

PREMLATA RAMESH SARAOGI

B-3502, World View, The World Towers, S.B. Marg, Upper Worli, Mumbai-400013

Email: premasaraogi@hotmail.com

Date: 9th September, 2022

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| To, BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400001, email ID: corp.relations@bseindia.com | To, Sera Investments & Finance India Ltd. (Formerly Kapashi Commercials Limited) 206, S.F. Ashirwad Paras-1, Near Kanti Bharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad-380051 Email Id: admin@kcltd.co.in BSE Scrip Code: 512399 |
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011.

Dear Sir(s),

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the necessary information in format prescribed under the Said Regulation relating to Sale of shares of **Sera Investments & Finance India Ltd. (Formerly Kapashi Commercials Limited)**

Kindly take the above information on record.

Thanking You,

Yours Faithfully,

Premlata Saraogi

Premlata Ramesh Saraogi

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Sale

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | SERA INVESTMENTS & FINANCE INDIA LTD (Formerly Kapashi Commercials Limited) | | |
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Premlata Ramesh Saraogi | | |
| Whether the seller belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the Sale as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the Sale under consideration, holding of seller along with PACs of: | | | |
| a) Shares carrying voting rights | 10,00,000 | 10.00% | 10.00% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 10,00,000 | 10.00% | 10.00% |
| Details of sale | | | |
| a) Shares carrying voting rights sold | 2,25,000 | 2.25% | 2.25% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to | | | |

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| receive shares carrying voting rights in the TC (specify holding in each category) acquired | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 2,25,000 | 2.25% | 2.25% |
| After the sale, holding of seller along with PACs of: | | | |
| a) Shares carrying voting rights | 7,75,000 | 7.75% | 7.75% |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) e) Total (a+b+c+d) | 7,75,000 | 7.75% | 7.75% |
| Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |
| Salient features of the securities sold including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of sale intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 09.09.2022 | | |
| Equity share capital / total voting capital of the TC before the said sale | 1,00,00,000 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 10,00,00,000/- | | |
| Equity share capital/ total voting capital of the TC after the said sale | 1,00,00,000 equity shares of Rs. 10/- each totaling to Equity share capital of Rs. 10,00,00,000/- | | |
| Total diluted share/voting capital of | 1,00,00,000 equity shares of Rs. 10/- | | |

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| the TC after the said sale | each totaling to Equity share capital of Rs. 10,00,00,000/- |
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Part-B

Name of the Target Company: SERA INVESTMENTS & FINANCE INDIA LTD.
(Formerly Kapashi Commercials Limited)

| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | Whether the seller belongs to Promoter/ Promoter group | PAN of the seller and/ or PACs |
|---|--|--------------------------------|
| Premlata Ramesh Saraogi | No | |

Premlata Saraogi

(Premlata Ramesh Saraogi)

Place: Navi Mumbai

Date: 09/09/2022