

10th June 2024,

BSE Limited

1st Floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai- 400 001 BSE scrip code: 500302

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 NSE symbol: PEL

Dear Sir / Madam,

Sub: Intimation under Regulations 30 and 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') - Newspaper Advertisement for information regarding 77th Annual General Meeting ('AGM') and Record Date for final dividend

Pursuant to Regulations 30 and 47 of the Listing Regulations, we hereby enclose copies of newspaper advertisement published in Business Standard (English) and Mumbai Lakshadeep (Marathi) for the attention of the Equity Shareholders of the Company, in respect of information regarding the 77th AGM of the Company scheduled to be held on Monday, 8th July, 2024 at 3:00 p.m. (IST) through Video Conferencing / Other Audio Visual Means and record date for final dividend.

Kindly take the above on record.

Thanking you,

Yours truly, For **Piramal Enterprises Limited**

Bipin Singh Company Secretary

Encl.: a/a

Piramal Enterprises Limited

CIN: L24110MH1947PLC005719

Registered Office: Piramal Ananta, Agastya Corporate Park, Opp Fire Brigade, Kamani Junction, LBS Mag, Kurla (West), Mumbai 400 070 India Secretarial Dept : Ground Floor, B Block, Agastya Corporate Park, Opp. Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai, Maharashtra 400070, India

Email Id: complianceofficer.pel@piramal.com | T +91 22 3802 3084/3083/3103 F +91 22 3802 3084

piramalenterprises.com

Business Standard MUMBAI | MONDAY, 10 JUNE 2024

		GROSS F	BLOCK (AT CO	ST)		AC	СШМ	ULATED DEPRE	CIATION & AN		TION	NE	T BLC	оск
Particulars	As at April 01 2023	Additions	Disposals/ Adjustments	As at 31 Decem 2023	ber	As Ap	at oril 2023	Depreciation & amortization for the year	Disposals/ Adjustments	As	at ember	As a 31 Decei 2023	t nber	As at
Tangible assets	01, 2023	Additions	Aujuotinento	2023	-	, , , , , ,	2020	for the year	Adjuotinento	202	3	2023	,	2023
Electronic Equipment	20.27	-		20.	77	16	5.89	0.72	-		17.61		2.65	3.37
Furniture & fixture	51.22	-		51.			3.86	1.25	-		45.11		6.11	7.35
Office Equipment	42.79	-	-	42.			7.36	1.69	-		39.05		3.74	5.43
Computer	1.37	-	-	1.).93	0.13	-		1.06		0.30	0.43
Total tangible assets	115.64	-		115.			9.04	3.78		1	02.83		2.81	16.59
5				(Rs.	n lac	s)							(R	s. In lacs
			Audited	Audit	ed	Í.					AL	dited	Âu	dited
Particulars			As at 31 December 2023	Asa	t rch		Pa	rticulars			4 31 De	As at ecember 2023	A 31 I	As at March 2023
2 Loans							9	Cash and cash e	quivalents					
Loan to related par	ties			-	-			Balances with bar	nk			49.50		83.74
Loan to others			89.1	1	6.56			Cash on hand				1.00		20.18
Total			89.1	1	6.56			Total				50.50		103.91
3 Deferred tax asse	ts (net)						10	Current tax asse	ts					
Deferred tax asset			45.74	1 4	0.60			Tax Deducted at s	source			29.63		26.12
Total			45.74	1 4	0.60			Total				29.63		26.12
4 Other Non Currer	t assets						11	Other current as	sets					
Security deposits			133.46	5 1:	3.49		;	Staff advances				(0.30)		-
Total			133.40	5 1:	3.49			Prepaid Insurance	э			0.14		-
5 Inventories								Advance to Suppl	ier			53.10		
Finished goods			99.5	7 (3.29			Other				-		(1.13)
Total			99.5	7 (3.29			Capital advances				120.04		-
6 Investments								Total				172.98		(1.13)
Investments in mut	tual fund		0.00) (4.97			*Balance of INR	30.40/- written	off from				
Investments in fixe	d deposit		49.8	5 4	9.85			oans & Advance	s as per manaç	gement				
Total			49.8	5 1 [.]	4.82			approval.*						
7 Others							12	Equity share cap	oital					
Interest receivable			13.19)	-			Authorised shar						
Income receivable			34.58	3	-			10,00,0,000 equit	y shares of ₹10) each	1,00	0,000.00	1,00	00,000.00
Other assets			9.56	6	-			Fotal			1,00	0,000.00	1,00	0,000.00
Total			57.34					ssued, subscrib		o capital				
8 Trade receivables								65,04,600 equity						
Unsecured- consid	ered good		69.0 ⁴	1	4.53			of ₹10 each fully	paid up			650.46		650.46

	As at 31 Dec	ember 2023	As at 31 Ma	arch 2023
Particular	Number	Value (Rs.)	Number	Value (Rs.)
Shares outstanding at the beginning of the year	6,512,000	65.12	6,512,000.00	65.12
Shares Transferred during the year	6,500,000	65.00	-	-
Shares Issued during the year	6,492,600	64.93	-	-
Shares outstanding at the end of the year	6,504,600	65.05	6,512,000.00	65.12
Terms /rights attached to equity shares				

114.53 Total

650.46

650.46

69.01

Pursuant to the Composite Scheme of Arrangement amongst JHS Svendgaard Retail Ventures Private Limited ('Resulting Company'), JHS Svendgaard Brands Limited ('Transferor Company') and JHS Svendgaard Laboratories Limited ('Demerged Company' / Transferee Company') ("Scheme"), under the provisions of Section 230 - 232 of the Companies Act, 2013 and the Rules made thereunder, the shares held by the demerged company was stand ancelled and simultaneous the resulting company allot 64,92,600 to the shareholder of demerged company in 1/10 ratio. The company has one class of equity shares having a par value of ₹10 each per share. Each shareholder of equity share is entitled to one vote per share.

Details of Shareholders Holding more than 5% Shares

Total

13 Reserves & Surplus

As at 31 Dec	ember 2023:	As at 31 Ma	arch 2023
No. of Shares	% of Holding	No. of Shares	% of Holding
6,512,000	65.12	6,512,000.00	65.12
2,436,077	37.45%	-	-
-	0.00%	6,500,000.00	99.82%
2436077.00	37%	6,500,000.00	1.00
	No. of Shares 6,512,000 2,436,077	No. of Shares % of Holding 6,512,000 65.12 2,436,077 37.45% - 0.00%	No. of Shares % of Holding No. of Shares 6,512,000 6,512,000.06 6,512,000.00 2,436,077 37.45% - - 0.00% 6,500,000.00

ggregate ssued for consideration other than cash and shares bought back during the period of five yea nediately preceding the reporting date is nil. Shareholding of Promoter

