

PILANI INVESTMENT AND INDUSTRIES CORPORATION LIMITED

CIN : L24131WB1948PLC095302

REGD. OFFICE : BIRLA BUILDING, 9/1, R. N. MUKHERJEE ROAD, KOLKATA-700001

Email : pilaniinvestment1@gmail.com, TELEPHONE : 033 4082 3700 / 2220 0600, Website : www.pilaniinvestment.com

20th September, 2022

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051

BSE Limited,
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001

Sub: Intimation pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Scrip Code: NSE: PILANIINVS :: BSE 539883:: ISIN: INE417C01014

Dear Sir,

In compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith a disclosure giving details of acquisitions on 16.09.2022 and 19.09.2022, the equity shares of Mangalam Cement Limited in the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully,

For Pilani Investment and Industries Corporation Limited

Company Secretary

Enclosure: As above

Cc: The Compliance Officer,
Mangalam Cement Limited
P.O- Aditya Nagar, Morak
Dist- Kota
Rajasthan- 326520

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|---|--|--|---|
| 1. Name of the Target Company (TC) | Mangalam Cement Limited | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pilani Investment and Industries Corporation Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. BSE Ltd. | | |
| 5. Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 11,20,000 | 4.07 | 4.07 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c+d) | 11,20,000 | 4.07 | 4.07 |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 4,00,000 | 1.46 | 1.46 |
| b) VRs acquired otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL | NIL | NIL |
| d) Shares encumbered/invoked/released by the acquirer | NIL | NIL | NIL |
| Total (a+b+c+d) | 4,00,000 | 1.46 | 1.46 |



| | | | |
|--|--|-------------|-------------|
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 15,20,000 | 5.53 | 5.53 |
| b) Share encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| Total (a+b+c+d) | 15,20,000 | 5.53 | 5.53 |
| 6. Mode of acquisition (e.g. open market /off- market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.) | Open Market | | |
| 7. Date of acquisition / date of receipt of intimation of allotment of shares, whichever is applicable | 16.09.2022 and 19.09.2022 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition | Rs. 27,49,72,980/- comprising of 2,74,97,298 Equity Shares of Rs.10/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 27,49,72,980/- comprising of 2,74,97,298 Equity Shares of Rs.10/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition | Rs. 27,49,72,980/- comprising of 2,74,97,298 Equity Shares of Rs.10/- each | | |

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Pilani Investment and Industries Corporation Limited

R. S. Kashyap

**R. S. Kashyap
Company Secretary**



Place: KOLKATA

Date: 20.09.2022