TFL/SEC/2022-23/40

12/11/2022	
The Manager,	The Manager
Listing Department.,	Listing Department
BSE Ltd.,	National Stock Exchange of India Ltd.
P.J. Towers,	Bandra Kurla Complex
Dalal Street, Fort	Bandra (East)
Mumbai 400001	Mumbai 400051

BSE Scrip Code : 532812

NSE Scrip Code : TFL

Dear Sir /Madam,

<u>Subject: Intimation under regulation 30 of SEBI (Listing obligation and Disclosure Requirement),</u> 2015 as amended ("SEBI Listing Regulations) – Pre- Right Issue advertisement

Issue of upto 2,44,60,568 Partly Paid-Up Equity Shares of face value of ₹ 10 each ("Rights Equity Shares") of our company for cash at a price of ₹ 10 each per Rights Equity Share (the "Issue Price"), aggregating upto ₹ 2446.06[@] lakhs on a rights basis to the existing equity shareholders of our company in the ratio of 1(one) Rights Equity Share for every 1(one) fully paid-up EQUITY Share held by the existing equity shareholders on the record date, that is on Friday, November 04, 2022 (the "Issue"). The issue price for the Rights Equity Shares is ₹ 10 which is 1(one) time the face value of the equity shares. For further details, please refer to the chapter titled "*Terms of the Issue*" on page 208 of this Letter of Offer.

[®]Assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

With reference to the above captioned subject, please find enclosed herewith the pre-issue newspaper advertisement as published in the following newspapers:

- 1. Business Standard English Edition
- 2. Business Standard- Hindi Edition
- 3. Navshakti Marathi Edition

Please take the same on your records.

Yours Faithfully,

Thanking You,

For, Transwarranty Finance Limited

Suhas Borgaonkar Company Secretary & Compliance Officer

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 07, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Reguirements) Regulations, 2018 ("SEBI ICDR Regulations").



TRANSWARRANTY FINANCE LIMITED

Corporate Identification Number: L65920MH1994PLC080220

Dur Company was incorporated and commenced its business on August 09, 1994 as "Trans Warranty Finance Limited" under the Company was changed to "Transwarranty Finance Limited" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies, Maharashtra Mumbai dated July 8, 2005. Our Company is a non-deposit taking Non-Banking Financial Company (NBFC-ND) registered with RBI to carry on the NBFC activities under Section 451A of the Reserve Bank of India Act, 1934 bearing Registration no. B-13.00971. Through the Initial Public Offering, the Equity Shares of our Company were listed on BSE Limited and The National Stock Exchange of India Limited vide their listing approvals dated February 26, 2007

Registered Office: 403. Regent Chambers, Nariman Point, Mumbai – 400021 Tel: +91 22 22047965; E-mail: companysecretary@transwarranty.com ; Website:www.transwarranty.com; Contact Person: Suhas Borgaonkar, Company Secretary & Compliance Officer

OUR PROMOTERS: KUMAR NAIR

ISSUE OF UPTO 2.44.60.568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF TO EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF TO EACH PER RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF TO EACH PER RIGHTS EQUITY SHARES") COMPANY IN THE RATIO OF ONE(1) RIGHTS EQUITY SHARE FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQ OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THE LETTER OF OFFER. Assuming full subscription and receipt of Call Monies with respect to Rights Equity Shares.

Payment method for the Issue

Issue Programme*:

Amount Payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	3	Nil	3
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	7	Nil	7
Total	10	Nil	10

* For further details on Payment Schedule, see "Terms of the Issue" on page 208

Issue opens on	Last date for on market renunciation**	Issue closes on#
Tuesday, November 15, 2022	Wednesday, November 23, 2022	Tuesday, November 29, 2022

*Pursuant to the January 22, 2020 – Biohts Issue Circular, SEBI has introduced the concept of credit of Biohts Entitlements into the demat accounts of the Eligible Equity Shareholders. Multiple Applications which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Equity Shares shall be In case where multiple Applications are made using same demat account, such Applications shall be liable to be rejected. A separate Application can be made in respect of Rights made only in dematerialised form. Investors are encouraged to carefully follow all the necessary requirements under the Rights Issue Circulars (as defined hereinafter) and ensure completion of all necessary steps in providing/updating their required details in a timely manner. For details, see "**Terms of the Issue"** on page 209 of the Letter of offer

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date

The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date. THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE.



Applications Supported by Blocked Amount (ASBA) is a better way of *Simple, Safe, Smart way applying to issues by simply blocking the fund in the bank account. of Application - Make use of it!!! For details, check section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars collectively; SEBI circular bearing reference number SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular bearing reference number CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular bearing reference platform of the Stock Exchanges; or (b) through an off-market transfer, during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her number SEBI/H0/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, and SEBI circular bearing reference number SEBI/H0/CFD/SSEP/CIR/P/2022/66 dated May 19, 2022, all investors desiring to make an application in this Issue are mandatorily required to use the ASBA process, who are holding the equity shares of our company as on the record date i.e. Friday. November 04, 2022. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details, please see "Proced Application through the ASBA Facility" on page 212 of the Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to shall lapse and shall be extinguished after the Issue Closing Date. Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e.; Tuesday, November 29, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlement shall lapse and shall not be eligible to apply in this issue.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Begistrar, shall be credited in a demat suspense escrow account opened by our Company

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at

the time of submission of the Application. For further details, please see "Procedure for Application through the ASBA Facility" on page 212 of the Letter of Offer APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to **b. OFF MARKET RENUNCIATION** Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer.

DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements only to the extent of Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Buyer of the Rights Entitlements on the Company and the details of the Buyer of the Rights Entitlements on the Company and the details of the Buyer of the Rights Entitlements on the Company and the details of the Rights Entitlements of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the details of the Rights Entitlements on the Company and the Rights Entitlements on the Rights Entitlemen ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. For further details, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer.

DESPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION: The despatch of the ALOF and the application form was completed on November 11, 2022 by the after the Issue Closing Date.