	renotaing of Promoter						No. of				. of		finano Increa
	Particular						shares at the	Chang	e during	31 Dec		⊩	Increa Increa
Full	y Paid-up Equity Shares of ₹10 each					Promoter Name Nikhil Nanda	beginning -		year ,436,077	20 2,4	23 36,077		Cash Taxes
	y Paid-up Equity Shares of ₹10 each					Sushma Nanda	-		313,598		13,598		Net c
Tot	al						0.00	2,74	9,675.00	2,749,	675.00		activ
		As at 31 December	As at	0.		ts other group c al statements	ompanies i	ncludir	ng their c	apital s	structure	В.	Cash Purch
_	articulars	2023	2023	_	1. JHS Sv	endgaard Laborat	tories Limited	1					Purch
13	Reserves & Surplus	(206.22)	(291.19)		pital structu rticulars	ire		_	Aggreg	nate Va	lue at		Loan Intere
	Opening balance Profit/(loss) during the year/period	(206.22) 16.62	(281.18) 74.96						Face Va				Right
	Subtotal On account of scheme	(189.60)	(206.22) 0.74		thorized Sh	are Capital quity shares of IN	R 10 each		1,01,00	.00.000			Capit Chan
	Adjustment of Lease equilisation reserve	0.74	0.74 170.06	То	tal				1,01,00				not a
	Closing balance	(16.13)	(35.42)			ribed and Paid U uity shares of INR		oital	78,39,6	7 620			Net C activ
14	Lease liability				tal	uity shales of live	TO each	-	78,39,6			C.	Cash
	Current portion	112.67	89.24	<u> </u>		HS SVENDGAAF						1	Proce
_	Non current portion Total	16.77 129.44	15.83 105.07			fice: Trilokpur Ro stt. Sirmour, Him	achal Prade	sh - 17	73030, Ind		an,		borro Proce
15	Borrowings			ST	ANDALONE S	CIN-L7411 TATEMENT OF AS	IOHP2004PL			31 MAE	RCH 2024		borro
_	Loan repayable on demand from other parties Total	-	8.29 8.29	_						(Rs.	in lakhs)		Repa Intere
	Trade payables								As at 31 Marc		As at March		Net i
	Trade payables Total	69.95 69.95	29.24 29.24	F	Particulars				2024		2023		Net li equiv
	Other current liabilities	03.33	23.24	A	ASSETS			_	Audite	d A	udited		Open
	Provision for income tax Statutory dues payable	13.31 19.66	- 43.70	Ê	Non-currer								equiv
	Employee benefit expenses payable	50.85	53.31	\parallel		ant and equipmen k-in-progress	nt		8,553.4 81.6		,274.52 856.83		Closi Com
	Total	83.83	97.00	E	Right-of-use	1 0			146.4	47	151.93		as at
		For the period ended	For the Year ended	\mathbb{F}	Goodwill Other intang	nible assets			79.6 261.9		79.61 0.72		Cash Balar
Ρ	articulars	31 December	31 March	\Vdash	Financial As				201.9		0.72		- on o
18	Revenue from Operations	2023	2023		(i) Investr				345.8		297.76		- in te 3 m
	Sale of Products	599.17	1,139.22	\parallel	(ii) Loans (iii) Others				321.2		49.11 291.75		Cas
	Sale of Service Total	365.46 964.63	1,139.22	匚	Deferred Ta	x Assets (net)			1,052.2	23 1	,127.83		
19	Other income Interest	27.54	3.57	\mathbb{H}		t tax assets (net) current assets			95. 4,340.		85.40 ,842.00		RCH 2
	Expenses recovered from vendors	-	311.75	E	Total non-c	current assets			4,340. 15,402.		,842.00		
	Profit on sale of investment Miscellaneous income	9.22 231.09	1.10 6.80		Current as: Inventories	sets			1,264.9	07	,299.82	P	Particu
	Gain/Loss on Financial Assets mandatorily measured at FVTPL	1.70	(18.15)	E	Inventories Financial As	ssets			1,264.9	J 1	,299.82	A	ASS
	Provisions written back	-	2.59		(i) Trade r	eceivables			1,287.9		,853.60		Non- Prop
	Total Purchases of stock in trade	269.55	307.67	\parallel		nd cash equivaler alances other thar			886.6		,721.61 140.23		Capit
	Purchases of finished goods	538.48	572.09	E	(iv) Loans				1.8	80	279.66		Right
	Total Changes in inventory	538.48	572.09		(v) Others Other curre	nt assets			106.4		372.51 821.62		Good Othe
_	Opening stock Closing stock	64.20 99.57	35.39 64.20		Total curre				4,342.4	49 8	,489.05		Finar
20	Change in inventory	(35.37)	(28.81)		Total asset	S			19,745.0		,546.51		(i) l (ii) l
	Employee benefits expenses Salaries, wages, bonus and other allowances	360.61	504.87	В	EQUITY AN Equity	ID LIABILITIES:					—		(iii) (
	Contribution to funds Workmen and staff welfare expenses	29.37 0.72	- 0.98	亡	Equity Shar				7,839.6		,839.68		Defe Non-
	Total	390.70	505.85	\mathbb{F}	Other Equit				9,188.6 17,028.3		,583.57 , 423.24		Non- Othe
23	Finance Costs Bank charges	1.75	3.23		Liabilities						,		Total
_	Interest cost Total	24.45 26.19	46.27 49.50		Non-currer Financial lia								Curr Inver
24	Depreciation and Amortization Expense				(i) Borrow				11.8		23.93		Finar
	Depreciation and amortization Depreciation on lease assets	3.78 165.51	20.25 124.55		(ii) Lease I Provisions	iabilities			104.8		182.99		(i) 1 (ii) 0
	Total Other expenses	169.29	144.80	╟─		current liabilities			147.		136.75 130.44		(iii) E
	Electricity expenses	6.79	7.34		Total non-o	current liabilities			383.3		474.11		(iv) L (v) (
	Airport service charges Minimum gurantee	30.02 1.81	33.00 178.87	\parallel	Current lial Financial lia								Othe
	Marketing fund Revenue share	5.73 3.78	6.94 35.75		(i) Borrow	ings			343.9	92	13.95		Total
	Freight expenses	0.85	1.02		(ii) Trade p	payables outstanding dues o	of micro ont-	rnriess				В	Total EQU
	Conveyance expenses Business promotion expenses	23.61 0.16	0.94 1.39			all enterprises	or micro ente	puses	381.9	94	179.86	ΙĒ	Equi
	Travelling Exp. Printing & stationery	- 0.19	0.44		- total c	outstanding dues of							Equit Othe
	Rent rates and taxes	0.42	8.27	\parallel	than mi (iii) Lease l	icro enterprises ar Liabilities	nd small ente	rprises	52.2 52.2		,058.49 36.73		Total
_	Repair and maintenance Telephone expenses	7.92 0.35	8.09 0.47		(iV) Other fi	inancial liabilities			442.8	83	231.86		Liabi
	Legal & professional expenses	13.73	5.78	F	Other curre Provisions	nt liabilities			72.6		,116.17 12.11		Non- Finar
	Auditor remuneration Miscelleneous expenses	0.11 4.12	0.94	\parallel		nt liabilities			2,333.		,649.16		(i) E
	Balance written off Amortisation of deferred expense	30.40	(3.17) (194.01)		Total liabili				2,716.		,123.27		(ii) L Provi
	Insurance charges	0.03				y and liabilities rofit And Loss fo	or the year o	nded 3	19,745.0 31 March 2		,546.51		Othe
	Diwali Expenses Total	0.12 130.14	- 92.40			in Indian Rupees							Total
		HS SVENDGAA							As at		As at		Curr Finar
	PSMG & Associates rtered Accountants	VENTURI Sd/-	ES LIMITED Sd/-	F	Particulars			Not no.			March 2023		(i) I
Firm	Regn No 008567C (Nikhil N	Nanda) (Sush	nma Nanda) Director		Income								(ii) ⁻
	deep Jain DIŇ: 000		Director N: 01223706	l⊩ III	Revenue fr Other incor	om operations		29 30	7,079.	_	3481.45 1132.10		i
⊃art M. N	ner Io 077281 (Nalin Kant	Sd/- Beura) (Kuld	-/Sd (eep Jangir)		Total Incor			30	431. 7511.		613.55		-
Plac	e : New Delhi Chief Financial	Officer Compar	ny Secretary	IV	Expenses	· · · ·							t (iii) l
	e: 20-05-2024				-	terial consumed		31	4,081.	_	603.91		(iv) (
	Change in accounting policies in the last th profits and reserves - No changes	ree years and th	neir effect on	1⊢		of stock-in-trade i inventories of fini	ished anode	32	201.	48	134.20		Othe Provi
Λ.	Summary table of contingent liabilities as	s disclosed in	the restated		-	gress and stock-ir	-	33	132.	65	302.91		Total
	financial statements - Not Applicable	nn - 41- 1	2			penefits expense		34	921.		018.70		Total
	Summary table of related party transaction disclosed in the restated financial statement		ວ years as	\parallel	Finance co Depreciatio	sts on and amortisatio	n exnenses	35 36	46. 634.		54.66 601.67	Stat	Total temen
	As at	As at As a		\Vdash	Other expe		capenses	36	1836.	_	2328.95		amour
Ţ	31	31 31 March Decem	31 ber March		Total expe	nses (IV)			7853.	_	045.00		
				llv	I Profit befor	e exceptional item	ns and					P	articu
1.	Nature of Transactions 2023	2023 2022		╟─					10104	15\ 1 - ^-	121 / 51		<u> </u>
1.	December		2 2021 0 0.23 0 0	VI	tax (III-IV)	l items		33	(342.1	· ·	431.45) 863.07)		Incor
1. a. 1 5. 1 2. 0	Nature of Transactions December 2023 Loan Receivable From-JHS Lab 2.56	2023 2022 0	0 0.23	VI VI	tax (III-IV) Exceptiona			33	(342.1	- (18			Incor Reve Other

