



Karnataka Bank Ltd.

Your Family Bank, Across India.

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228222
E-Mail : investor.grievance@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 05, 2023

HO: SEC:7:2023-24

1. The Manager
Listing Department
National Stock Exchange of India Limited
Debt Market Segment
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051
2. The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Dear Sir/Madam,

Reg: Compliance as per Regulation 57(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2023.

Pursuant to Regulation 57(5) of SEBI (LODR) Regulations, 2015, we enclose herewith the statement of payment of Interest/Principal obligations on the Tier-2 bonds due for payment during the quarter January 01, 2023 to March 31, 2023 (Q4, FY 2022-23). The details required as per the Regulation are provided in the Annexure.

This is for your kind information and dissemination.

Yours faithfully,

Sham K
COMPANY SECRETARY &
COMPLIANCE OFFICER



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Annexure

Regulation		Response							
57(5)(a)	Interest/principal obligation due on the Bonds/NCDs issued by the Bank during the quarter ended March 31, 2023.	Name of the Issuer	ISIN	Due Date	Due Amount (Rs in Crores)	Record Date	Payment Date	Purpose (Interest/ Redemption/ Call Put Option/ If any)	Reason for unpaid (If any)
		The Karnataka Bank Limited	INE614B08047	18.02.2023*	38.40	02.02.2023	20.02.2023	Interest	NA
			INE614B08054	30.03.2023**	32.10	14.03.2023	31.03.2023	Interest	NA
		<p>* Since the interest payment date i.e., February 18, 2023 was a holiday for Maha Shivaratri, interest payment was made on the next working day i.e. February 20, 2023 as per the terms of the issue.</p> <p>** Since the interest payment anniversary date i.e., March 30, 2023 was a non-business day in Mumbai, interest payment as per 'business day convention' of the issue terms was made on the next day (i.e., March 31, 2023) as per the terms of the issue.</p>							
	Obligation of payment of dividend on non-convertible securities issued by the Bank:	Not Applicable, as such securities are not issued by the Bank.							
57(5)(b)	The Details of all unpaid interest/ principal obligations in relations to non-convertible securities	Nil							



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Regulation		Response
	issued by the Bank as at the end of quarter- March 31, 2023.	
	Unpaid dividend in relation to non-convertible securities:	Not Applicable