

Ref: AL/SE/0519/04

Date: 17th May, 2019

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai – 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited – **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Sub: Disclosure of Material information in terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir/Madam,

With reference to the meeting of the board of directors held on May 16, 2019 and In terms of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and Pursuant to Para A of Part A of Schedule III of Listing Regulations please find details enclosed herewith as Annexure-I.

This is for your information and record please.

Thanking you.

Yours faithfully,

For ARSHIYA LIMITED



Savita Dalal

Company Secretary & Compliance Officer



Arshiya Limited

Annexure I

Information as per Regulation 30 of Securities and Exchange of Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance of Securities:

1. Type of Securities proposed to be issued:

Compulsory Convertible Debentures and Optionally Convertible Redeemable Preference Shares.

2. Type of Issuance:

Preferential Issue

3. Total number of securities proposed to be issued or the total amount for which securities will be issued:

- Issuance of upto 4,55,772 Compulsory Convertible Debentures (CCD) of face value of Rs. 1000/- each amounting to Rs. 45,57,72,000.
- Issuance Upto 80,000 Zero percent Optionally Convertible Redeemable Preference Shares (OCRPS) of face value of Rs. 10/- each at a price of Rs. 1,000/- each (which includes premium of Rs. 990) amounting to Rs. 8,00,00,000.

4. In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s) :

IV. Name of Investors:

Name of the Applicant	Maximum Number of CCD to be allotted	Maximum Number of OCRPS to be allotted
SBI Capital Markets Limited	26,199	-
IDBI Capital Markets & Securities Limited	9,319	-
Larsen and Toubro Ltd	3,60,000	-
Sterling & Wilson Private Limited	9,000	-
Rahul Fire Protection Services LLP	18,000	-
Titagarh Wagon Ltd	28,754	-
Mrs. Pratibha Lakhotiya	4,500	-
Edelweiss Asset reconstruction Company Limited (lender on behalf of various trusts)	-	80,000



Arshiya Limited

V. Post Allotment of Securities – Outcome of the Subscription, Issue price/allotted price (in case of convertibles), Number of Investors:

Not Applicable

VI. Intimation on Convertibles – Intimation on conversion of Securities Or on lapse of the tenure of the Instrument:

Not Applicable

For ARSHIYA LIMITED



Savita
Savita Dalal

Company Secretary & Compliance Officer