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all the Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Shareholders have not provided valid email addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Issue materials by way of physical delivery as per tile applicable laws to those Eligible Equity Shareholders who have provided their Indian address.

The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (www.linkintime.co.in), the npany (www.transwarranty.com), the Lead Manager (www.fedsec.in) and the Stock Exchanges at (www.bseindia.com and www.nseindia.com)

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit Companies Act, 2013 and our Articles of Association the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI Listing Regulations: or (b) Equity Shares held in the account of IEPF authority: or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which there is a delay in making refunds beyond such period as prescribed under applicable law. are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Share's held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record date for Call and suspension of trading Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) Our Company would fix a Call Record Date giving notice, in advance of such period as may be prescribed under applicable law, to the Stock Exchanges for the purpose of determining the the ownership of the Equity Shares under dispute, including any court proceedings, as applicable o) non-institutional equity Shares for which the call has

Entitlements in each demat account of the Investors and such Applications shall not be treated as multiple applications. Similarly, a separate Application can be made against Equity Shares held in dematerialized form and Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further supplementary Applications in relation to further Equity Shares with/without using Additional Rights Shares will not be treated as multiple application. A separate Application can be made in respect of each scheme of a mutual fund registered with SEBI and such Applications shall not be treated as multiple applications. For details, see "Procedure for Applications by Mutual Funds" on page 233 of this Letter of Offe

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, November 29, 2022, i.e., Issue Closing Date. The Board of Directors or a duly authorised committee thereof may extend the said date for such period as it may deter mine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date)

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liber ty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 236 of the Letter Of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date

a. ON MARKET RENUNCIATION

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by tradino/selling them on the secondary market platform of the Stock Exchanges through a registered stock-broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE804H20012 subject to requisite approvals. Prior to the Issue Opening Date our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, November 15, 2022 to Wednesday, November 23, 2022 (both days inclusive)

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE804H20012 and demat account

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis' where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with the requirements of the Stock Exchanges and the SEBI

The Eligible Equity Shareholders may renounce the Bights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

Terms of Payment

Amount Payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	3	Nil	3
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	7	Nil	7
Total	10	Nil	10

For further details on Payment Schedule, see "Terms of the Issue" on page 208

Rights Equity Shares in respect of which the Call payable remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the

Where an Applicant has applied for additional Rights Equity Shares and is allotted a lesser number of Rights Equity Shares than applied for, the excess Application Money paid/ blocked shall be refunded/unblocked. The un-blocking of ASBA funds / refund of monies shall be completed be within such period as prescribed under the SEBI ICDR Regulations. In the event that

see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 221 of Lett		been made may be suspended pric	
APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: All eligible equity shareholders who have neither re			
either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, ca			eting of the Board of Directors to pass the required resolutions for making the Call and suitable intimation would be given by our Company to the Stock
process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the S			ts for the same will be published in (i) one English national daily newspaper; (ii) one Hindi language national daily newspaper; and (iii) one Marathi
payable on the application in the said bank account maintained with the same SCSB. Applications on plain pap			i being the regional language of Maharashtra, where our Registered Office is situated), all with wide circulation. The Call shall be deemed to have been
Please note that the eligible equity shareholders who are making application on plain paper shall not be entitle			n authorising such Call is passed at the meeting of our Board. The Call may be revoked or postponed at the discretion of the Board.
form for any purpose including renunciation even if it is received subsequently. For details, refer "Application or			ticles of Association, the Investors would be given at least 15 days' notice for the payment of the Call. The Board may, from time to time at its discretion,
The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the s			nts of the Call. Our Company, at its sole discretion and as it may deem fit, may send one or more reminders for the Call, and it it does not receive the Call and unlike the Call our Company, at its sole discretion and as it may deem fit, may send one or more reminders for the Call, and it does not receive the Call our company.
office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following part	.rticulars:		ted unless extended by the Board, the defaulting holders of the Rights Equity Shares will be liable to pay interest as may be fixed by the Board unless the Application Money and any Call Money received for previous Call made.
Name of our Issuer, being Transwarranty Finance Limited;		Payment of Call Money	the Application money and any can money received for previous can made.
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per sp	Jecimen recorded with our Company or the Depository);		lar SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020 regarding additional payment mechanism (i.e. ASBA, etc.) for payment of balance
Registered Folio Number/ DP and Client ID No.;		money in call for partly paid specif	ed securities issued by the listed entity, the holders of Rights Equity Shares may make payment of the Call Monies using ASBA Mechanism through the
Number of Equity Shares held as on Record Date;			through online/electronic through the website of the SCSBs (if made available by such SCSB) by authorizing the SCSB to block an amount, equivalent to
Allotment option preferred - only Demat form;			Investor's ASBA Account. The holders of Rights Equity Shares may also use the facility of linked online trading, demat and bank account (3-in-1 type
Number of Rights Equity Shares entitled to;			for making payment of the Call Monies.
Number of Rights Equity Shares applied for;		Separate ISIN for Rights Equity S	
Number of Additional Rights Equity Shares applied for, if any; Table and Rights Equity Shares applied for, if any;			e existing Equity Shares, our Company would obtain a separate ISIN for the Rights Equity Shares for each Call, until fully paid-up. The Rights Equity
 Total number of Rights Equity Shares applied for within the Right Entitlements; 			be traded under a separate ISIN after each Call for the period as may be applicable under the rules and regulations prior to the record date for the final
 Total amount paid at the price of ₹10/- per Rights Equity Share issued; 			he Rights Equity Shares will be terminated after the Call Record Date for the final Call. On payment of the final Call Money in respect of the Rights Equity
Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;			would be fully paid-up and merged with the existing ISIN of our Equity Shares.
 In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the COOP with which the second statistical and a second fits COOP with which the second statistical and a second fits. 			NUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE
and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained purs	uant to Rule 7 of the Foreign Exchange Management (Non-debt instruments)		ed and traded on BSE Limited and National Stock Exchange of India under the ISIN INE804H01012. The Rights Equity Shares shall be credited to a
Rules, 2019;	anneinted by the second. DAN of the Elizible Envity Chaushelder and for each	temporary ISIN which will be froze	n until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares
Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials a Eligible Equity Characterized and the state of the state of the Size of the Siz		shall be debited from such tempora	ry ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated
Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares	applied for pursuant to the issue. Documentary evidence for exemption to be	in the depository system of CDSL a	nd NSDL.
provided by the applicants; Authorization to the Designated Brench of the SCCD to block on amount again global to the Application Manage	win the ACRA Associate	DISCLAIMER CLAUSE OF SEBI: -1	he draft letter of offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than Rs 5000.00 Lakhs. However, the
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money Signature of the Eligible Equity Shareholder (in see of juint holders to appear in the same acquirage and error)		Letter of offer has been filed with SI	BI.
Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and ord Additionally all such Eligible Equity Shareholder are dependent by a capacited the following:	der as they appear in the records of the 505b),	DISCLAIMER CLAUSE OF BSE: It i	s to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or
Additionally, all such Eligible Equity Shareholder are deemed to have accepted the following: ""IMA understand that pather the Dights Entitlement part the Dights Entitlement and will be accepted.	agistarad under the United States Securities Act of 1022 as amonded ("US		y the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the
"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, re		"Disclaimer clause of the BSE" of	
Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwith the resolution of the factor of			s to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or
thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regula			y the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the
Equity Shares referred to in this application are being offered in India but not in the United States. I/ we un circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in a		Discianner clause of the NOL	
Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this applicatio			ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registra			spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible
subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th			their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to
believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participa			ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights
"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any			aterial will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circums.		Investors can access the Letter of	Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares
	Adrices mai wiin result in compliance with any applicable laws of requiations.		
we satisfy, and each account for which we are acting satisfies, an suitability standards for investors in invest		under applicable laws) on the webs	ites of:
residence		a) Our Company at www.transwa	ites of: ırranty.com
residence. I/ We understand and arree that the Binhts Entitlement and Binhts Enuity Shares may not be reoffered, rev	stments of the type subscribed for herein imposed by the jurisdiction of our	a) Our Company at www.transwa b) the Registrar to the Issue at ww	ites of: ırranty.com /w.linkintime.co.in
I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res	stments of the type subscribed for herein imposed by the jurisdiction of our sold, pledged or otherwise transferred except in an offshore transaction in	 a) Our Company at www.transwa b) the Registrar to the Issue at www.c) the Lead Manager at www.fed 	ites of: urranty.com /w.linkintime.co.in sec.in
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Branch of the SCSB where the application form, or the plain paper application, as the case may be, was submitted by the investor.

matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details

such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated

For Transwarranty Finance Limited On behalf of Board of Directors

Suhas Borgaonkar

Date: November 11, 2022 Place: Mumbai

Tel. No.: +91 22 26186966; E-Mail: mb@fedsec.in

SEBI Reg. No.: INM000010163

Contact Person: Saipan Sanghvi Website: www.fedsec.in

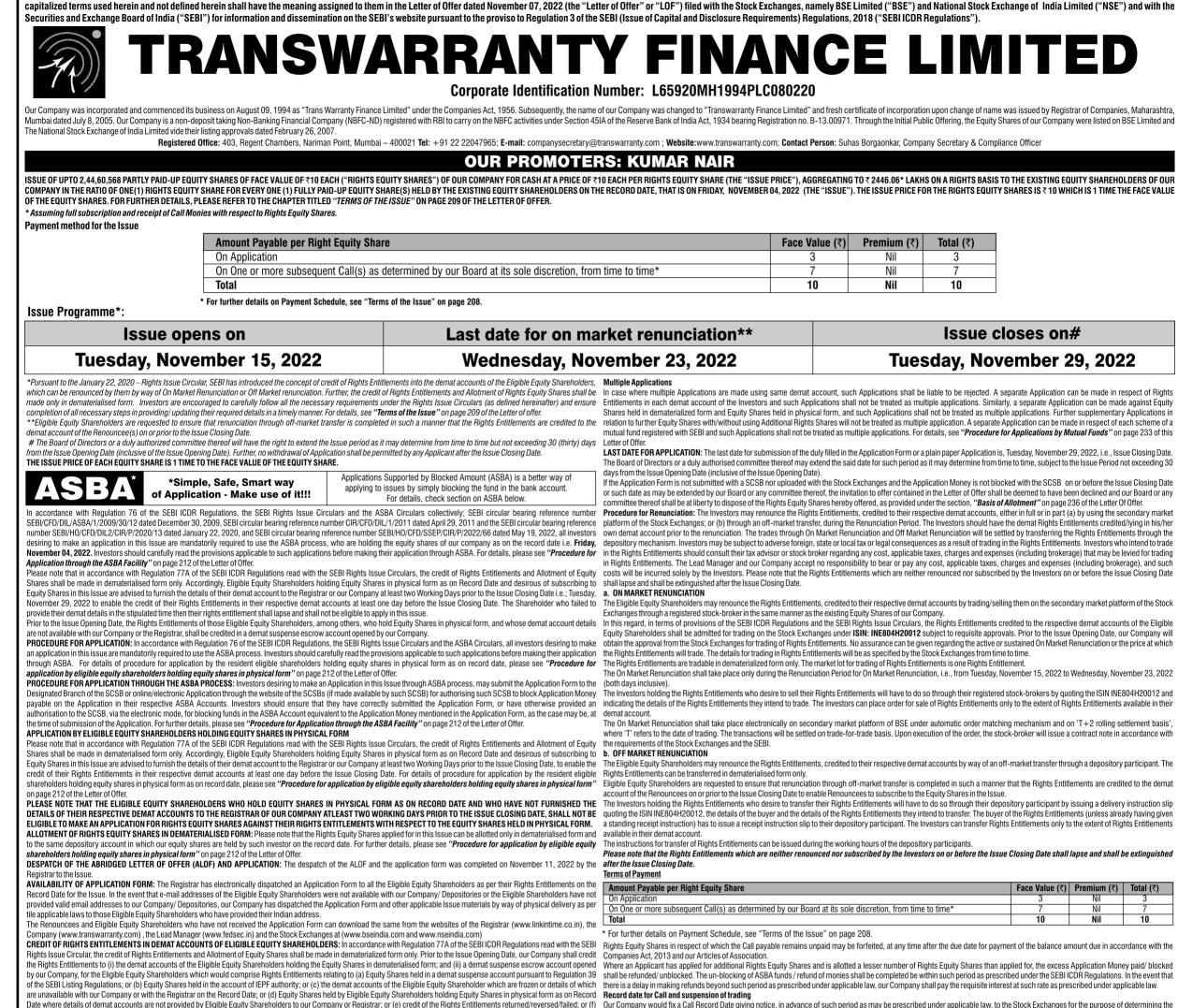
Company Secretary & Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; website of NSE at www.nseindia.com; website of the Company at www.transwarranty.com and the website of the Lead Manager www.fedsec.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" beginning on page 22 of the Letter of Offer. This nnouncement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States

Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

E-mail Id: transwarranty.rights@linkintime.co.in

SEBI Registration No: INR000004058



This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All

the ownership of the Equity Shares under dispute, including any court proceedings, as applicable g) non-institutional equity shareholders in the United States. For further details, please see "Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 221 of Letter of Offer.

list of holders of the Rights Equity Shares to whom the notice for the Call would be sent. Once the Call Record Date has been fixed, trading in the Rights Equity Shares for which the call has been made may be suspended prior to the Call Record Date.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: All eligible equity shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shares either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA Our Company would convene a meeting of the Board of Directors to pass the required resolutions for making the Call and suitable intimation would be given by our Company to the Stock process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the SCSB to authorising such SCSB to authorising such SCSB to authorising such SCSB to authorising such SCSB to authorise for the same will be published in (i) one English national daily newspaper; (ii) one Hindi language national daily newspaper; and (iii) one Marathi payable on the application in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the eligible equity shareholders who are making application on plain paper shall not be entitled to renounce their rights entitlements and should not utilise the application form for any purpose including renunciation even if it is received subsequently. For details, refer "Application on Plain Paper under ASBA process" on page 219 of the Letter of Offer The Application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Issuer, being Transwarranty Finance Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository):
- Registered Folio Number/ DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option preferred only Demat form:
- Number of Rights Equity Shares entitled to;
- · Number of Rights Equity Shares applied for
- Number of Additional Rights Equity Shares applied for, if any;
- · Total number of Rights Equity Shares applied for within the Right Entitlements;
- Total amount paid at the price of ₹10/- per Rights Equity Share issued
- Details of the ASBA Account such as the account number name, address and branch of the relevant SCSB
- In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019:
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to the Issue. Documentary evidence for exemption to be provided by the applicants

Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions

thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights

Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no

circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said

Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any

time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept

subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to

"I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified

Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account,

believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction.

compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected.

Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account.

Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- Additionally, all such Eligible Equity Shareholder are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US

language daily newspaper (Marathi being the regional language of Maharashtra, where our Registered Office is situated), all with wide circulation. The Call shall be deemed to have been made at the time when the resolution authorising such Call is passed at the meeting of our Board. The Call may be revoked or postponed at the discretion of the Board.

Pursuant to the provisions of the Articles of Association, the Investors would be given at least 15 days' notice for the payment of the Call. The Board may, from time to time at its discretion extend the time fixed for the payments of the Call. Our Company, at its sole discretion and as it may deem fit, may send one or more reminders for the Call, and if it does not receive the Call Monies as per the timelines stipulated unless extended by the Board, the defaulting holders of the Rights Equity Shares will be liable to pay interest as may be fixed by the Board unless waived or our Company may forfeit the Application Money and any Call Money received for previous Call made

Payment of Call Money

in accordance with the SEBI circular SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020 regarding additional payment mechanism (i.e. ASBA, etc.) for payment of balance money in call for partly paid specified securities issued by the listed entity, the holders of Rights Equity Shares may make payment of the Call Monies using ASBA Mechanism through the Designated Branch of the SCSB or through online/electronic through the website of the SCSBs (if made available by such SCSB) by authorizing the SCSB to block an amount, equivalent to the amount payable on Call, in the Investor's ASBA Account. The holders of Rights Equity Shares may also use the facility of linked online trading, demat and bank account (3-in-1 type account), if provided by their broker, for making payment of the Call Monies

Separate ISIN for Rights Equity Shares

In addition to the present ISIN for the existing Equity Shares, our Company would obtain a separate ISIN for the Rights Equity Shares for each Call, until fully paid-up. The Rights Equity Shares offered under this Issue will be traded under a separate ISIN after each Call for the period as may be applicable under the rules and regulations prior to the record date for the fina Call Notice. The ISIN representing the Rights Equity Shares will be terminated after the Call Record Date for the final Call. On payment of the final Call Money in respect of the Rights Equity Shares, such Rights Equity Shares would be fully paid-up and merged with the existing ISIN of our Equity Shares.

LISTING AND TRADING OF THE EQUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE

The existing Equity Shares are listed and traded on BSE Limited and National Stock Exchange of India under the ISIN INE804H01012. The Rights Equity Shares shall be credited to
emporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Share
hall be debited from such temporary ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivate
n the depository system of CDSL and NSDL.

