



RAJ OIL MILLS LTD.

Date: May 19, 2020

To,

The Bombay Stock Exchange (BSE Limited) P.J. Towers, Dalal Street, Mumbai – 400001	National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051
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Dear Sir/Madam,

Sub.: Compliance Certificate under Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ending on 31.03.2020

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Please find enclosed herewith a Certificate from Practicing Company Secretary under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the six months ended 31st March, 2020.

Request you to kindly take this letter on record acknowledge the receipt of the same.

Thanking You

Yours Faithfully

For Raj Oil Mills Limited

SD/-

Ankit Kumar Jain

Company Secretary & Compliance Officer

Encl: As above



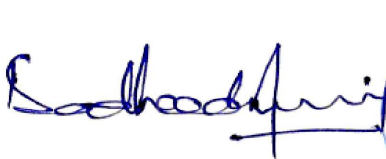

COMPLIANCE CERTIFICATE UNDER REGULATION 40 (9) OF THE SEBI (LODR) REGULATIONS, 2015 FOR THE HALF YEAR ENDED MARCH 31, 2020

To,
The Board of Directors,
Raj Oil Mills Limited
224-230, Bellasis Road,
Mumbai – 400008

We have examined all relevant books and records of **RAJ OIL MILLS LIMITED (CIN: L15142MH2001PLC133714)**, a company incorporated under Companies Act, 1956 and having its Registered Office at 224-230, Bellasis Road, Mumbai - 400008, produced before us by **Bigshare Services Private Limited** (the Registrar & Share Transfer Agent) pertaining to transfer of equity shares of the company for the period from **October 01, 2019 to March 31, 2020** for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015.

- A) There was no request for transfer or transmission of shares received by the Company or the RTA during the period under review.
- B) There was no request for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies during the period under review.
- C) Request for demat or remat have been considered and given effect in Register of Members within the period of 15 days from the date of receipt of DRF and Share Certificate

For Amit R. Dadheech & Associates

Amit R. Dadheech
ACS No. 22889, COP No. 8952

Date: May 6, 2020
Place: Mumbai
UDIN: A022889B000209581