

Ref.:

Date :

Dt. 17.05.2019

To,

To,  
BOMBAY STOCK EXCHANGE LIMITED  
Department of Corporate Services  
Floor 25, Phiroze Jeejeebhoy Towers,  
Dalal St, Kala Ghoda,  
Fort, Mumbai, Maharashtra 400001  
**Equity Script Code: 540254**

To,  
The Manager,  
Department of Corporate Regulations,  
Metropolitan Stock Exchange of India Limited,  
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,  
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 098, India.  
**Equity Script Code: 35404**

Dear Sir / Madam,

Ref: MARG TECHNO PROJECTS LTD

Sub: Claiming the exemption under Regulation 15 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is to certify that Company's Paid up Share Capital as on 31/03/2018 and till date is Rs. 6,00,00,000/-. The Net Worth of the Company as per previous Audited Financial Statements i.e. 31/03/2018 is Rs. 5,26,79,844/-. Hence, based on the aforementioned facts the Company is eligible to claim the exemptions as granted under Regulation 15 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In view of aforesaid and in terms of Bombay Stock Exchange Circular no. LIST/COMP/I 0/2019-20 dated 09/05/2019 titled "Format for Annual Secretarial Audit Report and Annual Secretarial Compliance Report for Listed entities and their Material Subsidiaries", the provisions of Regulation 24A regarding submission of Annual Secretarial Compliance Report are not applicable to our Company and hence we should be exempted from submitting the said Compliance Report.

Kindly take the information on records and oblige.

Yours Truly,  
For MARG TECHNO-PROJECTS LIMITED

  
(Arun Nair)  
Managing Director



Date: 17.05.2019  
Place: Surat