s)			Note			E	Purc	hase of s	ial consumed tock-in-trade		31 32	4,081.2	
_		Particulars Tax for previous years Deferred tax charge/(credit)	no. 34 34	2024 - 62.91	2023 (542.81)		work Empl Finar	in progre loyee ber nce costs		n-trade	33 34 35	132.6 921.3 46.0	1 1018.70) 54.66
:h	IX IX X	Profit for the year continuing operations Profit for the year continuing operations Other comprehensive income		(405.06) (405.06)	(1751.71) (1751.71)		Othe Tota	r expens I expens			36 37	634.58 1,836.14 7,853.4 4	2329.54
87 85 13		Items that will not be reclassified subsequently to profit or loss Re-measurement gains/(losses) on					tax (I Exce I Profil	II-IV) ptional it t before t	ems		33	(342.15 (342.15	- (1863.07)
13 59 s)		defined benefit plans Less: Income tax expense relating to		6.29	(13.38)		Curre Tax f	expense ent tax or previo rred tax o	us years charge/(credit)		34 34 34	62.9	- - I (461.12)
	XI	items that will not be reclassified to profit or loss Total Other comprehensive income for		(1.64)	3.48	IX X	Othe Item	r compre s that wi	vear continuing thensive incom Il not be recla y to profit or le	e ssified		(405.06) (1834.00)
ŀ	XII	the year, net of tax Total comprehensive income for		4.66	(9.90)		Re-m defin Less	neasuren ed benef : Income	nent gains/(loss it plans tax expense re	ses) on elating to		6.29	9 (13.38)
		the year (IX+XI) Earnings per equity share Basic (Face value of ₹10 each)		(400.41)	(1761.61)	XI	profit Total	or loss	not be reclass			(1.64 4.6	
2		Diluted (Face value of ₹10 each) Indalone Statement of Cash Flows for the y amounts are in Indian Rupees lakhs, unless			(2.23) ch 2024	XI	year Earn	(IX+XI) ings per	nensive income • equity share ralue of ₹10 ea			(401.12 (0.52	
	Р	articulars			Year ended 31 March, 2023		Dilute onsolid	ed (Face ated Sta	value of ₹10 e itement of Ca			(0.52 ended 31) (2.34) March 2024
/)	Α.	Cash Flow from Operating Activities Profit before tax Adjustments for:		(342.15)	(2,294.52)		Particu		- maan rapoo		Y		Year ended 31 March, 2023
		Depreciation and amortization (Profit)/Loss on disposal of property plant a equipment (net)	nd	634.58 (0.15)	601.67 (4.00)	A .	. Cash Profit			Activities	+	(342.86)	(2,295.11)
- <u> </u>		Interest income Government grant amortization Provision no longer required written back		(56.07) (15.07) -	(98.96) (15.44) (26.89)		(Profi equip	t)/Loss o ment (ne	et)	n roperty plant ar	nd	634.58 (0.15)	601.67 (4.00)
_		Balances and advances written off Provision for doubtful advances Balances and advances written back Amortisation of deferred rent expense		22.39 - (52.14) 26.68	3.06 1,863.07 0.13 8.35		Gove Provi	sion no lo	rant amortizati onger required	written back		(56.07) (15.07)	(98.96) (15.44) (26.89)
		Profit on sale of investment Interest and finance Charges Exchange (gain)/loss (net)		41.20 (0.01)	(4.16) 24.46 (89.99)		Provi: Balar	sion for c nces and	advances writt loubtful advanc advances writt of deferred rent	es en back		22.39 - (52.14) 26.68	3.06 1,863.07 0.13 8.35
)		Fair value adjustments Operating profit before working capital changes	+	(28.49) 230.78	(2.80)		Profit Intere	on sale	of investment nance Charges in)/loss (net)			41.20	(4.16) 24.46 (89.99)
		Adjustments for : (Increase)/Decrease in inventories (Increase)/Decrease in trade receivables		34.85 555.59	(124.78) (111.24)		Fair v	alue adju ating pro	ustments ofit before wor	rking capital		(28.49) 230.07	(2.80)
d e		(Increase)/Decrease in the receivables (Increase)/Decrease in other current assets	_	152.98 266.02	186.09		(Incre (Incre	ease)/Dee	crease in inven crease in trade	receivables		34.85 654.92	(124.78) (111.24)
d		(Increase)/Decrease in non current loans (Increase)/Decrease in deffered tax assets (Increase)/Decrease in Bank Balances othe	er	- 23.09	(29.12) 95.05		(Incre asset	ease)/Deo s	crease in other crease in other crease in non c	current financi	al	153.04 266.22	186.09 171.54 (29.12)
1		than cash and cash equivalents (Increase)/Decrease in other non-current assets		12.03 (498.12)	(22.81) 250.29		(Incre (Incre	ease)/Dee ease)/Dee	crease in deffe	red tax assets Balances othe	r	23.09 12.03	95.05
		(Increase)/Decrease in non-current tax assets Increase/ (decrease) in other current	+	(10.30)	(29.60)		asset (Incre	s ease)/Dee		current tax asse	ets	(545.37) (10.30)	250.23 (29.60)
s		financial liabilities Increase/ (decrease) in trade payables Increase/ (decrease) in lease liabilities		210.97 (810.69) (3.31)	(8.18) 1,009.68 13.07		finano Increa	cial liabili ase/ (dec	rease) in other ties rease) in trade rease) in lease	payables		210.78 (910.12) (3.31)	21.83 1,009.68 13.07
1		Increase/ (decrease) in other non current financial liabilities Increase/ (decrease) in short term provision		3.53 0.21	1.89 (9.38)		Increa financ	ase/ (dec cial liabili	crease) in other ties		s	3.53	(24.33)
		Increase/ (decrease) in long term provision: Increase/ (decrease) in other current liabiliti Cash generated/(used) from operations Taxes paid		10.96 (1036.27) (857.68)	(17.17) 986.18 2,325.48		Increa Cash	ase/ (dec generat		term provisions current liabilition coperations		10.96 1,036.27) (905.67)	(17.17) 986.18 2,328.62
	В.	Net cash generated/(used) from operatin activities Cash Flow from Investing Activities	g	(857.68)	2,325.48		activ	ash gen ities		from operating	g	- (905.67)	- 2,328.62
re	5	Purchase of property plant and equipment Purchase of mutual funds Loan money received back		(3,174.59) (30.00) 5.74	(1,434.36) (71.88) 1,084.84	В.	Purch Purch	nase of p nase of m	om Investing A roperty plant an nutual funds eceived back		(3,153.26) (30.00) 52.99	(1,434.36) (71.88) 1,084.84
		Interest income received Right of Use Assets Capital Work in Progress		56.07 5.46 775.16	98.96 37.28 1,138.57		Intere Right	est incom of Use A	e received			56.07 5.46 775.16	98.96 37.28 1,138.57
		Change in other bank balance and cash not available for immediate use Net Cash generated/(used) in investing		167.46	114.29		not av	vailable f Cash gen	er bank balanc or immediate u nerated/(used)	se		167.46	114.29
	C.	activities Cash Flow from Financing Activities Proceeds from/ (repayment of) long term	((2,194.69)	967.70	C.		Flow from	om Financing n/ (repayment c			(12.04)	967.70
24		borrowings Proceeds from/ (repayment of) short term borrowings		(12.04)	(14.28) (6.40)		Proce	eeds from wings	n/ (repayment o	·		329.97 (59.34)	(6.40)
