



Ref: SSFL/Stock Exchange/2022-23/127
Date: December 21, 2022

To
BSE Limited,
Department of Corporate Services
P. J. Towers, 25th Floor,
Dalal Street,
Mumbai - 400001
Scrip Code: 542759

To
National Stock Exchange of India Limited,
Listing Department
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
Symbol: SPANDANA

Dear Sir/Madam,

Subject: Outcome of the Management Committee of the Board of Directors Meeting held on December 21, 2022.

Ref: letter No. SSFL/Stock Exchange/2022-23/126 dated December 18, 2022.

In furtherance to our above referred letter and pursuant to the applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), it is hereby informed that the Management Committee of the Board of Directors of the Company at its meeting held on Wednesday, December 21, 2022, has inter-alia considered and approved the issuance of:

- a. Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures in multiple tranches as below mentioned:
Tranche-I: 1,000 (Thousand) Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only); and
Tranche-II: 1,000 (Thousand) Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only); on partly paid-up basis.
- b. 1,000 (One Thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of Rs.10,00,000/- (Rupees Ten Lakh only) each aggregating up to Rs.100,00,00,000/- (Rupees One Hundred Crores only);

The details as required under the SEBI LODR Regulations read with SEBI Circular No. CIR/ CFD /CMD/4/2015 dated September 09, 2015, are as follows:

Instrument Details	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	Senior, Secured, Rated, Listed, Fully Paid, Redeemable, Non-Convertible Debentures
Size of the Issue	Up to Rs. 200 crores only	Up to Rs. 100 crores only
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited	
Tenure of the instrument	Tranche-I: 14 months from the Deemed date of allotment	36 Months from the Deemed date of allotment

Spandana Sphoorty Financial Limited

CIN - L65929TG2003PLC040648

Galaxy, Wing B, 16th Floor, Plot No.1, Sy No 83/1, Hyderabad Knowledge City,
TSIC, Raidurg Panmaktha, Hyderabad - 500081, Telangana

Ph: +9140-45474750 | contact@spandanaspfoorty.com | www.spandanaspfoorty.com



	Tranche-II: 28 months from the Deemed date of allotment	
Date of allotment	Tranche-I: December 30, 2022 Tranche-I: December 30, 2022	December 30, 2022
Date of maturity	Tranche-I: March 01, 2024 Tranche-I: April 30, 2025	December 30, 2025
Interest rate payment	11.35% p.a.	11.35% p.a.
Security of Issue	Secured	
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable	
Trustee to the Issue	Catalyst Trusteeship Limited	

The meeting commenced at 10:00 a.m., adjourned at 10.15 a.m.; reconvened at 11.45 a.m. and concluded at 12:00 noon.

We request you to kindly take the above on records.

Thanking you,

Yours faithfully,

For Spandana Sphoorty Financial Limited

Ramesh Periasamy
Company Secretary and Compliance officer

Spandana Sphoorty Financial Limited

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