DISCLAIMER CLAUSE OF SEBI: -The draft letter of offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than Rs 5000.00 Lakhs. However, the Letter of offer has been filed with SEBL

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the BSE" on page 205 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the NSE" on page 206 of the Letter of Offer.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent/ dispatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Investors can access the Letter of Offer, the	Abridged Letter of Offer and the Applicat	ion Form (provided that th	ne Eligible Equity Sharehold	ler is eligible to subscribe for the Equity	Shares
under applicable laws) on the websites of:					

- We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our Our Company at www.transwarranty.com a)
 - the Registrar to the Issue at www.linkintime.co.in
 - the Lead Manager at www.fedsec.in
 - the Stock Exchange at www.bseindia.com; and www.nseindia.com

Bankers to the issue and Refund Banker - ICICI Bank Limited

Monitory Agency-Not applicable Other important links and helpline

The Investors can visit following links for the below-mentioned purposes:

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors a. www.linkintime.co.in

- Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, Lead Manager and the Registrar not having b. Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.linkintime.co.in. Our Company, the Lead Manager and the Registrar c.
 - Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in

shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investor	s' ASBA Accounts on or before the Issue Closing Date. d. Submission of self-attested P/	AN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: www.linkintime.co.in
LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
FEDEX SECURITIES PRIVATE LIMITED (Formerly known as Fedex Securities Limited) CIN: U67120MH1996PTC102140 B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057. Tel. No.: +91 22 26186966; E-Mail: mb@fedsec.in Contact Person: Saipan Sanghvi Website: www.fedsec.in SEBI Reg. No.: INM000010163	Website: www.linkintime.co.in Contact Person: Sumeet Deshpande	Suhas Borgaonkar, 403, Regent Chambers, Nariman Point, Mumbai – 400021; Tel No: 022 22047965; E-mail: companysecretary@transwarranty.com Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the application form, or the plain paper application, as the case may be, was submitted by the investor.
		For Transwarranty Finance Limited

C)

On behalf of Board of Directors Sd/-

Date: November 11, 2022 Place: Mumba

residence.

Suhas Borgaonkar **Company Secretary & Compliance Officer**

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; website of NSE at www.nseindia.com; website of the Company at www.transwarranty.com and the website of the Lead Manager www.fedsec.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 07, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and with the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").



TRANSWARRANTY FINANCE LIMITED

Corporate Identification Number: L65920MH1994PLC080220

Our Company was incorporated and commenced its business on August 09, 1994 as "Trans Warranty Finance Limited" under the Companies Act, 1956. Subsequently, the name of our Company was changed to "Transwarranty Finance Limited" and fresh certificate of incorporation upon change of name was issued by Registrar of Companies. Maharashtra Mumbai dated July 8, 2005. Our Company is a non-deposit taking Non-Banking Financial Company (NBFC-ND) registered with RBI to carry on the NBFC activities under Section 45IA of the Reserve Bank of India Act, 1934 bearing Registration no. B-13.00971. Through the Initial Public Offering, the Equity Shares of our Company were listed on BSE Limited and The National Stock Exchange of India Limited vide their listing approvals dated February 26, 2007.

Registered Office: 403, Regent Chambers, Nariman Point, Mumbai – 400021 Tel: +91 22 22047965; E-mail: companysecretary@transwarranty.com; Website:www.transwarranty.com; Contact Person: Suhas Borgaonkar, Company Secretary & Compliance Officer

OUR PROMOTERS: KUMAR NAIR

ISSUE OF UPTO 2,44,60,568 PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹10 EACH PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹2446.06* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE(1) RIGHTS EQUITY SHARE FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQ OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 209 OF THE LETTER OF OFFER.

* Assuming full subscription and receipt of Call Monies with respect to Rights Equity Shares. Payment method for the Issue

Amount Payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	3	Nil	3
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	7	Nil	7
Total	10	Nil	10

* For further details on Payment Schedule, see "Terms of the Issue" on page 208.

Issue opens on	Last date for on market renunciation**	Issue closes on#
Tuesday, November 15, 2022	Wednesday, November 23, 2022	Tuesday, November 29, 2022

*Pursuant to the January 22, 2020 – Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, Multiple Applications which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Entitlements and Allotment of Rights Entitlements and Allotment of Rights made only in dematerialised form. Investors are encouraged to carefully follow all the necessary requirements under the Rights Issue Circulars (as defined hereinafter) and ensure Entitlements in each demat account of the Investors and such Applications shall not be treated as multiple applications. Similarly, a separate Application can be made against Equity completion of all necessary steps in providing/ updating their required defails in a timely manner. For details, see "Terms of the Issue" on page 209 of the Letter of offer. **Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.

The Board of Directors or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date THE ISSUE PRICE OF EACH EQUITY SHARE IS 1 TIME TO THE FACE VALUE OF THE EQUITY SHARE.

Date: November 11, 2022 Place: Mumbai

Issue Programme*:

*Simple, Safe, Smart way of Application - Make use of it!!!

Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below.

accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars collectively; SEBI circular bearing reference number SEB/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEB circular bearing reference number CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEB circular bearing reference number CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEB circular bearing reference number CIR/CFD/DIL/2/CIR/P/2022/66 dated May 19, 2022, all investors should have the demat Rights Entitlements credited/lying in his/her or the renunciation. The trades through on Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the Rights Entitlements through the Rights Entitlements and Rights Entit desiring to make an application in this Issue are mandatorily required to use the ASBA process, who are holding the equity shares of our company as on the record date i.e. Friday, November 04, 2022. Investors should carefully read the provisions applicable to such application through ASBA. For details, please see "Procedure for in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading Application through the ASBA Facility" on page 212 of the Letter of Offer.

Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to shall lapse and shall be extinguished after the Issue Closing Date. Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date i.e.; Tuesday, a **ON MARKET RENUNCIATION** November 29, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. The Shareholder who failed to provide their demat details in the stipulated time then their rights entitlements shall lapse and shall not be eligible to apply in this issue. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shares in physical form, and whose demat accounts of the Eligible Equity Shares of provisions of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shares of the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat account details is the Eligible Equity Shares of the SEBI Rights Entitlements credited to the respective demat account details is the Eligible Equity Shares of the SEBI Rights Entitlements credited to the respective demat account details is the SEBI Rights Entitlement account details is the SEBI Rights

are not available with our Company or the Registrar, shall be credited in a demat suspense escrow account opened by our Company.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applications before making their application the Rights Entitlements will trade. The details for trading in Rights Entitlements will be as specified by the Stock Exchanges from time to time. through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "*Procedure for* The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is one Rights Entitlement. plication by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the (both days inclusive). Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money The Investors holding payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. For further details, please see "*Procedure for Application through the ASBA Facility*" on page 212 of the Letter of Offer.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity the requirements of the Stock Exchanges and the SEBI. Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to b. OFF MARKET RENUNCIATION Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer

DETAILS OF THEIR RESPECTIVE DEMAN COUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE quoting the SIN INE804H20012, the details of the buyer and the details of the buyer of the Rights Entitlements who details of the Bights Entitlements who and the d ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. ALLOTMENT OF RIGHTS EQUITY SHARES IN DEMATERIALISED FORM: Please note that the Rights Equity Shares applied for in this Issue can be allotted only in dematerialised form and available in their demat account. to the same depository account in which our equity shares are held by such investor on the record date. For further details, please see "Procedure for application by eligible equity shareholders holding equity shares in physical form" on page 212 of the Letter of Offer.

DESPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION: The despatch of the ALOF and the application form was completed on November 11, 2022 by the after the Issue Closing Date. Registrar to the Issue

AVAILABILITY OF APPLICATION FORM: The Registrar has electronically dispatched an Application Form to all the Eligible Equity Shareholders as per their Rights Entitlements on the Record Date for the Issue. In the event that e-mail addresses of the Eligible Equity Shareholders were not available with our Company/ Depositories or the Eligible Shareholders have not provided valid email addresses to our Company/ Depositories, our Company has dispatched the Application Form and other applicable Issue materials by way of physical delivery as per tile applicable laws to those Eligible Equity Shareholders who have provided their Indian address.

The Renouncees and Eligible Equity Shareholders who have not received the Application Form can download the same from the websites of the Registrar (www.linkintime.co.in), the * For further details on Payment Schedule, see "Terms of the Issue" on page 208. **CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Equity Shares in respect of which the Call payable remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the

Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shares holders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense escrow account opened by our Company, for the Eligible Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense escrow account opened by our Company, for the Eligible Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Shares held in a demat suspense escrow account opened by our Company, for the Eligible Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights Entitlements relating to (a) Equity Sharesholders which would comprise Rights E of the SEBI Listing Regulations; or (b) Equity Shares held in the account of IEPF authority; or (c) the demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (d) Equity Shares held by Eligible Equity Shareholders holding Equity Shareholders holding Equity Shares in physical form as on Record **Record date for Call and suspension of trading**. Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (e) credit of the Rights Entitlements returned/reversed/failed; or (f) Our Company would fix a Call Record Date giving notice, in advance of such period as may be prescribed under applicable law, to the Stock Exchanges for the purpose of determining the the ownership of the Equity Shares under dispute, including any court proceedings, as applicable g) non-institutional equity shareholders in the United States. For further details, please see "Credit of Rights Equity Shareholders" on page 221 of Letter of Offer. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS: All eligible equity shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have neither received the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have no form nor is in a position to obtain the application form nor is in a position to obtain the application form Procedure for Call for Rights Equity Shareholders who have no form nor is in a position to obtain the application form nor is in a position to obtain the application form nor is in a position to obtain the application form nor is in a position to obtain the application form nor is in a position to obtain the application form nor is in a position to obtain the applicatin the application form nor is in a position to

either from our Company, Registrar to the Issue, Manager to the Issue or from the website of the Registrar, can make an application to subscribe to the issue on plain paper through ASBA Our Company would convene a meeting of the Board of Directors to pass the required resolutions for making the Call and suitable intimation would be given by our Company to the Stock process. Eligible equity shareholders shall submit the plain paper application to the Designated Branch of the SCSB to authorising such SCSB to block an amount equivalent to the amount Exchanges. Further, advertisements for the same will be published in (i) one English national daily newspaper; (ii) one Hindi language national daily newspaper; and (iii) one Marathi

Shares held in dematerialized form and Equity Shares held in physical form, and such Applications shall not be treated as multiple applications. Further supplementary Applications in relation to further Equity Shares with/without using Additional Rights Shares will not be treated as multiple application. A separate Application can be made in respect of each scheme of a mutual fund registered with SEBI and such Applications shall not be treated as multiple applications. For details, see "Procedure for Applications by Mutual Funds" on page 233 of this Letter of Offer

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is, Tuesday, November 29, 2022, i.e., Issue Closing Date. The Board of Directors or a duly authorised committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with a SCSB nor uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 236 of the Letter Of Offer.

Procedure for Renunciation: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in Rights Entitlements. The Lead Manager and our Company accept no responsibility to bear or pay any cost, applicable taxes, charges and expenses (including brokerage), and such Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity costs will be incurred solely by the Investors. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock

Equity Shareholders shall be admitted for trading on the Stock Exchanges under ISIN: INE804H20012 subject to requisite approvals. Prior to the Issue Opening Date, our Company will obtain the approval from the Stock Exchanges for trading of Rights Entitlements. No assurance can be given regarding the active or sustained On Market Renunciation or the price at which

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Tuesday, November 15, 2022 to Wednesday, November 23, 2022

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock-brokers by quoting the ISIN INE804H20012 and indicating the details of the Rights Entitlements they intend to trade. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their

The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement basis', where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock-broker will issue a contract note in accordance with

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialised form only.

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date to enable Renouncees to subscribe to the Equity Shares in the Issue.

a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants.

Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be extinguished

Amount Payable per Right Equity Share	Face Value (₹)	Premium (₹)	Total (₹)
On Application	3	Nil	3
On One or more subsequent Call(s) as determined by our Board at its sole discretion, from time to time*	7	Nil	7
Total	10	Nil	10

Companies Act. 2013 and our Articles of Association.

there is a delay in making refunds beyond such period as prescribed under applicable law, our Company shall pay the requisite interest at such rate as prescribed under applicable law.

list of holders of the Rights Equity Shares to whom the notice for the Call would be sent. Once the Call Record Date has been fixed, trading in the Rights Equity Shares for which the call has been made may be suspended prior to the Call Record Date.