s)		Repayment of lease liabilities Interest and financial charges Net increase from financing activities Net Increase/(decrease) in cash and cash	h	(59.34) (41.20) 217.38	(44.85) (24.46) (89.99)		Net in Net In	ncrease ncrease/	nancial charge: from financin; (decrease) in			(41.20) 217.38	(24.46) (89.99)
		equivalents Opening balance of cash and cash equivalents		(2834.98) 3,721.61	3,203.19 518.42		Open equiv	alents	nce of cash and	l cash cash equivaler		3,724.87 910.47	3,206.33 518.54 3,724.87
2 3		Closing balance of cash and cash equivaler Components of cash and cash equivaler as at end of the year		8863.63	3,721.61		Com as at		of cash and c he year	ash equivalen		18.62	47.08
2		Cash on hand Balances with banks - on current account		18.61 427.48	47.08 3,674.53		- on c - in te		ccount sits with origina	al maturity of		451.31	3,677.79
5		- in term deposits with original maturity of 3 months or less Cash and bank balance		440.54 886.63	- 3,721.61	P.	Cash Interr	nal Risk F	nk balance Factors	ability to attra	act or r	440.54 910.47	- 3,724.87
8 0 0		NSOLIDATED STATEMENT OF ASSETS AI RCH 2024	ND LIA	As at	As at		er bu 2. N	mployees usiness a ot able t	s in critical role ind results of op o maintain the	es could have a erations of the c operating effic the current pr	a mater company ciency, o	ial adverse /. due to reas	effect on the
5	F	Particulars		31 March 2024 Audited	31 March 2023 Audited		ac 3. M pa	dverse ef lisconduc arties co	fect on the busing tect on the busing technologies and fraudule of the business of the busines	ness and finance ent activities b terial adverse tions and reputa	ial cond y our e effect o	ition of the 0 mployees, n the busi	Company agents, third ness, financial
$\overline{\mathbf{n}}$		Non-current assets Property, plant and equipment Capital work-in-progress		8,553.44 81.68	6,274.52 856.83		or 5. In ef	n our busi ability to fectively i	iness, financial maintain adeo manage our ope	onditions would condition, resul quate internal or rations, resultin	ts of ope controls g in erro	rations and may affec s or information	l prospects. t our ability to ation lapses.
5		Right-of-use assets Goodwill Other intangible assets		146.47 79.61 261.96	151.93 79.61 0.72		6. O ea ca	ur ability arnings,	to pay divide financial condi xpenditure ar	nds in the futu tion, cash flow nd restrictive	ure will s, worki	depend up ng capital	on our future requirements,
		Financial Assets (i) Investments (ii) Loans		344.83 157.91	296.76 49.11	Q.	Outst direct A sun	anding I tors or a nmary of	litigations and ny of the group ' pending crimi	defaults of the companies nal proceeding atory authoritie	s, taxat	ion procee	dings, actions
		(iii) Others Deferred Tax Assets (net) Non-current tax assets (net)		124.49 1,052.23 95.70	291.75 1,127.83 85.40		proce	edings i		our Directors,	our Pro	omoters ar	nd our Group
		Other non-current assets Total non-current assets Current assets		4,440.82 15,339.14	5,124.00 14,338.46	SI No.	Compa	any		proceedings p	Statuto Regulat proceed	ory civ ings litigat	il involved ion (INR lacs)
		Inventories Financial Assets (i) Trade receivables (ii) Cash and cash equivalents		1,264.97 1,287.96 910.47	1,299.82 1,853.60 3,724.87	2	Agains Compa Subsid	any diaries	iy NIL NIL	NIL			NIL NIL
		(ii) Cash and cash equivalents (iii) Bank balances other than (ii) above (iv) Loans (v) Others		910.47 126.01 1.80 106.48	3,724.87 140.23 279.66 372.70		By the Subsic Agains Subsic	diaries st the diaries	NIL	NIL			NIL NIL
		Other current assets Total current assets Total assets		668.64 4,366.33 19,705.46	813.39 8,484.27 22,822.73	3	Agains Directo	Director st the ors	s NIL NIL	NIL			NIL NIL NIL NIL
	В	EQUITY AND LIABILITIES: Equity Equity Share Capital		7,839.68	7,839.68	4	Promo By the Promo Agains Promo	oters st the	NIL	NIL			
9		Other Equity Total equity Liabilities		9,148.71 16,988.39	9,544.36 17,384.03	5	Group Compa	anies Group	NIL	NIL			
-		Non-current liabilities Financial liabilities (i) Borrowings		11.89	23.93		Agains Group Compa	st the	NIL	NIL			
		(ii) Lease liabilities Provisions Other non-current liabilities		104.85 147.71 118.90	182.99 136.75 1,423.74	R. S.	Excha	anges ag	ainst the Pron	disciplinary noters in last 5 criminal proc	financi	al years: N	il
		Total non-current liabilities Current liabilities Financial liabilities (i) Recreasings		383.35	1,767.41	т.	Partic		tity during the	d average pri preceding thre		:	
		(i) Borrowings (ii) Trade payables - total outstanding dues of micro enter and small enterprises	prises		13.95					olume n date of High		Volu on c Lo	late Average f Market
		and small enterprises - total outstanding dues of creditors ot than micro enterprises and small enter (iii) Lease Liabilities		381.94 1,027.88 52.21	179.86 1,819.60 36.73	Fis		High	Date (of E	Price No. of Equity Low	Dat of	e (No Equ	ce of the . of Equity hity hares for
		(iii) Lease Liabilities (iv) Other financial liabilities Other current liabilities Provisions		52.21 442.83 72.61 12.31	471.17 1,137.89 12.11	Ye 23- 22- 21-	24 23	Price 39.45 32.4 33.4	31-Jan-24 1 26-Apr-22 1	hares)Price,14,64815.0,30,34813.9,40,09618.8	Low F 12-Ma 29-Ma 04-Ma	ıy-23 32, ar-23 11,	888 23.06 359 22.37
		Total current liabilities Total liabilities Total equity and liabilities		2,333.71 2,717.06 19,705.46	3,671.30 5,438.70	NS 23- 22-	E: 24 23	28.0 32.45	22-Aug-23 7 26-Apr-22 11	,31,930 15.55 ,30,330 13.6	27-Ma	ar-24 6,61 ar-23 1,90	,964 22.48 ,405 22.38
		tement Of Profit And Loss for the year end amounts are in Indian Rupees lakhs, unless		1 March 202		21-: U.	A	33.4 naterial c ompany DCS/AMA		,54,834 18.6 fter the date of nciple approval 2023-24 dated			
	P	articulars Income	Note no.	31 March 2024	31 March 2023		NSE/I exem (Reg SEBI/	ption from ulation HO/CFD	uated March m the applicati) Rules, 19 /RAC/DCR-2/P	1023-24 dated 22, 2024 re on of Rule 19(57 by the VOW/18108/20 For JHS Sven	spective 2) (b) c SEBI 24 dated	f the Secu f the Secu vide th May 30, 2 Retain V	as granted ar rities Contracts e letter no 024. tures limit ed
	_ = ≡ ≥	Revenue from operations Other income Total Income (I+II) Expenses	29 30	7,079.82 431.44 7,511.26	8481.45 1132.10 9613.55		te: 06.0			. er en e even	-yaar0	Mana	-/Sd Nikhil Nanda Iging Director
	Ľ					l Pla	ce: Nev	w Delhi				[DIN: 00051501

