



June 24, 2023

**National Stock Exchange of India Limited,
'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East),
Mumbai-400 051**

**BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001**

RTNPOWER/EQ

Scrip Code- 533122

Sub : Refinancing transaction of Rs. 1,114 Crores

Dear Sirs/Madam,

Pursuant to Regulation 30 read with Schedule III, Part-A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, this is to inform you that RattanIndia Power Ltd. has raised a loan of Rs. 1,114 Crores in a transaction led by Kotak Mahindra Bank. RattanIndia Power Ltd. had earlier concluded a landmark resolution with erstwhile lenders for 1,350 MW Amravati Thermal Power Plant in December 2019, whereby the loans from Indian banks and financial institutions were taken over by reputed international financial institutions including Goldman Sachs and Varde Partners through Aditya Birla ARC alongwith 15% equity stake each to both sets of lenders (outgoing and incoming).

Since the earlier resolution of December 2019, RattanIndia Power Ltd. has repaid an amount of Rs. 3,371 Crores over last three and a half years to these international financial institutions out of which Rs. 988 Crores was prepayment. RattanIndia Power Ltd. has raised fresh loan of Rs. 1,114 Crores in a transaction led by Kotak Mahindra Bank and has fully repaid the balance senior debt to these foreign financial institutions.

Company's operational performance remains strong with average EBITDA exceeding Rs. 1,000 Crores per annum since commissioning over the last 8 years. 1,350 MW Amravati Power Plant has full PPA with Maharashtra discom MSEDCL and full coal linkage with Coal India subsidiary South Eastern Coalfields Limited.

We request you to kindly take note of the above information on record.

Thanking you.
Yours faithfully,

For RattanIndia Power Limited

Lalit Narayan Mathpati
Company Secretary

RattanIndia Power Limited

CIN: L40102DL2007PLC169082

Registered Address: A-49, Ground Floor, Road No. 4, Mahipalpur, New Delhi - 110037

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