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W www.synergygreenind.com
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**The Department of Corporate Services,
BSE Limited, P J Towers,
Dalal Street, Mumbai -400001
India.**

June 30, 2021

**Scrip Code : 541929
Security ID : SGIL**

Subject: Retail Investor's Meeting.

Dear Sir,

In continuation with our letter dated 28.06.2021 we are submitting herewith presentation copy of investors meet.

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Synergy Green Industries Ltd.

A handwritten signature in blue ink, appearing to read "Nilesh M. Mankar".

**Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928**





**Synergy Green
Industries Ltd
Investor's Meeting
28th June 2021**

Agenda Points

1. Renewable Industry Overview
2. Casting Industry Overview
3. Company Overview
4. Business Overview & Prospects
5. Q&A Session



Renewable Industry Overview

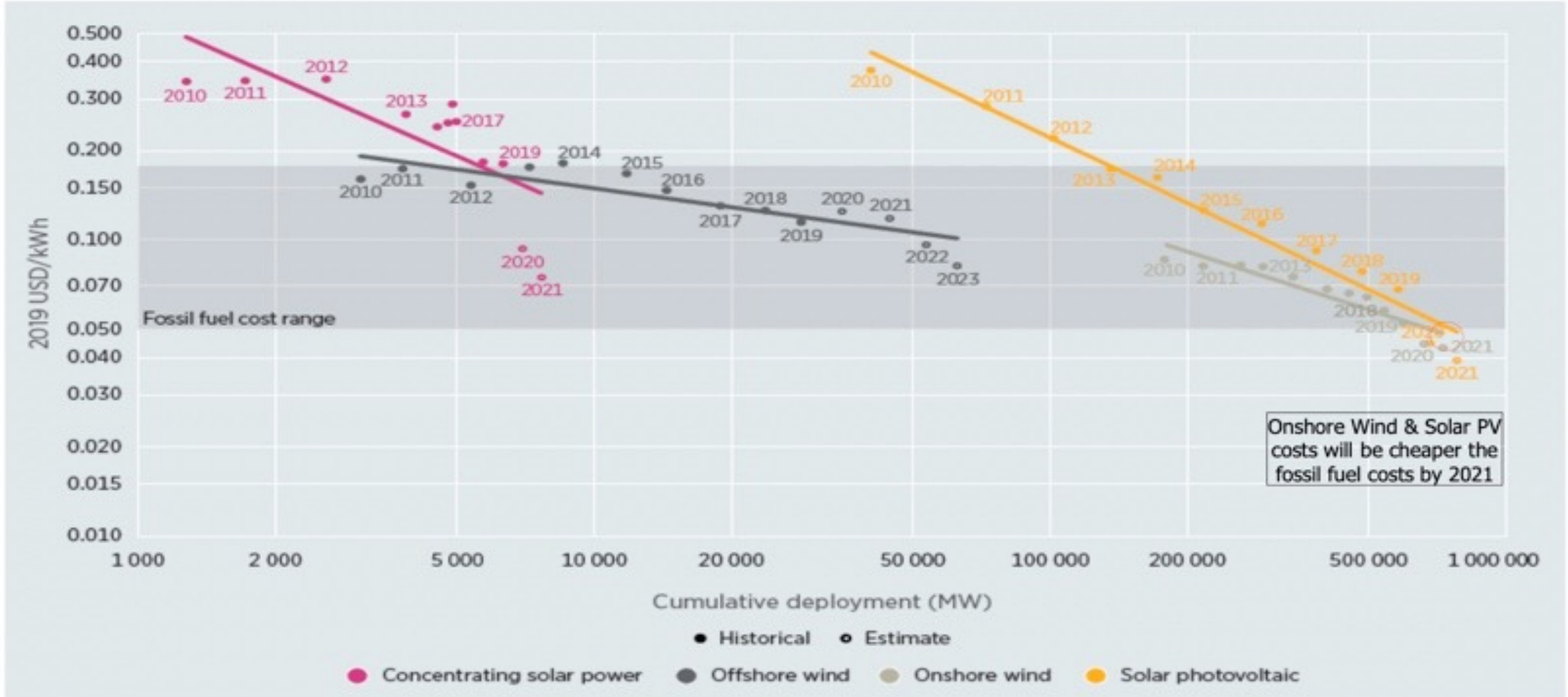


Bill Gates Predictions for future

1. Artificial Intelligence
2. **Clean Energy**
3. Bio Technology

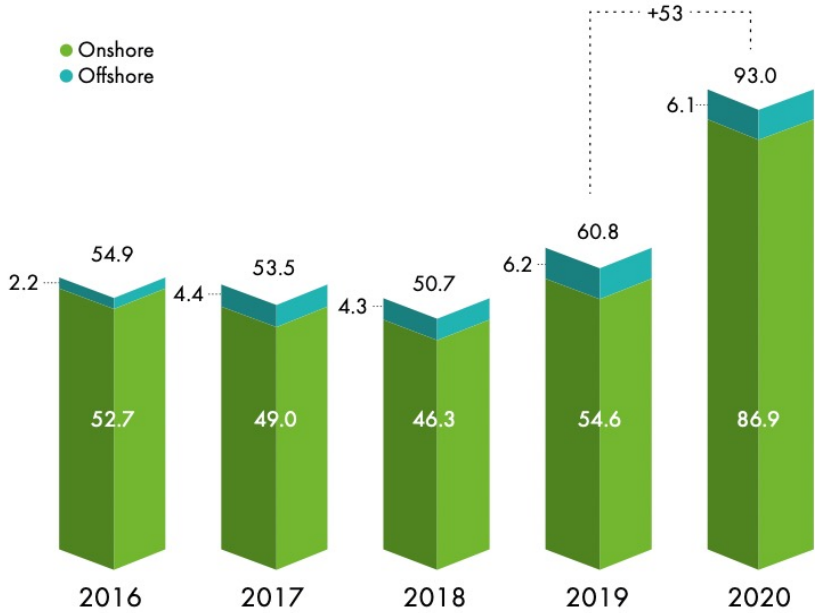
Energy Cost Comparison by Source

The global weighted-average LCOE and Auction/PPA price learning curve trends for solar PV, CSP, onshore and offshore wind, 2010 – 2021/23:



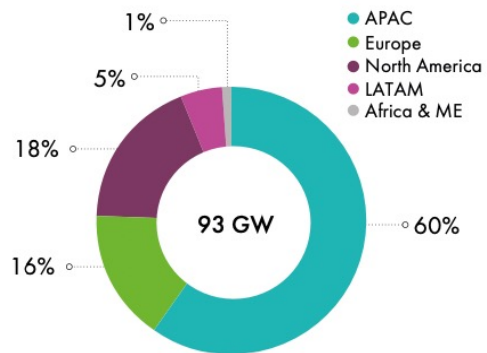
Wind Industry Performance 2020

New installations



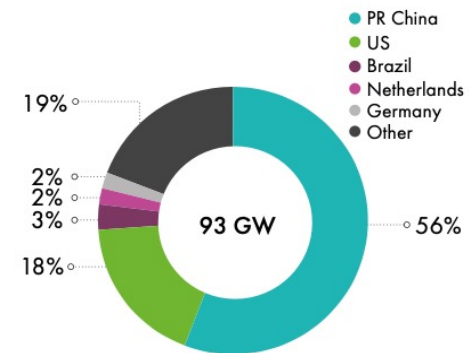
New wind power capacity in 2020 by region

Per cent

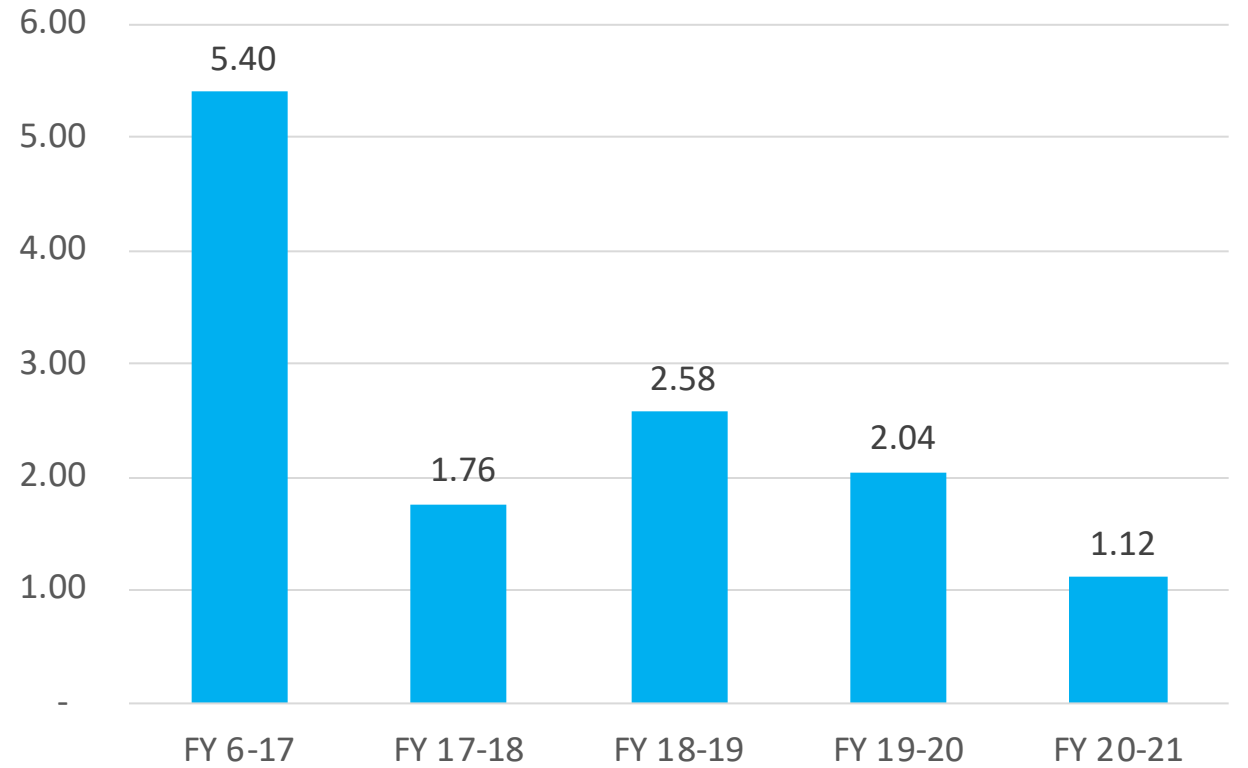


