



**MOONGIPA
SECURITIES LTD.**

November 8, 2022

To
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 539199

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of SEBI (LODR) Regulations, 2015 for the quarter ended 30th September 2022.

Dear Sir(s),

With reference to compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (LODR) Regulation, 2015 the Company hereby submits to the Stock Exchange statement or deviation(s) or variation(s) for the quarter ended 30th September, 2022 for the Preferential Issue of 2,37,38,800 Equity Shares and 72,51,000 Fully Convertible Warrants to the Persons Belonging to Promoter & Promoter Group and Non-Promoter Category at an issue price of Rs. 101/- each (Including premium of Rs. 91/- each).

We hereby confirm that,

- a) There was no deviation in the utilization of proceeds of Preferential Issue of Equity Shares and Fully Convertible Warrants from the objects as stated in explanatory statement to the postal ballot notice dated July 25, 2022.
- b) There has been no variation in the use of proceeds of Preferential Issue of Equity Shares and Fully Convertible Warrants from the objects stated in explanatory statement to the postal ballot notice dated July 25, 2022.

You are requested to kindly take the same on your records.

**Yours faithfully,
For Moongipa Securities Limited**

**Sachin Kumar
Company Secretary
Enclosed: Annexure A**

(CIN : L74899DL1994PLC057941)

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Annexure A

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity		Moongipa Securities Limited				
Mode of Fund Raising		Preferential Issue				
Date of Raising Funds		Date of Allotment: September 16, 2022				
Amount Raised		258,07,06,550/-				
Report filed for Quarter ended		September 30, 2022				
Monitoring Agency		None				
Monitoring Agency Name, if applicable		Not Applicable				
Is there a Deviation / Variation in use of funds raised		No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not Applicable				
If Yes, Date of shareholder Approval		Not Applicable				
Explanation for the Deviation / Variation		Not Applicable				
Comments of the Audit Committee after review		Not Applicable				
Comments of the auditors, if any		Not Applicable				
Objects for which funds have been raised and where there has been a deviation, in the following table		Not Applicable				
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. letter of offer, etc.

**Yours faithfully,
For Moongipa Securities Limited**

**Sachin Kumar
Company Secretary**