	Cost of material consumed	31	4,081.25	
-	Purchase of stock-in-trade Changes in inventories of finished goods,	32	201.48	3 134.20
	work in progress and stock-in-trade	33	132.65	
	Employee benefits expense Finance costs	34 35	921.31	
	Depreciation and amortisation expenses	36	634.58	601.68
	Other expenses Total expenses (IV)	37	1,836.14 7,853.41	
V	Profit before exceptional items and			
VI	tax (III-IV) Exceptional items	33	(342.15) (432.05) - (1863.07)
VII	Profit before tax (V-VI)		(342.15	
VIII	Tax expense Current tax	34		
	Tax for previous years	34		
IX	Deferred tax charge/(credit) Profit for the year continuing operations	34	62.91 (405.06)	
X	Other comprehensive income		(100100)	(,
	Items that will not be reclassified subsequently to profit or loss			
	Re-measurement gains/(losses) on			
	defined benefit plans Less: Income tax expense relating to		6.29) (13.38)
	items that will not be reclassified to			
XI	profit or loss Total Other comprehensive income for		(1.64	3.48
	the year, net of tax		4.66	6 (9.90)
XII	Total comprehensive income for the year (IX+XI)		(401.12)	(1843.90)
	Earnings per equity share			
	Basic (Face value of ₹10 each) Diluted (Face value of ₹10 each)		(0.52)	
Cor	solidated Statement of Cash Flows for th	e ye		, , ,
	amounts are in Indian Rupees lakhs, unless			
			Year ended	Year ended
Р	articulars		31 March, 2024	31 March, 2023
Α.	Cash Flow from Operating Activities			
	Profit before tax	_	(342.86)	(2,295.11)
_	Adjustments for: Depreciation and amortization	+	634.58	601.67
_	(Profit)/Loss on disposal of property plant and	1	504.00	001.07
	equipment (net)	\downarrow	(0.15)	(4.00)
_	Interest income Government grant amortization	+	(56.07) (15.07)	(98.96) (15.44)
	Provision no longer required written back		-	(26.89)
	Balances and advances written off		22.39	3.06
	Provision for doubtful advances Balances and advances written back	+	(52.14)	<u>1,863.07</u> 0.13
_	Amortisation of deferred rent expense	+	26.68	8.35
	Profit on sale of investment		-	(4.16)
	Interest and finance Charges Exchange (gain)/loss (net)	+	41.20 (0.01)	24.46 (89.99)
	Fair value adjustments	+	(28.49)	(2.80)
	Operating profit before working capital			
	changes Adjustments for :	+	230.07	(36.62)
	(Increase)/Decrease in inventories		34.85	(124.78)
	(Increase)/Decrease in trade receivables		654.92	(111.24)
	(Increase)/Decrease in other current assets (Increase)/Decrease in other current financial	+	153.04	186.09
	assets		266.22	171.54
	(Increase)/Decrease in non current loans (Increase)/Decrease in deffered tax assets	_	23.09	(29.12) 95.05
_	(Increase)/Decrease in Bank Balances other	+	23.09	95.05
	than cash and cash equivalents	_	12.03	(22.81)
	(Increase)/Decrease in other non-current assets		(545.37)	250.23
_	(Increase)/Decrease in non-current tax assets	3	(10.30)	(29.60)
	Increase/ (decrease) in other current			
	financial liabilities Increase/ (decrease) in trade payables	_	210.78 (910.12)	21.83 1,009.68
_	Increase/ (decrease) in lease liabilities	+	(3.31)	13.07
	Increase/ (decrease) in other non current			
	financial liabilities Increase/ (decrease) in short term provisions	+	3.53 0.21	(24.33) (9.38)
	Increase/ (decrease) in short term provisions		10.21	(9.36)
	Increase/ (decrease) in other current liabilities	3	(1,036.27)	986.18
	Cash generated/(used) from operations Taxes paid	+	(905.67)	2,328.62
_	Net cash generated/(used) from operating	+	-	
-	activities		(905.67)	2,328.62
В.	Cash Flow from Investing Activities Purchase of property plant and equipment	+	(3,153.26)	(1,434.36)
	Purchase of mutual funds		(30.00)	(71.88)
	Loan money received back	1	52.99	1,084.84
_	Interest income received Right of Use Assets	+	56.07 5.46	98.96 37.28
	Capital Work in Progress		775.16	1,138.57
	Change in other bank balance and cash	1	407.40	444.00
	not available for immediate use Net Cash generated/(used) in investing	+	167.46	114.29
	activities		(2,126.11)	967.70
C.	Cash Flow from Financing Activities			
	Proceeds from/ (repayment of) long term borrowings		(12.04)	(14.28)
	Proceeds from/ (repayment of) short term	+		
	borrowings Renoument of lease linkilities		329.97	(6.40)
_	Repayment of lease liabilities Interest and financial charges	+	(59.34) (41.20)	(44.85) (24.46)
	Net increase from financing activities		217.38	(24.46)
	Net Increase/(decrease) in cash and cash			
	equivalents Opening balance of cash and cash	+	(2,814.40)	3,206.33
	equivalents		3,724.87	518.54
			910.47	3,724.87
	Closing balance of cash and cash equivalents			
	Closing balance of cash and cash equivalents Components of cash and cash equivalents			
	Closing balance of cash and cash equivalents		18.62	47.08
	Closing balance of cash and cash equivalents Components of cash and cash equivalents as at end of the year Cash on hand Balances with banks		18.62	
	Closing balance of cash and cash equivalents Components of cash and cash equivalents as at end of the year Cash on hand			47.08