New wind power capacity in 2020 and share of top five markets

Per cent

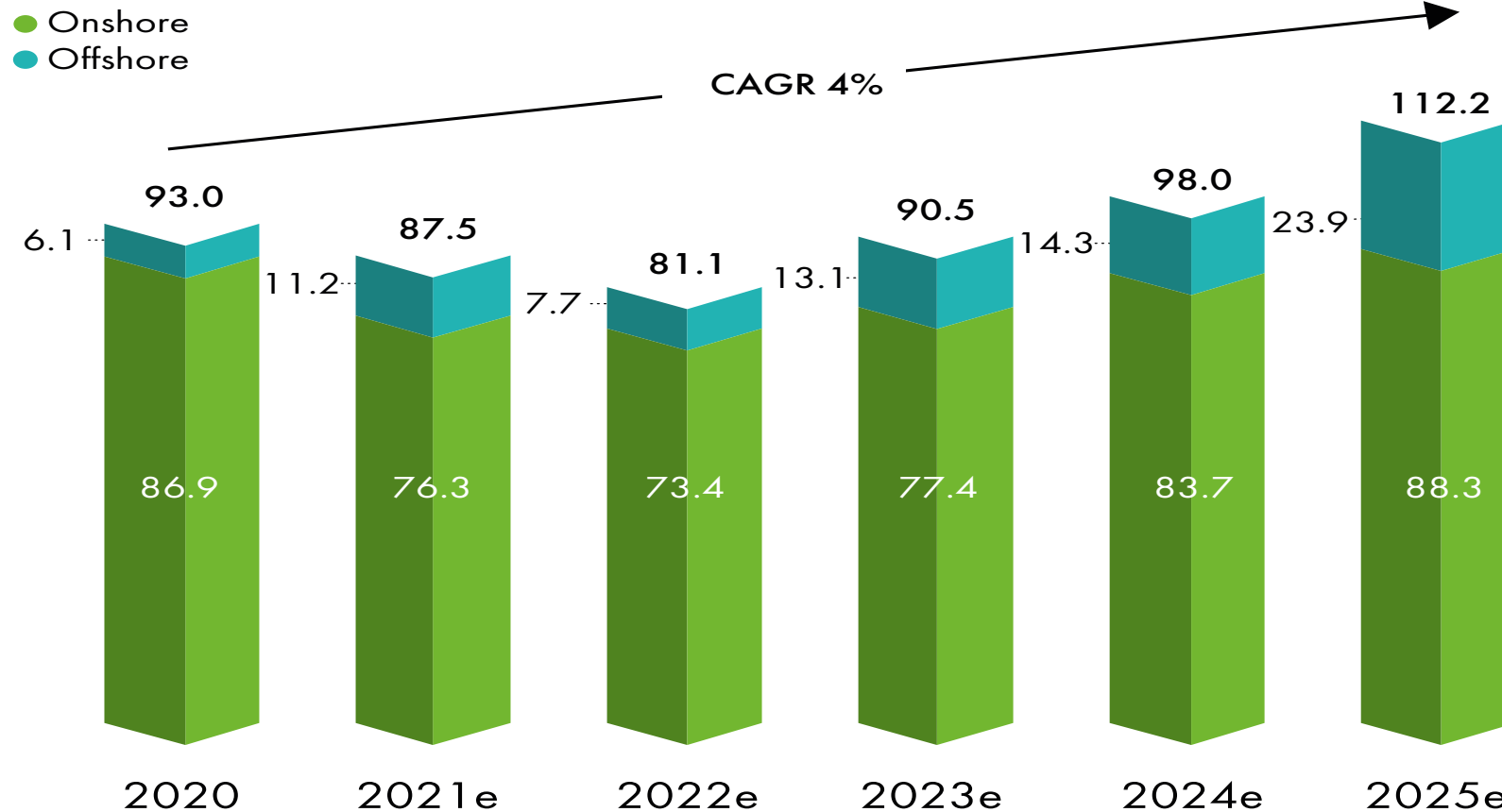


India's Wind Installation (GW)



Wind Installations GWEC Forecast

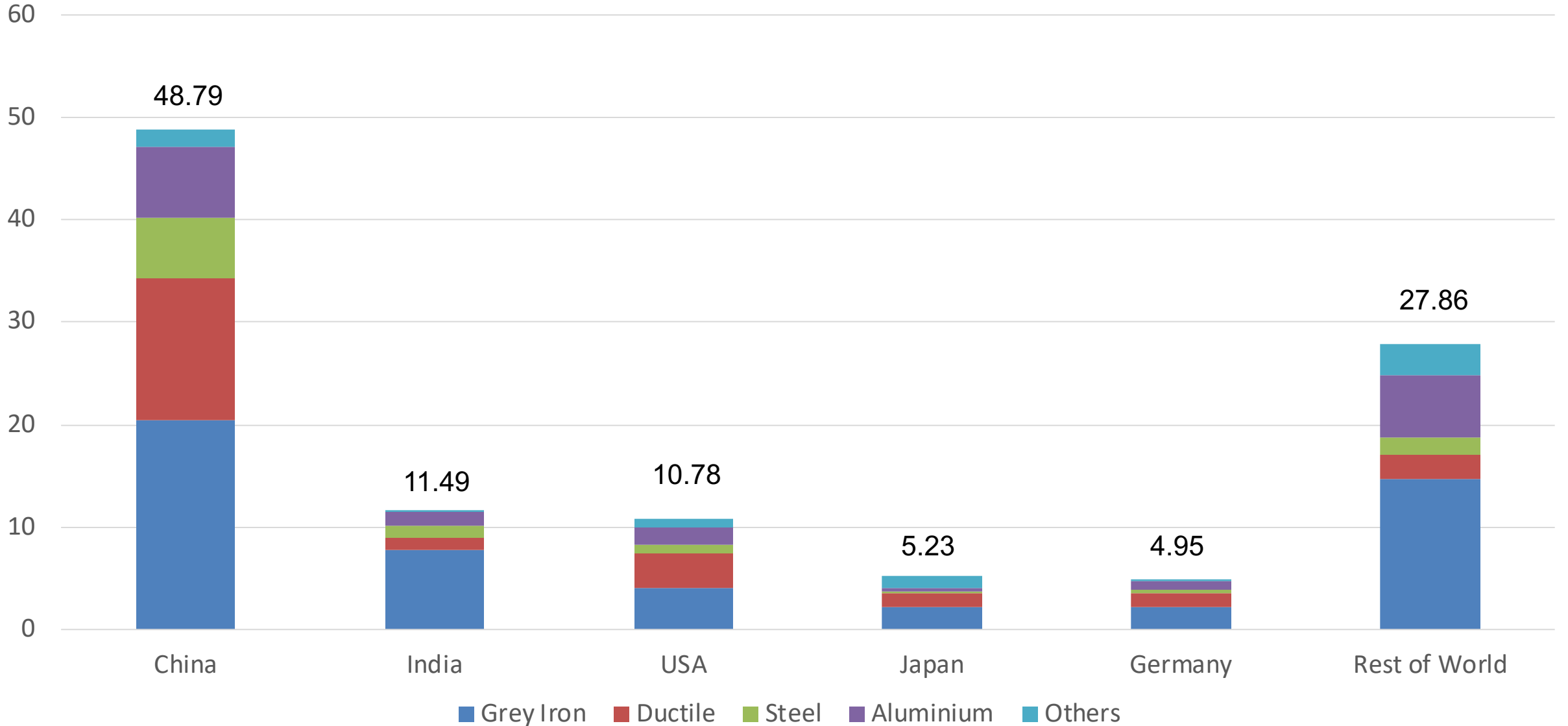
New wind power installations outlook 2020-2025 (GW)



