

BCC:ISD:113:16:17

13.01.2021

<p>The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134</p>	<p>The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA</p>
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Dear Sir / Madam,

**Re: Allotment of Basel III compliant Additional Tier I Bonds on Private Placement basis**

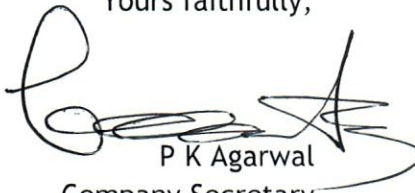
We refer to our letter no. BCC:ISD:112:16:301 dated 23.10.2020 advising about the Bank's decision to issue Basel III Compliant Additional Tier I Bonds.

In this regard, we now advise that Bank has issued and allotted the Bonds as per details given below:

Sr. No.	Particulars	Details
1	Issue Type	8.15% UNSECURED RATED LISTED SUBORDINATED NON CONVERTIBLE FULLY PAID UP BASEL III ADDITIONAL TIER 1 PERPETUAL BONDS. SERIES XV
2	ISIN	INE028A08240
3	Issue Size	Rs. 969.00 Crore
4	No. of Bonds	9,690
5	Issue opened on	11.01.2021 on BSE Bond Platform
6	Issue closed on	11.01.2021 on BSE Bond Platform
7	Date of Allotment	13.01.2021
8	No. of Allottees	11

We request you to take note of the above pursuant to relevant regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,



P K Agarwal  
Company Secretary