 Number of Rights Equity Shares applied for; Number of Additional Rights Equity Shares applied for, if any; Total number of Rights Equity Shares applied for within the Right Entitlements; 			ne existing Equity Shares, our Company would obtain a separate ISIN for the Rights Equity Shares for each Call, until fully paid-up. The Rights Equity
 Total amount paid at the price of ₹10/- per Rights Equity Share issued; 			be traded under a separate ISIN after each Call for the period as may be applicable under the rules and regulations prior to the record date for the final ne Rights Equity Shares will be terminated after the Call Record Date for the final Call. On payment of the final
Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;			te rights cally orlars whole certainsed are the carried of bate for the marked and on payment of the marked and woney in respect of the rights cally would be fully valid-up and merced with the existing ISIN of our Caulty Shares.
In case of Non-Resident Eligible Equity Shareholders making an application with an Indian address, details of the second se			UITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE
and branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursu Rules, 2019;	uant to Rule 7 of the Foreign Exchange Management (Non-debt instruments)		ed and traded on BSE Limited and National Stock Exchange of India under the ISIN INE804H01012. The Rights Equity Shares shall be credited to a
 Except for Applications on behalf of the Central or State Government, the residents of Sikkim and officials a 	appointed by the courts, PAN of the Eligible Equity Shareholder and for each		n until the receipt of the final listing/ trading approvals from the Stock Exchanges. Upon receipt of such listing and trading approvals, the Equity Shares
Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares			ry ISIN and credited to the new ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated
provided by the applicants;		in the depository system of CDSL a	nd NSDL. he draft letter of offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of the issue is less than Rs 5000.00 Lakhs. However, the
Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money		Letter of offer has been filed with SE	
Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and ord Additional to all each Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and ord	der as they appear in the records of the SCSB);		s to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or
 Additionally, all such Eligible Equity Shareholder are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, re 	anistared under the United States Securities Act of 1033 as amended ("US		y the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the
Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwi		"Disclaimer clause of the BSE" or	
thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regula			s to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or y the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the
Equity Shares referred to in this application are being offered in India but not in the United States. I/ we und		"Disclaimer clause of the NSE" of	
circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in t			ISUE MATERIALS: In accordance with the SEBI ICDR Regulations, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and
		DISFATURAND AVAILADILITT UP	In the second and the second and the second and the second of the second of the second and the
Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application	on should not be forwarded to or transmitted in or to the United States at any	other Issue material will be sent/ dis	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrat	n should not be forwarded to or transmitted in or to the United States at any r, the Lead Manager or any other person acting on behalf of us will accept	other Issue material will be sent/ dis Equity Shareholders have provided	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th	n should not be forwarded to or transmitted in or to the United States at any r, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participal	n should not be forwarded to or transmitted in or to the United States at any r, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to te in the Issue under the securities laws of their jurisdiction.	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights haterial will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them.
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participaal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer. sale or invitation except under circumsi	In should not be forwarded to or transmitted in or to the United States at any ir, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to te in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any aoplicable laws or regulations.	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of d under andicable laws) on the webs	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights naterial will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Offer, the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares its of
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participaa "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumsu We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in inves	In should not be forwarded to or transmitted in or to the United States at any ir, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to te in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any aoplicable laws or regulations.	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of d under andicable laws) on the webs	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights naterial will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Offer, the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares its of
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participan "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circums We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in inves residence.	In should not be forwarded to or transmitted in or to the United States at any r, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to te in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any applicable laws or regulations. stments of the type subscribed for herein imposed by the jurisdiction of our	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of d under applicable laws) on the websi a) Our Company at www.transwa b) the Registrar to the Issue at www	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights naterial will be dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumsu We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in inves residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res	In should not be forwarded to or transmitted in or to the United States at any ir, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to the in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any applicable laws or regulations. stments of the type subscribed for herein imposed by the jurisdiction of our sold, pledged or otherwise transferred except in an offshore transaction in	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue nr Investors can access the Letter of 6 under applicable laws) on the websi a) Our Company at www.transwa b) the Registrar to the Issue at www. c) the Lead Manager at www.fed	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Entitlement of the dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in w.linkintime.co.in
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar, subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumsi We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in inves residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to,	In should not be forwarded to or transmitted in or to the United States at any ir, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to the in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any applicable laws or regulations. strents of the type subscribed for herein imposed by the jurisdiction of our sold, pledged or otherwise transferred except in an offshore transaction in the registration requirements of the US Securities Act.	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue rr Investors can access the Letter of (under applicable laws) on the websi a) Our Company at www.transwa b) the Registrar to the Issue at www. c) the Lead Manager at www.bs d) the Stock Exchange at www.bs	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights interial will be dispatched, on a reasonable effort basis, to the Indian address provided by them. Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in ee.in eendia.com; and www.nseindia.com