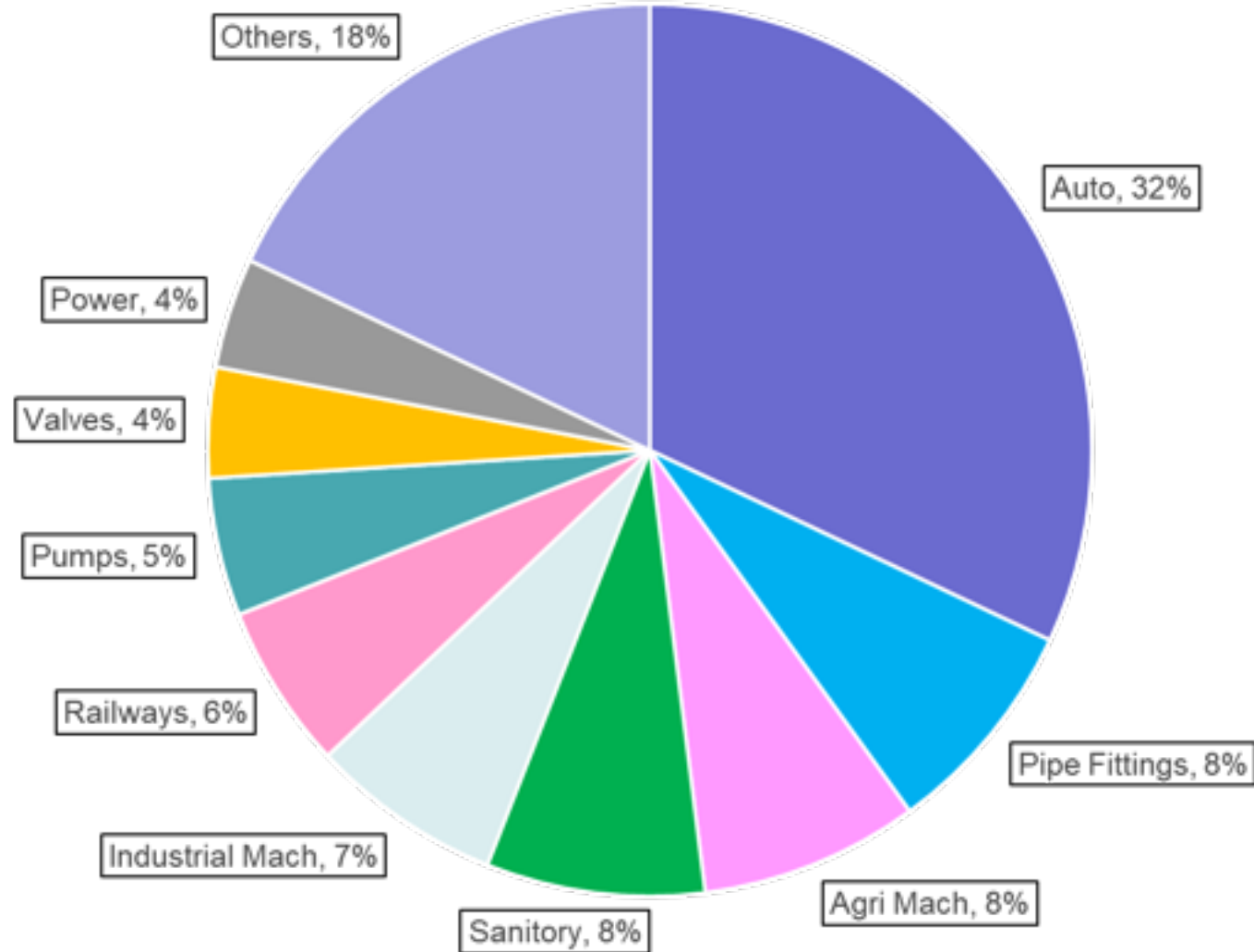


Casting Industry Overview

Global Casting Production



Industry wise Casting Demand



Global Casting Competition

WORLD MAP



USA:
Not much presence in
Casting manufacturing

Europe:
Higher Labour costs
Flat casting Demand

India:
Stable Economic Growth
Predictable policies
Worlds 2nd Largest production
Capacity Constraints

China:
Worlds largest producer
Increasing labour costs
Appreciating Yuan
Govt Subsidy withdrawal
Policy Concerns
US Trade War

Global & India Casting Industry
Global Casting Demand: \$225 Bn & \$24 Bn India
Wind Casting Demand : \$2.3 Bn market



