

November 8, 2022

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 539199

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended 30th September 2022.

Dear Sir(s),

With reference to compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby submits to the Stock Exchange statement or deviation(s) or variation(s) for the quarter ended 30th September, 2022 for the Preferential Issue of 2,37,38,800 Equity Shares and 72,51,000 Fully Convertible Warrants to the Persons Belonging to Promoter & Promoter Group and Non-Promoter Category at an issue price of Rs. 101/- each (Including premium of Rs. 91/- each).

We hereby confirm that,

- a) There was no deviation in the utilization of proceeds of Preferential Issue of Equity Shares and Fully Convertible Warrants from the objects as stated in explanatory statement to the postal ballot notice dated July 25, 2022.
- b) There has been no variation in the use of proceeds of Preferential Issue of Equity Shares and Fully Convertible Warrants from the objects stated in explanatory statement to the postal ballot notice dated July 25, 2022.

You are requested to kindly take the same on your records.

Yours faithfully,
For Moongipa Securities Limited

Sachin Kumar Company Secretary Enclosed: Annexure A

(CIN: L74899DL1994PLC057941)

Regd. Office: 37, Hargobind Enclave, Vikas Marg, Delhi-110092, Ph.: +91-11-22373437

E-mail: moongipcs@gmail.com, Website: www.moongipa.net



## **Annexure A**

Name of listed entity  Mode of Fund Raising  Preferential Issue  Date of Raising Funds  Date of Allotment: September 16, 2022  Amount Raised  258,07,06,550/-  Report filed for Quarter ended  Monitoring Agency  Monitoring Agency Name, if applicable  Is there a Deviation / Variation in use of funds raised  If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Object, if any  Modified Original Modified Object, if any  Not Applicable  Funds Amount of Deviation/ Variation for the quarter any  Remarks if any  Remarks if any  Variation for the quarter according to applicable	Control of Destrict Alexander of Control of Control								
Mode of Fund Raising  Date of Raising Funds  Date of Allotment: September 16, 2022  Amount Raised  258,07,06,550/-  Report filed for Quarter ended  September 30, 2022  Monitoring Agency  Monitoring Agency Name, if applicable  Is there a Deviation / Variation in use of funds raised  If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Object, if any  Modified Original Object, if any  Not Applicable  Funds Amount of Deviation/ Variation for the quarter according to applicable	Statement of Deviation / Variation in utilisation of funds raised								
Amount Raised  Report filed for Quarter ended  Report filed for Quarter ended  September 30, 2022  Monitoring Agency  Mot Applicable  Mot Applicable  Mot Applicable  Mot Applicable  Not Applicable  Not Applicable  Mot Applicable	Name of listed entity					Moongipa Securities Limited			
Amount Raised  Report filed for Quarter ended  September 30, 2022  Monitoring Agency  Monitoring Agency Name, if applicable  Is there a Deviation / Variation in use of funds raised  If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Modified Original Modified allocation, if any  Not Applicable  Funds Amount of Deviation/ Variation for the quarter any according to applicable	Mode of Fund Raising					Preferential Issue			
Report filed for Quarter ended  September 30, 2022  Monitoring Agency Monitoring Agency Name, if applicable Is there a Deviation / Variation in use of funds raised If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Not Applicable  Comments of the auditors, if any  Not Applicable  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Modified Original Modified Object, if any  Not Applicable  Funds Amount of Deviation/ Variation Remarks if any  Variation for the quarter any  Remarks if any  Not Applicable	Date of Raising Funds					Date of Allotment: September 16, 2022			
Monitoring Agency Name, if applicable  Is there a Deviation / Variation in use of funds raised  If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Modified Object, if any  Modified Object, if any  Not Applicable	Amount Raised					258,07,06,550/-			
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If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders  If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Object, if Allocation any  Not Applicable	Monitoring Agency Name, if applicable					Not Applicable			
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If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Object, if Allocation any  Not Applicable  Variation for the quarter any according to applicable	If yes, whether the same is pursuant to change in					Not Applicable			
If Yes, Date of shareholder Approval  Explanation for the Deviation / Variation  Comments of the Audit Committee after review  Not Applicable  Comments of the auditors, if any  Objects for which funds have been raised and where there has been a deviation, in the following table  Original Object, if Allocation any  Not Applicable	terms of a contract or objects, which was approved								
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Object							object		

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. letter of offer, etc.

Yours faithfully, For Moongipa Securities Limited

Sachin Kumar Company Secretary

(CIN: L74899DL1994PLC057941)

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