

From: Shahnaz Ahmed Dawoodani  
A-34, Yuwan Apartment  
Hill Road, Bandra West,  
Mumbai – 400 050

Date: August 21, 2021

To,  
The Corporate Relations Department  
Bombay Stock Exchange Limited  
P.J.Tower, Dalal Street  
Fort, Mumbai – 400 001

Dear Sir,

**Ref: LIME CHEMICALS LIMITED (Scrip code No. 507759)**

With reference to the above, herewith I submit the Disclosure under Regulation 29(2) of SEBI (SAST) Regulations 2011 with regard to acquisition of shares of Lime Chemicals Limited.

Kindly take the same on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,



**SHAHNAZ AHMED DAWOODANI**

Encl: as above

Copy to:  
Lime Chemicals Limited  
Neco Chambers, 4<sup>th</sup> Floor,  
Rajiv Gandhi Road, Sector-11,  
C.B.D Belapur, Navi Mumbai – 400 614.

## ANNEXURE

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takovers) Regulations, 2011

Name of the Target Company (TC)	LIME CHEMICALS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHAHNAZ AHMED DAWOODANI		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	3,65,467	5.62%	5.62%
<del>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</del>			
<del>c) Voting rights (VR) other than by shares</del>			
<del>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</del>			
e) Total (a+b+c+d)	3,65,467	5.62%	5.62%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	56,021	0.86%	0.86%
<del>b) VRs acquired/sold other than by shares</del>			
<del>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</del>			
<del>d) Shares encumbered/invoked/released by the acquirer</del>			
e) Total (a+b+c+/-d)	56,021	0.86%	0.86%

<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	4,21,488	6.48%	6.48%
b) Shares encumbered with the acquirer			
c) VRs other than by shares			
d) Warrants/convertible securities/any other instrument that entitle the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	<b>4,21,488</b>	<b>6.48%</b>	<b>6.48%</b>
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-set transfer etc).	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 20, 2021		
Equity share capital/total voting capital of the TC before the said acquisition/sale	65,04,728 equity shares		
Equity share capital/total voting capital of the TC after the said acquisition/sale	65,04,728 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	65,04,728 equity shares		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer/seller/Authorised Signatory**



**SHAHNAZ AHMED DAWOODANI**

Place: Mumbai

Date: August 21, 2021

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