Company Overview

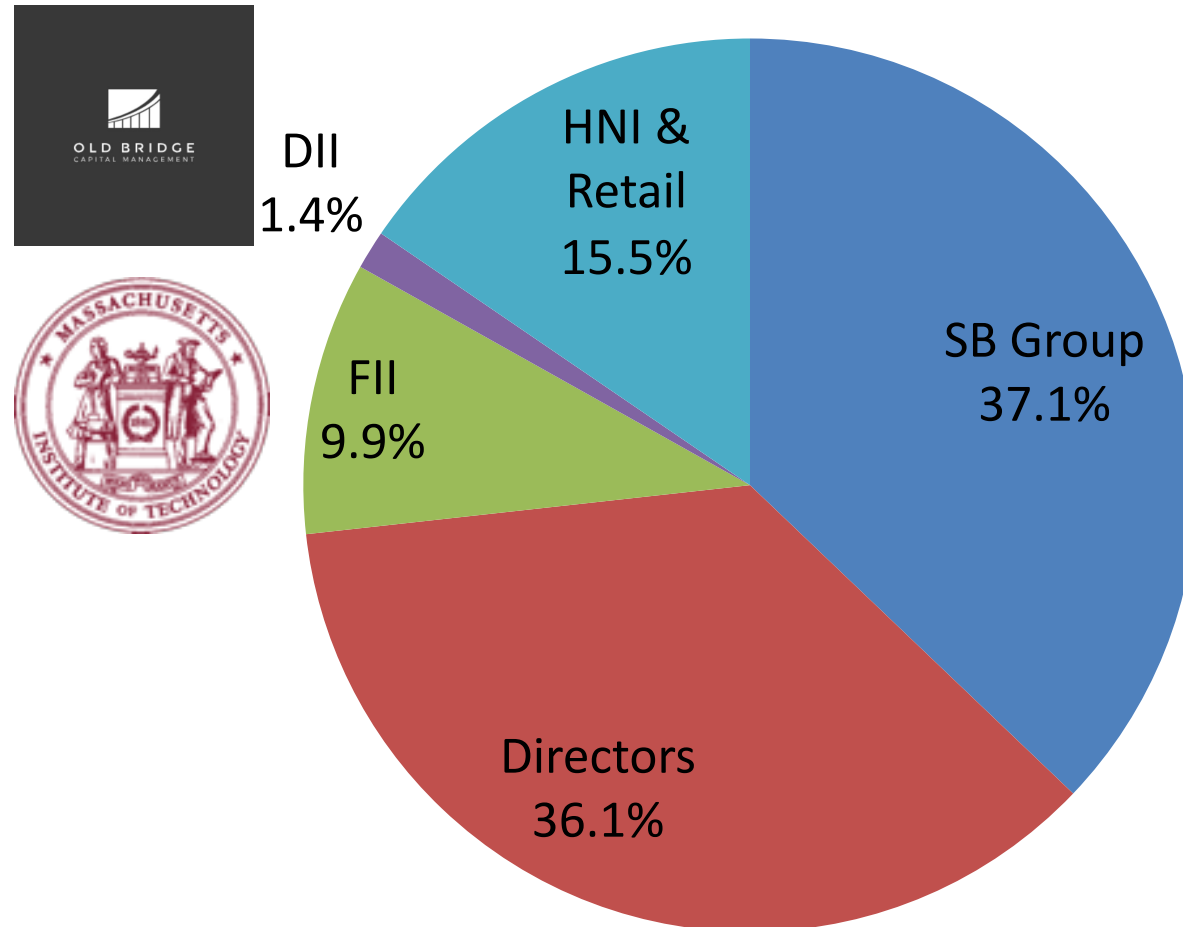
Shirgaokar Brothers Group

1. Established in 1907
2. Major business include, Sugar, Foundry products, and heavy engineering products.
3. Annual group turnover Rs. 1300 Crore

ABOUT
US



Share Holding



Synergy Green Journey



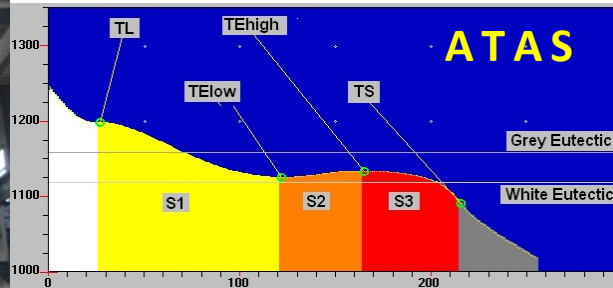


**Best in Class
Information
Technology**



**Quality
Certifications**

**ISO 9001
ISO 14001
ISO 18001**



CERTIFICATE

Management system as per
ISO 9001 : 2015

In accordance with TÜV NORD CERT procedures, it is hereby certified that

SYNERGY GREEN INDUSTRIES PVT. LTD.
C-18, Five Star MIDC, Kagal - Hatkanangale,
Kolhapur - 416 216, Maharashtra,
India

applies a management system in line with the above standard for the following scope

**Manufacture of Graded Grey Iron, Spheroidal Graphite Iron and
Steel Castings and Machined Components for Non-Automotive
and Industrial Applications.**

Certificate Registration No. 44 100 133249
Audit Report No. 2.5-5853/2012

Valid until 03.02.2019
Initial certification 04.02.2013

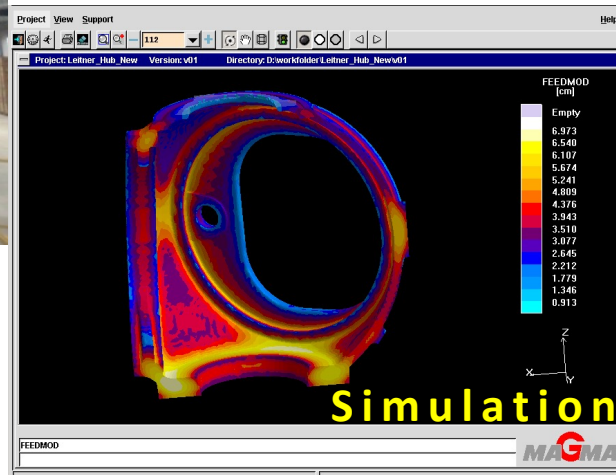
S.K. Kulkarni
Certification Body
at TÜV NORD CERT GmbH

Issue 26.01.2018
Place : Mumbai

This certification was conducted in accordance with the TÜV NORD CERT auditing and certification procedures
& shall be valid subject to regular Surveillance Audits

TÜV NORD CERT GmbH Langemarckstrasse 20 45141 Essen www.tuv-nord-cert.com
TÜV India Pvt. Ltd., 801, Raheja Plaza - 1, L.B.S. Marg, Ghokopar (W), Mumbai - 400 066, India www.tuv-nord.com/in