sid) SMALL INDUSTRIES DEVELOP	0.3639
GeM BID N	OTICE
SIDBI invites eligible bidders to s for following bid:	ubmit bids in GeM Portal
Bid Description	GeM Bid Reference No.
Consultancy Services for Carrying out Comprehensive Assessment of IT Architecture & Security.	GEM/2024/B/4996989
For detailed bid document, p (gem.gov.in) or our website at w Corrigendum, if any, will be p mentioned websites only.	ww.sidbi.in. Addendum/

PIRAMAL ENTERPRISES LIMITED

CIN: L24110MH1947PLC005719 Read. Office: Piramal Ananta, Agastva Corporate Park, Piramal Opposite Fire Brigade, Kamani Junction, LBS Marg, Kurla (West), Mumbai - 400 070 Tel No.: (+91-22) 3802 3000/4000 Email Id: complianceofficer.pel@piramal.com Website: www.piramalenterprises.com

INFORMATION REGARDING ANNUAL GENERAL MEETING AND RECORD DATE FOR DIVIDEND

The Ministry of Corporate Affairs has vide its circular dated April 8, 2020, and subsequent circulars issued in this regard, the latest one being General Circular No. 09/2023 dated September 25 2023 (collectively referred to as 'MCA Circulars') and Securities and Exchange Board of India ('SEBI') vide its circulars dated January 5, 2023 and October 7, 2023 and other applicable circulars issued in this regard (collectively referred to as 'SEBI Circulars') permitted holding of the Annual General Meeting ('AGM') through Video Conference ('VC') / Other Audio Visual Means ('OAVM') without the physical presence of the Members at a common venue. In compliance with the provisions of the Companies Act. 2013 ('the Act') and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the MCA Circulars and the SEBI Circulars, the 77th AGM of the Members of Piramal Enterprises Limited ('the Company') will be held on Monday, July 8, 2024 at 3:00 p.m. (IST) through VC / OAVM, to transact the businesses that will be set out in the Notice convening the AGM.

In accordance with the MCA Circulars and SEBI Circulars, the Notice of the AGM along with the Annual Report for the financia year 2023-24 will be sent only by electronic mode to those Members whose e-mail addresses are registered with the Company Depository Participant(s) ('DPs') / Link Intime India Private Limited ('Link Intime'), Registrar and Share Transfer Agent ('RTA') of the Company. These documents will also be available on the website of the Company at www.piramalenterprises.com and on websites of the Stock Exchanges where the equity shares of the Company are listed i.e. BSE Limited at www.bseindia.com and the Nationa Stock Exchange of India Limited at www.nseindia.com and also on the website of National Securities Depository Limited ('NSDL') at www.evoting.nsdl.com. Members will be able to attend and participate in the AGM through VC/ OAVM only. The instructions for joining the AGM will be provided in the Notice of the AGM and attendance of the Members attending the AGM through VC/ OAVM shall be counted for the purpose of reckoning quorum under Section 103 of the Act.

Voting Information

The Company will be providing to its Members the facility of casting the votes through remote e-voting as well as the facility of voting through e-voting system during the AGM to enable them to cast their votes on the resolutions set out in the Notice of the AGM. The Company has engaged the services of NSDL for providing this facility to the Members. Detailed instructions in this regard will form part of the Notice of the AGM.

Payment of Final Dividend

The Company has fixed Friday, July 5, 2024 as the 'Record Date' for the purpose of determining the names of Members eligible for payment of final dividend of Rs. 10 per equity share of the face value of ₹ 2 each for the financial year ended March 31, 2024, subject to approval of the Members at the ensuing 77th AGM of the Company.

The Members holding shares in physical mode are requested to note that, with reference to SEBI Circular No. SEBI/HO/MIRSD MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021 (subsumed as part of the SEBI Master Circular No. SEBI/HO/ MIRSD/POD-1/P/ CIR/2024/37 dated May 7, 2024), Members, holding shares in physical mode, whose folio(s) are not updated with any of the KYC details viz., (i) PAN; (ii) Choice of Nomination; (iii) Contact Details: (iv) Mobile Number: (v) Bank Account Details and (vi) Signature, shall be eligible for payment of dividend, only through electronic mode with effect from April 1, 2024. In accordance with the above, dividends, in respect of physical folios wherein any of the above KYC details are not updated before the record date will be held back by the Company. Members may please note that the dividends will get credited to their bank account only after the KYC details are updated in the folio.

Tax on Dividend

In accordance with the provisions of the Income Tax Act, 1961 ('the IT Act') as amended by and read with the provisions of the Finance Act. 2020, with effect from April 1, 2020, dividend paid or distributed by the Company shall be taxable in the hands of the shareholders. The Company shall, therefore, be required to deduct tax at source ('TDS') from dividend paid to the shareholders at the applicable rates.

In order to enable compliance with TDS requirements, Members are requested to complete and / or update their Residential Status, PAN and Category as per the IT Act with their DPs or in case shares are held in physical mode with the Company/RTA by submitting a written request duly signed by the first named Member along with self-attested copies of the above documents through e-mail on or before Monday, July 1, 2024, 6:00 p.m. IST.

In this regard, a separate communication was sent to the shareholders on Friday, May 31, 2024 informing them the relevant procedure to be adopted by them/documents to be submitted for availing the applicable tax rates. The said communication along with the detailed tax rates and other documents are available or the Company's website at https://www.piramalenterprises.com/ shareholder-information.

on date of Average of Market Low Price Price of the (No. of Equity Equity hares for Shares) the year Registration of e-mail and updation of bank account:

The Members whose e-mail addresses are not registered and/ or who have not updated their bank account details for receiving the dividends directly in their bank account through electronic remittance are requested to follow the procedure given below:

Physical Holding	Register / update your e-mail address in prescribed Form ISR-1 along with the documents stated therein with Link Intime through e-mail at <u>mt.helpdesk@linkintime.co.in</u> or by courier at C-101, 1 st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083.
Demat Holding	Register/update the bank account details with your respective DP by following the procedure prescribed by the DP.
	For Piramal Enterprises Limited Sd/-
Place : Mumbai Date : June 9, 2	Bipin Singh

मुंबई लक्षदीप 🔇

मोफत वैद्यकीय उपचार देण्यात येत आहेत.

