

PTC INDUSTRIES LIMITED

Advanced Manufacturing & Technology Centre NH 25A, Sarai Shahjadi, Lucknow-227 101 Uttar Pradesh, India

Date: April 29, 2019

To, BSE Limited PJ Tower, Dalal Streat Mumbai

Dear Sir/ Ma'am,

Sub: Confirmation pertaining to non-applicability of SEBI circular dated November 26, 2018 pertaining to fund raising by issuance of debt securities by large entities

In reference to the SEBI circular dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we hereby confirm that we are not identified as a Large Corporate as on March 31, 2019, as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

You are requested to take the above information in your records.

Thanking you,

Yours faithfully

For PTC Industries Limited

(Anuj Nigam)
Company Secretary
Phone No.- 0522-7111017

(Smita Agarwal)

Chief Financial Officer

Phone No.- 0522-7111017