

March 29, 2024

Listing Department **BSE LIMITED**P. J. Towers, Dalal Street,

<u>Mumbai</u>—400 001

Listing Department Code: Zyduslife

## NATIONAL STOCK EXCHANGE OF INDIA LIMITED

Exchange Plaza, C/1, Block G, Bandra Kurla Complex, Bandra (E),

Mumbai-400 051

Sub: <u>Disclosure pursuant to regulation 29(2) of the Securities and Exchange Board of India</u> (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover

Code: 532321

Regulations")

Dear Sir / Madam,

Pursuant to regulation 29(2) of the SEBI Takeovers Regulations, please find enclosed herewith the disclosure in respect of sale of 40,000 Equity Shares of Re. 1/- each of Zydus Lifesciences Limited ("the **Company**").

The said sale is to enable the Company to comply with the requirements of minimum public shareholding as mandated under rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please find the same in order.

Thanking you,

Yours faithfully,
For, ZYDUS LIFESCIENCES LIMITED

DHAVAL N. SONI COMPANY SECRETARY

Encl.: As above

## Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Targ	get Company (TC)	Zydus Lifesciences Limited		
Name(s) of the Concert (PAC) wi	acquirer and Persons Acting in	Acquirer: Zydus Family Trust		
		Persons Acting in Concert:  a. Pankajbhai Ramanbhai Patel (Promoter)  b. Sharvil Pankajbhai Patel (Promoter)  c. Pankajbhai Ramanbhai Patel HUF (Promoter Group)  d. Pankajbhai Ramanbhai Patel Smaller HUF (Promoter Group)  e. Pritiben Pankajbhai Patel (Promoter Group)  f. Shivani Pankajbhai Patel (Promoter Group)  g. Pripan Investment Private Limited (Promoter Group)  h. Taraben Patel Family Will Trust (Promoter Group)  i. R B Patel Will Pankaj Trust (Promoter Group)		
Whether the Promoter/Promo		Yes, Promoter		
Name(s) of the shares of TC are	Stock Exchange(s) where the Listed	BSE Limited and Nati	onal Stock Exchange o	of India Limited
Details of the acc	<del>quisition /</del> disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the d holding of :	isposal under consideration,	75,43,53,343	74.9680%	74.9680%
a. Shares ca	rrying voting rights			
	n the nature of encumbrance lien/ non-disposal undertaking/	Nil	Nil	Nil
c. Voting r shares	ights (VR) otherwise than by	Nil	Nil	Nil
instrumei receive sł	/convertible securities/any other nt that entitles the acquirer to nares carrying voting rights in the fy holding in each category)	Nil	Nil	Nil
e. Total (a+l	o+c+d)	75,43,53,343	74.9680%	74.9680%

Deta	ails of <del>acqui</del>	i <del>sition/</del> sale:				
Da	te of Sale	No. of Shares	f Stock Exchange			
Ν	1arch 28,	10,000	BSE			
	2024	30,000	NSE			
	Total	40,000		40,000	0.0040%	0.0040%
a.	Shares c	arrying voting	rights	40,000	0.0040%	0.0040%
<ul> <li>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>				Nil	Nil	Nil
C.	Voting shares	rights (VR) c	therwise than by	Nil	Nil	Nil
d.	instrum receive	ent that entitl	securities/any other es the acquirer to voting rights in the each category)	Nil	Nil	Nil
e.	Total (a	+b+c+d)		40,000	0.0040%	0.0040%
After the acquisition/sale, holding of:  a. Shares carrying voting rights			_	75,43,13,343	74.9640%	74.9640%
b.	<ul> <li>Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> </ul>			NIL	NIL	NIL
C.	Voting shares	rights (VR) c	therwise than by	NIL	NIL	NIL
d.	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			NIL	NIL	NIL
e.	Total (a	+b+c+d)		75,43,13,343	74.9640%	74.9640%
Mode of acquisition/sale (e.g. open market / offmarket / public issue / rights issue / preferential allotment / inter-se transfer etc).			issue / preferential	Open market. The equity shares are sold to enable the Target Company to comply with the requirements of minimum public shareholding as mandated under rule 19(2)(b) and 19(A) of Securities Contracts (Regulation) Rules, 1957 and regulation 38 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.		
Date of acquisition/sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable				March 28, 2024		

Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 100,62,33,990/- (Comprising of 100,62,33,990 Equity Shares of face value of Re. 1/- each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 100,62,33,990/- (Comprising of 100,62,33,990 Equity Shares of face value of Re. 1/- each)
Total diluted share/voting capital of the TC after the said acquisition	N.A.

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

## For, **ZYDUS FAMILY TRUST**

## PANKAJ R. PATEL TRUSTEE

Date: March 29, 2024 Place: Ahmedabad