# <u>Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respectof acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1.	Name of the Target Company (TC)	PARMAX PHARMA LIMITED		
2.	Name of the acquirer(s)	Alkesh M Gopani		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Pravina Mahasukhlal Gopani		
	b. Proposed date of acquisition	30th September 2021		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	As per Annexure -I		
	d. Total shares to be acquired as % of share capital of TC	As per Annexure -I		
	e. Price at which shares are proposed to be acquired	Not Applicable, as Inter-se transfer is to be executed by way of Gift without consideration		
	f. Rationale, if any, for the proposed transfer	Inter-se Transfer between Promoter & Promoter Group		
5.	Relevant sub-clause of regulation 10(1)(a) underwhich the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	VW AMP: Not applicable.  Since the Company's shares are not frequently Traded		
7.	If in-frequently traded, the price as determined interms of clause (e) of subregulation (2) of Regulation 8.	INR- 15.55/-* per share (as per NAV Method)  *Price was determined as per terms of		
		Clause (e) of sub-regulation (2) of Regulation 8.		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as Applicable.	Not Applicable as Inter-se transfer is to lexecuted by way of Gift without consideration.		
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	The Acquirers confirm that the transferor and transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding		

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		orresponding provisions keover Regulations 1997		provisions Regulations	of the , 1997)	repealed	Takeove
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to Exemptions have been duly complied with.			specified under regulation 10(1) (a) with			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction		
				No. of shares/ voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (*)	(other than sellers)	3,90,110	10.43%	7,71,280	20.62%
	b	Seller (s)		762340	20.38%	3,81,170	10.19%

Thanking You,

Alkesh M Gopani

Acquirer

Date: 23/09/2021 Place: Mumbai

#### Note:

• (\*) Shareholding of each entity may be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

## Annexure-I

Sr. No.	Acquirer	Transferor	No. of Shares	% of the Total Shares acquired
1	Alkesh M Gopani	Pravina Mahasukhlal Gopani	3,81,170	10.19

Thanking You,

Alkesh M Gopani

Acquirer

Date: 23/09/2021 Place: Mumbai

#### Annexure-II

# Acquirer(s) and PACs (other than sellers)

Name of Shareholder		Proposed action	After the Proposed Transaction		
	No. of Fully Paid up Equity Shares	% of total no. of Shares	No. of Fully Paid up Equity Shares	% of total no. of Shares	
Alkesh M Gopani	2,89,210	7.73	6,70,380	17.92	
Vipul Mahasukh Gopani	1,00,200	2.68	1,00,200	2.68	
Mahasukhlal Chimanlal Gopani	700	0.02	700	0.02	
Total	3,90,110	10.43	7,71,280	20.62	

## • Seller (s)

Name of Shareholder	Before the Proposed Transaction		After the Proposed Transaction		
	No. of Fully Paid up Equity Shares	% of total no. of Shares	No. of Fully Paid up Equity Shares	% of total no. of Shares	
Pravina Mahasukhlal Gopani	762340	20.38%	3,81,170	10.19%	

Thanking You,

Alkesh M Gopani Acquirer

Date: 23/09/2021 Place: Mumbai