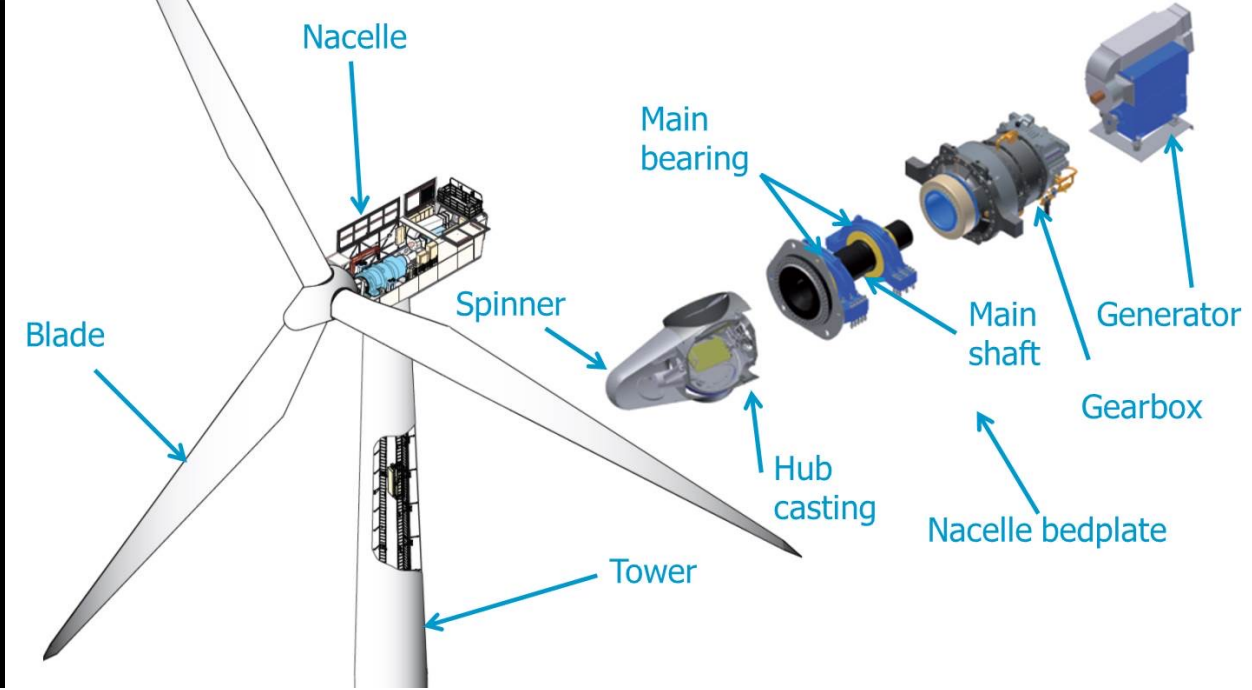
**Complete
Quality Testing
facilities**



**All state of the art
equipments from leading
manufacturers in the world**



OUR PRODUCTS

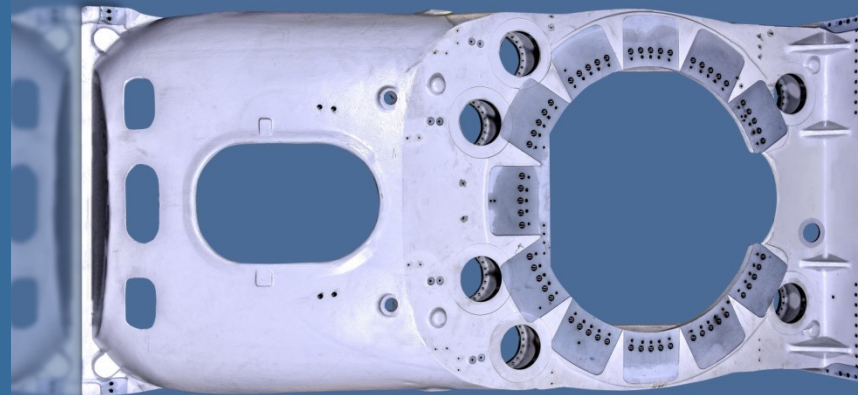


Wind & Gear Box Castings

Hub: 8 MT



Base Frame: 10 MT



Planet Carrier
3.5 MT



OUR PRODUCTS

Mining, Pumps & Plastic Injection



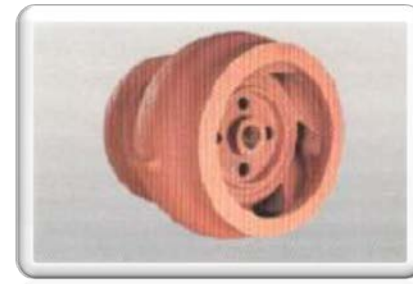
Main frame 4.5MT



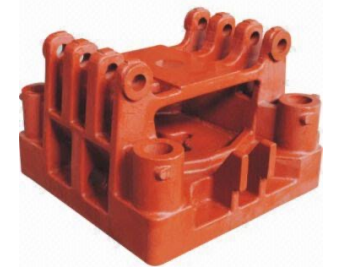
Upper frame 3.0MT



Casing 17MT



Diffuser 18MT



Platen 12MT





Business Overview & Prospects

OUR CLIENTELE

Wind

Vestas

SIEMENS Gamesa
RENEWABLE ENERGY

 GE Renewable Energy

 **NORDEX**  **Acciona**
Windpower

SENVION
wind energy solutions

 **ReGen**
POWERTECH

 **LEITWIND**

Gear Box



SIEMENS

Mining

 **TEREX** | **PEGSON**

 **TEREX** | TRUCKS
A DIVISION OF VOLVO CONSTRUCTION EQUIPMENT

 **TEREX**
Materials Processing
CRUSHER TECHNOLOGY GROUP

Pumps

xylem
Let's Solve Water

 **Mather+Platt**  **WILO**

  **Jyoti Ltd.**
Water • Power • Progress



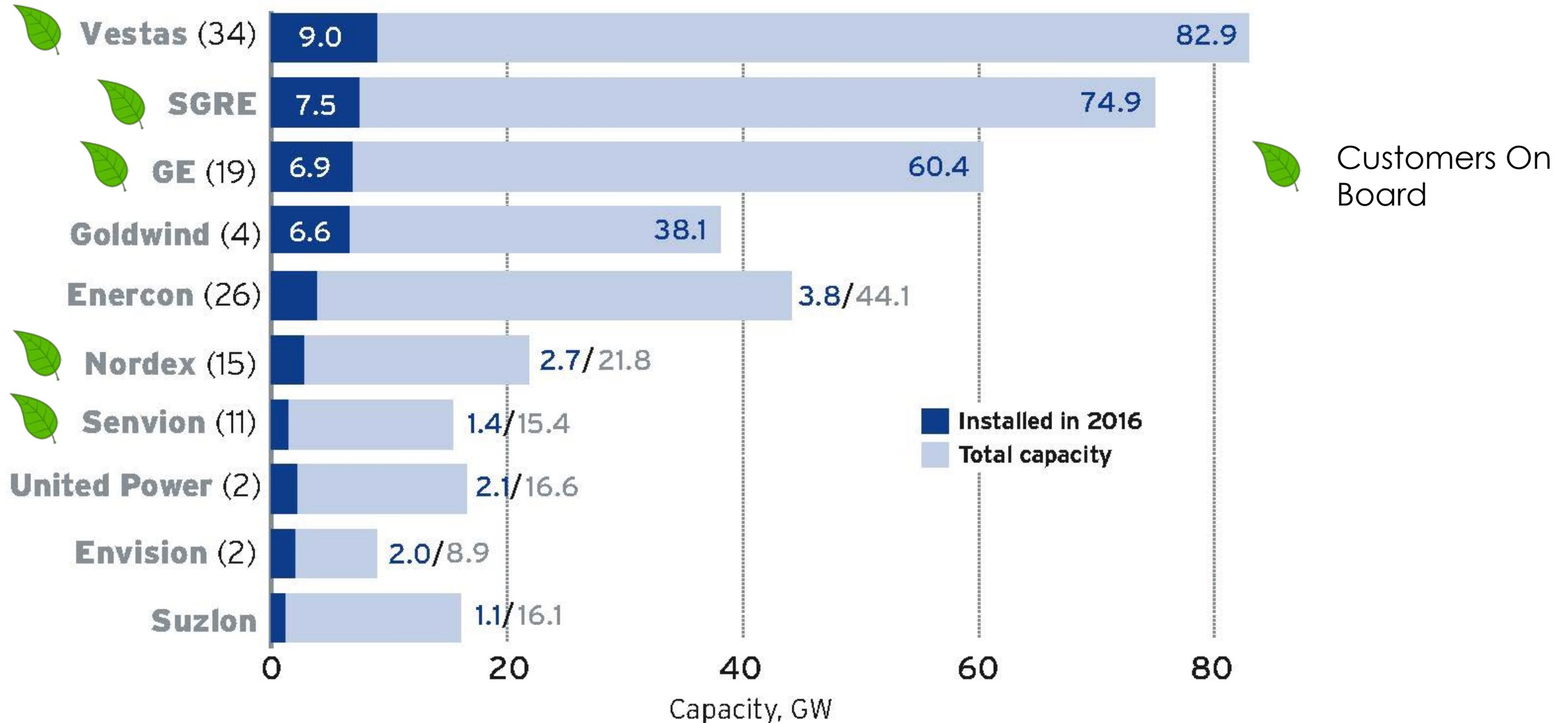
Plastic Injection

 **FERROMATIK
MILACRON**
India

Leading Plastics Injection Moulding Machine Manufacturer

Top 10 Global wind turbine manufacturers

MANUFACTURER (No of markets, if known)





Strengths

- State of the art infrastructure with proven products
- World class customers