येत्या काळात देशातील सर्व घटकांना

अधिक चांगल्या पद्धतीने आरोग्य सेवा

मिळवून देण्यासाठी या योजनेचा विस्तार

करण्यात येणार आहे. यात केशरी,

पिवळ्या व पांढऱ्या शिधापत्रिकाधारकांना

कॅशलेस पद्धतीने आरोग्य सेवा मिळवून

देण्यासाठी प्रयत्न सुरू आहेत. जिल्ह्यातील

प्रत्येक नागरिकाला या योजनेचा लाभ मि

ळवून देण्यासाठी प्रत्येकाची नोंदणी होऊन

प्रत्येकाचे कार्ड असणे आवश्यक आहे.

यासाठी जिल्ह्यातील विविध भागांमध्ये

शिबिरांचे आयोजन करावे. तसेच नो कार्ड

नो रेशन उपक्रम प्रभावीपणे राबवून एकही

नागरिक या कार्ड पासून वंचित राहणार नाही,

सांगितले

दिवा प्रभाग समिती क्षेत्रात झाली सर्वंकष स्वच्छता मोहीम

क्षेत्रात सूरू असलेल्या सर्वंकष स्वच्छता मोहिमेत दिवा प्रभागात स्वच्छता करण्यात आली. महापालिकेचे अतिरिक्त आयूक्त प्रशांत रोडे यांनी शीळफाटा-महापे चौक येथील साफसफाई अभियानात सहभागी होऊन परिसराची स्वच्छता केली. तसेच, प्रभागातील रन्वच्छता मोहिमेची पाहणीही केली. महापालिका आयुक्त सौरभ राव यांच्या निर्देशानुसार करण्यात येत असलेल्या या मोहिमेची सुरूवात शीळफाटा चौक स्वच्छ

ठाणे, ९ जून : ठाणे महापालिका करण्याने झाली. अतिरिक्त आयुक्त प्रशांत रोडे यांच्यासह उपायुक्त (घनकचरा व्यवस्थापन) तुषार पवार, सहाय्यक आयुक्त अक्षय गुडदे, आरोग्य अधिकारी डॉ. राणी शिंदे आदी या मोहिमेत सहभागी झाले होते. या मोहिमेत, दिवा आणि परिसरातील मुख्य रस्ते, अंतर्गत रस्ते, चौक, रस्ते दुभाजक यांची स्वच्छता करण्यात आली. दुकानांसमोर रस्त्यावर कचरा टाकणाऱ्या दुकानदारांवर कारवाई करण्याचे निर्देश अतिरिक्त आयुक्त रोडे यांनी यावेळी दिले



जिल्हाधिकारी अमोल येडगे म्हणाले, सध्या जिल्ह्यातील ४६ खाजगी व ९ शासकीय रञ्ग्णालयांमध्ये आयूष्मान भारत /महात्मा फुले जन आरोग्य योजनेचा लाभ दिला जात आहे. यात १३०९ आजारांचे उपचार व औषधे मोफत दिली जात आहेत. जिल्ह्यातील अधिकाधिक नागरिकांना आयूष्मान भारत योजनेचे कार्ड देण्यासाठी नियोजनबध्द प्रयत्न सुरू आहेत.

या योजनेत समाविष्ट होण्यासाठी इच्छुक खासगी रुग्णालयांच्या प्रतिनिधींनी समितीकडे प्रस्ताव सादर केले.

PUBLIC NOTICE Notice is hereby given that MR. SUNIL SURESHBHAI MEHTA & OTHERS have No.210 with loft on Second floor in the building known as Diamonda, Tanvi' Diamoda Industrial Premises Co-operative Society Ltd., situated at Novelty Silk Mi compound, S. V. Road, Dahisar (E Mumbai 400 068 alongwith Stilt Parki Space No.44 of the said building (The said Jnit, loft and the said parking shal rereinafter collectively be referred to as the said Premises") and also shares i respect thereof to my client and have instructed me to investigate the title of the

All persons having any claim, right, title and nterest against or to the above mentioned Premises or shares in respect thereof o iny part thereof either by way of mortgage sale, gift, inheritance, agreement, lease ien, charge, trust, maintenance virtue of any testamentary or non estamentary document/s or by virtue of succession, adoption, any suit, litigation lispute, decree, order, injunctior restriction, covenants, statutory order notice/award, notification or otherwise howsoever, are hereby called upon and required to make the same known in writing with due evidence and detailed particulars thereof at my office at 101, Shree Vallabb Residency, Daulat Nagar, Poad No.3 Residency, Daulat Nagar, Road No.3 Borivali (E), Mumbai 400 066 within 1 lays from the date of publication of this Notice by Registered Post A.D., failing which, such claim, if any, shall be deemer o have been waived and/or abandoned.

Parnter SHARMA & ASSOCIATES

पिरामल एन्टरप्रायजेस लिमिटेड

नोंदणीकृत कार्यालयः पिरामल अनंता, अगस्त्य कॉर्पोरेट पार्क

कुर्ला पश्चिम, मुंबई-४०००७०. **दुर** :९१-२२-३८०२३०००/४०००, **ई -मे लः** complianceofficer.pel@piramal.com,

सीआयएन: ए२४११०एमएच१९४७पीएलसी००५७१९

णादणाकृत कावालवः विरास स्वातं प्रतास, एल.बी.एस. मार्ग Piramal अग्निशमन केंद्रासमोर, कमानी जंक्शन, एल.बी.एस. मार्ग

नोंद तारखेची माहिती

नवीनतम एक सर्वसाधारण परिपत्रक क्र.०९/२०२३ दिनांक २५ सप्टेंबर, २०२३

(यापुढे एमसीए परिपत्रक म्हणून संदर्भ) आणि सिक्युरिटीज अँड एक्स्चेंज बोर्ड

ऑफ इंडिया (सेबी) ने ५ जानेवारी, २०२३ आणि ७ ऑक्टोबर, २०२३ च्या

परिपत्रकाद्वारे आणि या संदर्भात जारी केलेल्या इतर लागू परिपत्रकांद्वारे (सेबी

परिपत्रक म्हणून संदर्भ) वार्षिक सर्वसाधारण सभा (एजीएम) आयोजित करण्याची

परवानगी सामान्य ठिकाणी दिली आहे. एमसीए व सेबी परिपत्रकानुसार आणि

कंपनी कायदा २०१३ **(कायदा)** च्या आवश्यक तरतुदी व सेबी (लिस्टिंग ऑब्लिगेशन्स

व डिस्क्लोजर रिकायरमेंट्स्) रेग्युलेशन २०१५ नुसार **एजीएम** घेण्याच्या सुचनेत

नमुद विषयावर विमर्ष करण्याकरिता **पिरामल एंटरप्रायझेस लिमिटेड (कंपनी)** ची

अंबी वार्षिक सर्वसाधारण सभा सोमवार, ८ जुलै, २०२४ रोजी दु.३.००वा.