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Updation of Indian address/e-r c. Updation of demat account def d. Submission of self-attested PA	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in e.e.in elindia.com; and www.nseindia.com anker – ICICI Bank Limited so for the below-mentioned purposes: nd online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circums We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in invess residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/0 Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Secur- I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and a In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements of including cases where an Investor submits Application Forms along with a plain paper Application, such Applic Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application bany liability to the Investor. The plain paper Application format will be available on the website of the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors'	In should not be forwarded to or transmitted in or to the United States at any ir, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us have reason to the in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any applicable laws or regulations. strents of the type subscribed for herein imposed by the jurisdiction of our sold, pledged or otherwise transferred except in an offshore transaction in the registration requirements of the US Securities Act. t, and/or the Equity Shares, is/are outside the United States or a Qualified or the Equity Shares in an offshore transaction meeting the requirements of tites Act. accuracy of the foregoing representations and agreements. " credited to the same demat account or in demat suspense escrow account, cations shall be liable to be rejected. Heing rejected, with our Company, Lead Manager and the Registrar not having at www.linkintime.co.in. Our Company, the Lead Manager and the Registrar ASBA Accounts on or before the Issue Closing Date.	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of G under applicable laws) on the webs a) Our Company at www.transwa b) the Registrar to the Issue at www c) the Lead Manager at www.teds d) the Stock Exchange at www.bs Bankers to the issue and Refund B Monitory Agency-Not applicable Other important links and helpline The Investors can visit following link a. Frequently asked questions a www.linkintime.co.in. b. Updation of Indian address/e-r c. Updation of self-attested PA THE ISSUE	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Initiatival deispatched, on a reasonable effort basis, to the Indian address es provided by them. Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in tec.in tendia.com; and www.nseindia.com anker – ICICI Bank Limited *s for the below-mentioned purposes: nd online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in tails by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in N, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in COMPANY SECRETARY AND COMPLIANCE OFFICER
time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the believe is a resident of the United States "U.S. Person" (as defined in Regulation 5) or is ineligible to participal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circums We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in invest residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/O Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Secur- I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and a In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements of including cases where an Investor submits Application Forms along with a plain paper Application, such Applic Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application be any liability to the Investor. The plain paper Application format will be available on the website of the Registrar shall not be responsible if the Applications are not uploaded by SCSB or funds are not blocked in the Investors' LEAD MANAGER TO THE ISSUE FEDEX SECURITIES PRIVATE LIMITED	In should not be forwarded to or transmitted in or to the United States at any r, the Lead Manager or any other person acting on behalf of us will accept he Lead Manager or any other person acting on behalf of us will accept the Lead Manager or any other person acting on behalf of us have reason to the in the Issue under the securities laws of their jurisdiction. y jurisdiction or under any circumstances in which such offer or sale is not tances that will result in compliance with any applicable laws or regulations. strenets of the type subscribed for herein imposed by the jurisdiction of our sold, pledged or otherwise transferred except in an offshore transaction in the registration requirements of the US Securities Act. t, and/or the Equity Shares, is/are outside the United States or a Qualified or the Equity Shares, is/are outside the United States or a Qualified or the Equity Shares in an offshore transaction meeting the requirements of ities Act. accuracy of the foregoing representations and agreements." credited to the same demat account or in demat suspense escrow account, cations shall be liable to be rejected. theing rejected, with our Company, Lead Manager and the Registrar not having a twww.linkintime.co.in. Our Company, the Lead Manager and the Registrar ASBA Accounts on or before the Issue Closing Date. REGISTRAR TO	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of d under applicable laws) on the webs a) Our Company at www.transwa b) the Registrar to the Issue at www c) the Lead Manager at www.teds d) the Stock Exchange at www.bs Bankers to the issue and Mefund B Monitory Agency-Not applicable Other important links and helpline The Investors can visit following link a. Frequently asked questions a www.linkintime.co.in. b. Updation of Indian address/e-r c. Updation of self-attested PA THE ISSUE LIMITED	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. 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time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, th believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participal "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circums We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in invess residence. I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, res compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/0 Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Secur- I/We acknowledge that the Company, the Lead Manager, their affiliates and others will rely upon the truth and a In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements of including cases where an Investor submits Application Forms along with a plain paper Application, such Applic Investors are requested to strictly adhere to these instructions. 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Our Company, the Lead Manager and the Registrar ASBA Accounts on or before the Issue Closing Date. REGISTRAR TO	other Issue material will be sent/ dis Equity Shareholders have provided their valid e-mail address and in c Entitlement Letter and other Issue m Investors can access the Letter of d under applicable laws) on the webs a) Our Company at www.transwa b) the Registrar to the Issue at www c) the Lead Manager at www.teds d) the Stock Exchange at www.bs Bankers to the issue and Refund B Monitory Agency-Not applicable Other important links and helpline The Investors can visit following link a. Frequently asked questions a www.linkintime.co.in. b. Updation of Indian address/ e-r c. Updation of self-attested PA THE ISSUE LIMITED Rd, Surya Nagar,	spatched only to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. In case such Eligible their valid e-mail address, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter and other Issue material will be sent only to ase such Eligible Equity Shareholders have not provided their e-mail address, then the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter of Offer, the Application Form, the Rights Initiatival deispatched, on a reasonable effort basis, to the Indian address es provided by them. Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Equity Shares ites of: rranty.com w.linkintime.co.in tec.in tendia.com; and www.nseindia.com anker – ICICI Bank Limited *s for the below-mentioned purposes: nd online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: mail address/phone or mobile number in the records maintained by the Registrar or our Company: www.linkintime.co.in tails by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in N, client master sheet and demat account details by non- resident Eligible Equity Shareholders: www.linkintime.co.in COMPANY SECRETARY AND COMPLIANCE OFFICER

	Ganuni Nagai, Vikinoli West, Mumbal, Manarashira 400005	IEI NO. 022 22047 903, E-IIIali. Companysecretal y@italiswairality.com
B7, Jay Chambers, Dayaldas Road, Vile Parle East, Mumbai - 400057.	Tel.No: 022- 4918 6200	Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue relate
Tel. No.: +91 22 26186966; E-Mail: mb@fedsec.in		matters. All grevances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full detail
Contact Person: Saipan Sanghvi Website: www.fedsec.in	Website: www.linkintime.co.in Contact Person: Sumeet Deshpande	ande such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designate
SEBI Reg. No.: INM000010163	SEBI Registration No: INR000004058	Branch of the SCSB where the application form, or the plain paper application, as the case may be, was submitted by the investor.

For Transwarranty Finance Limited

On behalf of Board of Directors Sd/-

Suhas Borgaonkar

Company Secretary & Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; website of NSE at www.nseindia.com; website of the Company at www.transwarranty.com and the website of the Lead Manager www.fedsec.in. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "*Risk Factors*" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States