000 (Total Facility Rs. 125 crores)	Amount involved (against which shares have been encumbered) (B) 550,000,000 (Total Facility Rs. 55 crores)	Amount involved (against which shares have been encumbered) (B) 200,000,000 (Total Facility Rs. 20 crores)	Amount involved (against which shares have been encumbered) (B) 750,000,000 (Total Facility Rs. 75 crores) Refer note 4	Amount involved (against which shares have been encumbered) (B) 700,000,000.00 (Total Facility Rs. 70 crores) Please refer Note 6	Amount involved (against which shares have been encumbered) (B) 450,000,000.00 (Total Facility Rs. 45 crores) Please refer Note 7	Amount involved (against which shares have been encumbered) (B) 300,000,000.00 (Total Facility Rs. 30 crores) Please refer Note 8
Ratio of A / B	2.51	2.04	2.37	1.65	1.31	0.06	0.11	1.83
End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) General Corporate Purpose of Borrower	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) General Corporate Purpose of Borrower	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) Repayment of Group Debt and/or loans and advances to Group	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) Repayment of Group Debt and/or loans and advances to Group	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) General Corporate purpose including repayment of loans, and advances to related / associate entities of the Borrower for their respective business purposes	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) Repayment of Debt and Working Capital Purpose	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) General Corporate Purpose	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify) General Corporate Purpose

Note 1: For all other pledge, value has been taken based on the current market price of the equity shares as on the date of event
This figures shows net impact of pledge created and released by all the Promoters together
Note 2: Pursuant to the buy-back of shares by Target Company, the Percentage of the Total share capital has been computed accordingly, which is based on the outstanding no. of shares as on 31-Dec-2020.
Note 3: Shares which were earlier pledged / encumbered against the Loan facility which has been repaid in full, does not form part of this Annexure
Note 4: The total facility is Rs. 75 crores from Tata Capital Financial Services Limited with respect to encumbrance 5 and against which 26,22,010 shares have been pledged by the Company and 16,86,000 Shares have been pledged by Kalpataru Constructions Private Limited
Note 5: The total NCDs is Rs. 70 crores issued to Catalyst Trusteeship Limited on behalf of Centrum Credit Opportunities Fund with respect to encumbrance 6 and against which 1,20,000 shares have been pledged by the Company and 1,45,000 Shares have been pledged by Kalpataru Constructions Private Limited
Note 6: The total facility is Rs. 45 crores from IIFL Wealth Prime Limited with respect to encumbrance 7 and against which 1,32,000 shares have been pledged by the Company and also 25,15,000 shares have been pledged by Kalpataru Constructions Private Limited
Note 7: The total facility is Rs. 30 crores from IIFL Wealth Prime Limited with respect to encumbrance 8 and against which 14,65,000 shares have been pledged by the Company and also 3,00,000 shares have been pledged by Kalpataru Constructions Private Limited

For K C Holdings Private Limited

Amit Shah
Authorised Signatory
Place: Mumbai
Date: 01st August, 2022