



One Up Financial Consultants Pvt. Ltd.

CIN - U67120MH1993PTC070513

Regd. Office: 'Masters' 47, Hatkesh CHS, 7th N.S.Road, JVPD Scheme, Mumbai - 400 049. Tel.: +91 22 6154 9019 Email : oneup@deepfin.in

Corp. Office: One BKC, 1006 C Wing, Plot No. C-66, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 Tel : +91 22 6859 9000 / 9001

To,

The Compliance Offer
Cineline India Limited
Kanakia Future City,
Residential Building No.2, CTS
No. 101, Village Tirandaz,
Powai, Mumbai -400076

The Managing Director
BSE Limited
Phiroze Jeejebhoy
Towers,
Dalal Street
Mumbai, 400 001

The Managing Director
**The National Stock
Exchange of India Limited**
Exchange Plaza, Plot No.
C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai, 400
051

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir,

We, One Up Financial Consultants Pvt Ltd (the "**Acquirer**"), have acquired 20,97,902 fully paid equity shares of face value of Rs.5/- each ("**Equity Shares**") of Cineline India Limited ("**Target Company**"), representing 6.97% of the present total issued and paid-up equity share capital and 6.65% of the fully diluted total issued and paid-up equity share capital of the Target Company, through preferential allotment approved by Board of Directors of the Target Company on 23rd September, 2021 and intimated to us on 25th September, 2021.

As required under Regulation 29(1) of the SEBI SAST Regulations, we enclose with this letter, a disclosure of the change in our shareholding in the Target Company, pursuant to the said preferential allotment. The enclosed disclosure is in the relevant format notified by SEBI in respect of Regulation 29(1) of the SEBI SAST Regulations.

This letter is intended for the information and records of the Target Company and the Stock Exchanges.

Thanking you.

For **One Up Financial Consultants Pvt Ltd.**

**JAGDISH
NARESH
MASTER**

Digitally signed by JAGDISH NARESH
MASTER
DN: cn=JAGDISH NARESH, o=ONEUP
Financial Consultants Pvt Ltd, email=jmaster@oneupfinancial.com, c=IN
Date: 2021.09.28 18:42:12 +05'30'

**Jagdish Master
Director**



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Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Cineline India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	One Up Financial Consultants Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	Nil	Nil	Nil



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Details of acquisition			
a) Shares carrying voting rights acquired	20,97,902	6.97	6.65 *
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	20,97,902	6.97	6.65*
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,97,902	6.97	6.65 *
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	20,97,902	6.97	6.65*
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		



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Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Fully paid-up Equity Shares having face value of Rs. 5/- each
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	25 th September, 2021
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 14,00,00,000 (2,80,00,000 Equity Shares of INR 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 15,04,89,510 (3,00,97,902 Equity Shares of INR 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 15,78,32,170* (3,15,66,434 Equity Shares of INR 5/- each)

* Target company has simultaneously issued 14,68,532 warrants each convertible into, or exchangeable for, one equity share of face value of ₹ 5/- each vide board meeting dated 23rd September, 2021, assuming that all the warrants are allotted by the Company are converted/ exchanges into / with the equity shares of the Company within prescribed time.



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Part-B

For One Up Financial Consultants Private Limited

**JAGDISH
NARESH
MASTER**
Authorised Signatory

Digitally signed by JAGDISH NARESH
MASTER
DN: cn=J, o=Personal, c=IN, email=jnaresh@oneup.com
serialNumber=25C844A514766403C8
833880a49A54b22746ca5187496a2
d8a42b, postalCode=400049,
st=Maharashtra, serialNumber=25C844A514766403C8
1c4b22a179818c8f5c11981c2083
2211, c=IN, email=jnaresh@oneup.com
Date: 2021.09.28 18:20:41 +05'30'

Place: Mumbai

Date: 28.09.2021