- Low debt/Equity and shorter Working Capital Cycle
- Capacity addition with incremental Investment.
- Strong orders with >40% growth visibility

Opportunities

- India is being transformed as manufacturing hub all OEM's
- High Entry Barrier
- China USA trade war shifting demand to India
- Strengthen >5% EBIDTA margins with investments in Machining & Renewables

Weakness

- Limited production capacity (planning to add further capacities)
- 100% machining outsourced (16% cost) (Plans to build partial in house machining facility)

Threats

- High demand with low capacities will create opportunity for new entrants
- Around 80% exposure to Wind Industry (facilities can be used for any large casting)

Wind Turbine Casting Industry Competition

Global wind casting market size USD 2.3 Bn in 2020 (Rs 17,000 Cr).

Major Indian Foundries

- A) Synergy Green Kolhapur: 30,000 MT/Annum.
- B) SE Forge (100% Subsidiary of Suzlon): 40,000 MT/Annum **(SEZ)**
- C) Baettr Casting : 30,000 MT/Annum **(Mar 22)**
- D) **Rest of the demand is being met with Chinese Imports**



Key Capital Parameters

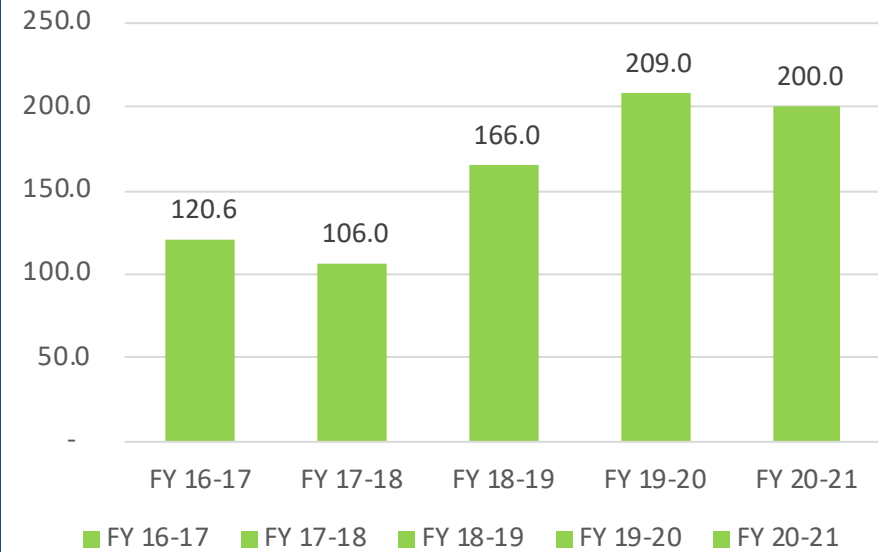
All figures in Rs Crores

SL	Year	Gross Block	Capacity	Revenue	LT Debt
1	FY 17-18	68.81	15,000	103	27.38
2	FY 18-19	73.29	15,000	166	22.67
3	FY 19-20	105.35	30,000	209	24.94
4	FY 20-21	118.36	30,000	200	28.44
5	FY 21-22	160.00	45,000	40% growth	41.00

