


<p>बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5</p>		<p><b>BANK OF MAHARASHTRA</b> Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5</p>
<p>निवेशक सेवाए विभाग/ Investor Services Department</p>		
<p>टेली/TELE: 020 25511360 ई-मेल / e-mail: investor_services@mahabank.co.in</p>		

AX1/ISD/STEX/2019-20

Date: 09.10.2019

The General Manager  
Department of Corporate Services,  
BSE Ltd.,  
P.J Towers,  
Dalal Street, Fort,  
Mumbai-400 001

The Vice President  
Listing Department,  
National Stock Exchange of India Ltd.,  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400 051

Ref: BSE Scrip Code: 532525 / NSE Scrip Code: MAHABANK-EQ

Dear Sir/ Madam,

**Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015.**

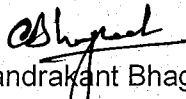
This is in reference to our earlier letters dated 29<sup>th</sup> April, 2019 and 27<sup>th</sup> June, 2019 intimating about the approval of Board and Shareholders of Bank respectively regarding the proposed set-off of the accumulated losses of the Bank aggregating to Rs.7360.29 crore as of 31<sup>st</sup> March, 2019 against the balance lying in Share Premium account and Revenue Reserve account of Bank as on the date of set-off subject to necessary approvals/ permissions.

In regard to above, we hereby inform that Reserve Bank of India (RBI) vide its letter dated 27<sup>th</sup> September, 2019 has intimated about its inability to accede to the request made by Bank for setting-off the above accumulated losses against the balance lying in Share Premium account and Revenue Reserve account of Bank.

We request you to take the above information on records in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,  
For **Bank of Maharashtra**

  
(Chandrakant Bhagwat)  
Company Secretary & Compliance Officer

