



MCSL/SEC/24-25/44

17th May 2024

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001

Scrip Code – 511766

**Scrip Code (Debenture and CP) – 974648,
974915, 974292, 974550, 974552, 975282,
975513, 726798, 726950 and 726964**

Dear Sir/Madam,

**National Stock Exchange of
India Limited**

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

**Trading Symbol -
MUTHOOTCAP**

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement basis

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the Debenture Issue and Allotment Committee held on 16th May 2024 has approved the allotment of 5,000 (Five thousand) Rated, Secured, Listed, Redeemable, Non-Convertible Debentures each having a face value of Rs. 1,00,000/- (Rupees One Lakh only) aggregating to Rs. 50 crores (Rupees Fifty Crores only), for a tenor of 36 months from the date of allotment, on private placement basis, in accordance with the terms and conditions as mentioned in the transaction documents executed in connection with the issuance. The NCDs have a coupon rate of 10.00 % p.a. payable monthly and are proposed to be listed on BSE Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Muthoot Capital Services Limited

Srikanth G Menon

**Company Secretary & Compliance Officer
(Membership No: F11743)**

Annexure A

Type of securities issued	Rated, Secured, Listed, Redeemable, Non-Convertible Debentures (“NCDs” / “Debentures”)
Type of issuance	Private Placement
Allotment Quantity	5,000 NCDs of face value ₹ 1,00,000 each, aggregating to ₹ 50 crores (Rupees Fifty Crores only)
Whether proposed to be listed? If yes, name of the stock exchange	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited
Tenure of the instrument	36 (Thirty-Six) Months from the Deemed Date of Allotment
Deemed date of allotment	May 16th, 2024
Date of maturity	May 16th, 2027
Coupon/interest offered and Schedule of payment of coupon/interest and principal.	Coupon Rate: 10.00% p.a. Frequency of Coupon payment is on monthly basis and the principal will be repaid on redemption of Debentures.
Charge/security, if any, created over the assets	A Pari-passu charge shall be created over asset portfolio of receivables (“Hypothecated Assets”) with a security cover of 1.15 times (“Minimum Security Cover”). The Security cover is to be maintained on the Outstanding Amounts of the NCDs along with coupon thereon at all times during the tenure of the NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and	Not Applicable



debentures.	
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	Not Applicable