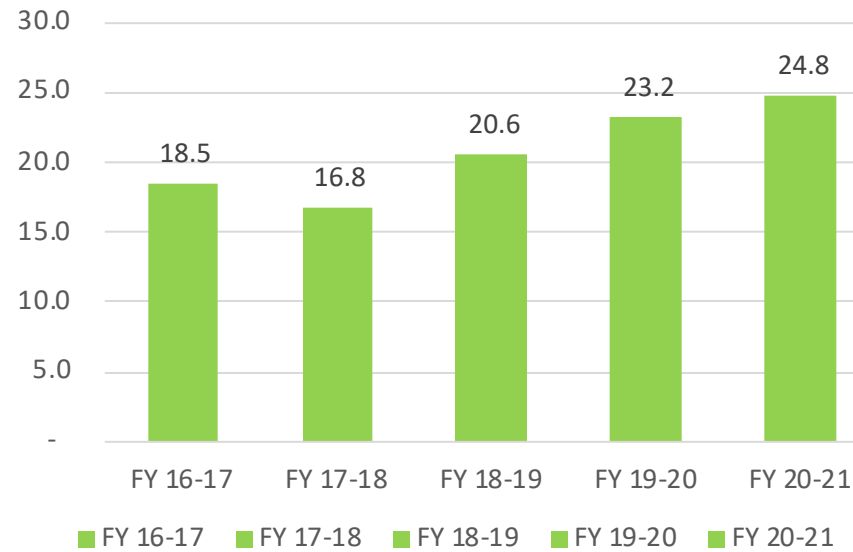
FINANCIAL PERFORMANCE



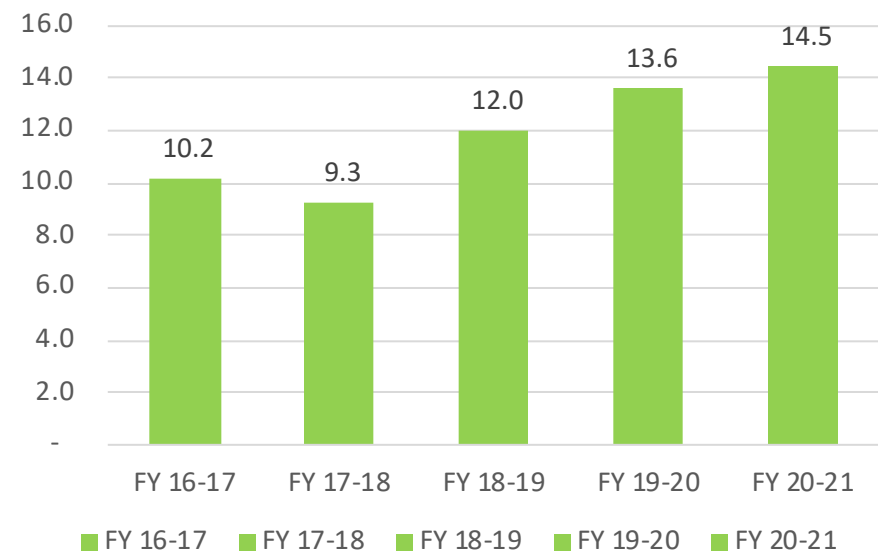
Revenue



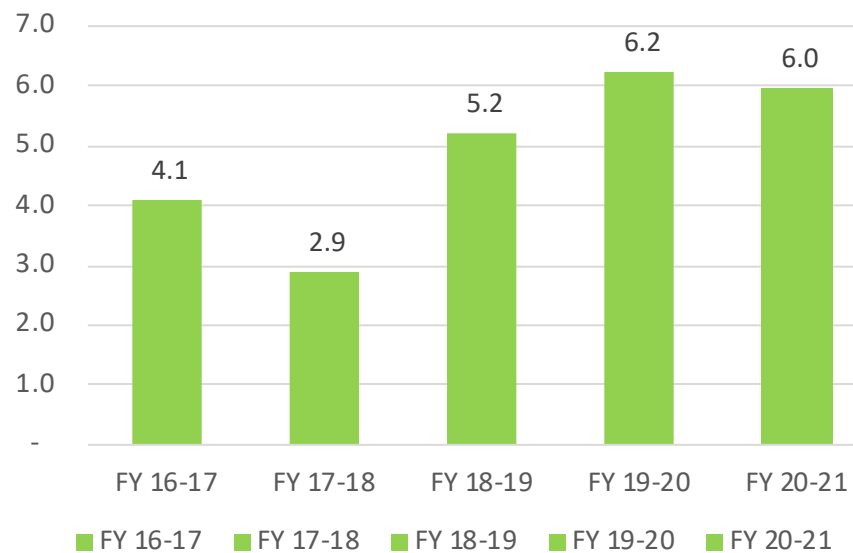
EBIDTA



PBDT



PBT



Why Synergy Green Industries ?

1. Professional management
2. State of the art infrastructure
3. World class customer base from growing industry
4. High entry barrier with limited competition
5. Proven track record with 40%+ growth visibility
6. Low debt/equity ratio, shorter working capital cycle
7. Capacity enhancement with incremental investment
8. Opportunities to strengthen bottom line with investments in machining & renewables



Q & A

THANK YOU INVESTORS



SYNERGY GREEN INDUSTRIES LIMITED