एमसीए परिपत्रके व सेबी परिपत्रकानुसार एजीएम सूचना, वित्तीय वर्ष २०२३-२४

करिता वार्षिक अहवाल सर्व सदस्यांना ज्या सदस्यांचे ई-मेल डिपॉझिटरी सहभागीदार

(डीपी) किंवा कंपनी/लिंक इनटाईम इंडिया प्रायव्हेट लिमिटेड (लिंक इनटाईम)

कंपनीचे निबंधक व भागहस्तांतर प्रतिनिधी (आरटीए) यांच्याकडे नोंदणीकृत आहेत

त्यांना विद्युत स्वरुपाने पाठविण्यात आले आहे. सदर दस्तावेज कंपनीच्या

www.piramalenterprises.com आणि स्टॉक एक्सचेंजेसच्या अर्थात नॅशनल

स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडच्या <u>www.nseindia.com</u> व बीएसई

लिमिटेडच्या <u>www.bseindia.com</u> वेबसाईटवर आणि नॅशनल सिक्युरिटीज

डिपॉझिटरी लिमिटेड (एनएसडीएल) च्या <u>www.evoting.nsdl.com</u> वेबसाईटवर

उपलब्ध आहे. सदस्यांना व्हीसी/ओएव्हिएममार्फत एजीएममध्ये उपस्थित/सहभागी

होता येईल. एजीएममध्ये सहभागी होण्यासाठी माहिती एजीएम सुचनेत नमुद आहे

आणि कंपनी कायद्याच्या कलम १०३ अन्वये गणसंख्याकरिता व्हीसी/ओएव्हीएम

कंपनीद्वारे एजीएम सुचनेत नमुद ठरावांवर मत देण्यासाठी सदस्यांना रिमोट ई-

व्होटिंग सुविधा तसेच एजीएम दरम्यान ई-व्होटिंग मतदान प्रणालीने सुविधा दिलेली

आहे. सदस्यांना सदर सुविधा देण्यासाठी नॅशनल सिक्युरिटीज डिपॉझिटरी लिमिटेड

(भाप्रवे) व्हीसी/ओएव्हीएममार्फत संचालित केले जाईल

मार्फत एजीएम उपस्थित सदस्यांची मोजणी केली जाईल.

वेबसाईटःwww.piramalenterprises.com

P.KARTHIKA, BA LLB (Advocate) Date: 10/06/2024

PUBLIC NOTICE PURCHASE OF FLAT NO. 31 ADMEASURING ABOUT 386 sq. ft (BUILD-UP AREA) ON THE 3rd FLOOR OF THE BUILDING KNOWN AS DARLING APARTMENT CO-OPERATIVE HOUSING SOCIETY LIMITED SITUATED A MINI LAND, TANK ROAD, BHANDUP (WEST) MUMBAI - 400078

ARC.No. 319/202

(3rd Oppone

(4th Oppone

..Disputar

Sree Gokulam Chit & Finance Company (P) Ltd No.49, Arcot Road, Kodambakkam, Chennai-24

VERSUS

v.G.N.Jewellers (1" Opponent, Rep.by its.Partner: Mrs. Valsala G.Nair Dr.Rajendra Prasad Road, Thilak Nagar, Dombivili East, Dombivili, Maharasatra-421 201 M/s. V.G.Nair HUF (2nd Opponent) Rep.by Kartha M-V.C.

Rep.by Kartha Mr.V.G.Nair No.A-402, Kausthubham c

Kalyan East, Katemanivali, Kalyan-421 306.

Meera, D/o. V.G.Nair

No.A-402, Kau

una Link Road, Near Bank of India,

No.A-402, Kausthubham complex, Puna Link Road, Near Bank of India, Kalyan East, Katemanivali,

Kalyan-241 306. Mr.Govind (4th S/o. V.G.Nai No.A-402, Kausthubham complex, Puna Link Road, Near Bank of India,

Kalyan East, Katemanivali, Kalyan 421306.Opponents Take Notice that the above Arbitration case filed by

Disputant Company for the recovery of Rs. 60,75,000/- together with further interest and case is posted on 1306/2024. Therefore you are requested to appear before the learned Arbitrator for Chit Fund Cases, Central Chennai, Chennai 35 on 13/06/2024 at 11 A.M.

person, failing which the above case will be hear and decided Exparte.

Notice is hereby given to the public at arge that our client Mr. HARBINDER SINGH had purchased the Flat bearing No. 31 admeasuring about 386 sq. f (build-up area) on the 3rd floor of th building known as Darling Apartmen Co-operative Housing Society Limited situated at Mini land, Tank Road, Bhandur (West), Mumbai – 400078, (hereinafte eferred to as the 'said premise'), from it deceased owner Mr. SARDUL SINGH Mr. Sardul Singh had agreed to transfer hi rights, title, interest and possession in the aforesaid property more particularly described in the Schedule given below to our client. This transfer was in accordance with the Deed of Assignment that was made between Mr. Sardul Singh and Mr. Harbinde Singh as on 22nd June, 2001 In view of the above, we hereby invite claim or objections from the heir or heirs or othe laimants/ objector/ objectors/ other persor entity having any interest in the said premise with respect to the transfer of the said premise within a period of 15 days from the publicatio of this notice, with copies of such document and other proofs in support of his/her/thei claims/objections for transfer of said premise and interest via R.P.A.D or Speed Post address to send Claims/Objections to below entioned address:

Parmar Legalism, Advocates, Consultants & Attorneys C-2010, C Wing, Station Plaza, Station Road Bhandup West,Mumbai - 400078, Maharashtra If no claims/objections are received within the period prescribed above, the claim or claims, o any of such person /persons will be considered to have been waived and or abandoned and the

transfer shall be completed. THE SCHEDULE OF PROPERTY ABOVE REFERRED TO ALL THAT Flat No. 31 admeasuring about 386 sq. ft (build-up area) on the 3rd floor of the uilding known as Darling Apartmen Co-operative Housing Society Limited situated at Mini land, Tank Road, Bhandup (West) Jumbai - 400078, within the limits of "S" Ward of Municipal Corporation of Greater Mumbai in e District and suburban district

POST OFFER PUBLIC ANNOUNCEMENT FOR DELISTING OFFER IN ACCORDANCE WITH REGULATIONS 17(4) AND 23 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (DELISTING OF EQUITY SHARES) REGULATIONS, 2021, AS AMENDED FROM TIME TO TIME ("SEBI DELISTING REGULATIONS") FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF SHARDUL SECURITIES LIMITED

Corporate Identification Number (CIN): L50100MH1985PLC036937 Registered Office: G-12, Tulsiani Chambers, 212, Nariman Point, Mumbai - 400021; Tel. No: +91 22 46032806 / 22-46032807;

Email id: investors@shriyam.com; Website: www.shardulsecurities.com Contact Person: Daya Bhalia, Executive Director and Company Secretary,

This post offer public announcement ("Post Offer Public Announcement") is being issued by Saffron Capital Advisors Private Limitec ("Manager to the Offer") for and on behalf of A To Z Broking Services LLP ("Promoter Acquirer 1"). Raiesh Dinanath Chaturved "Promoter Acquirer 2"), Gagan Dinanath Chaturvedi ("Promoter Acquirer 3") and Brijesh Devesh Chaturvedi ("Promoter Acquirer 4"), ("Promoter Acquirer 1"), ("Promoter Acquirer 2"), ("Promoter Acquirer 3") and ("Promoter Acquirer 4") collectively referred to as "Promoter Acquirers"), and other members of promoter and promoter group of Shardul Securities Limited ("Company") to the public shareholders as defined under Regulation 2(1)(t) of the SEBI Delisting Regulations ("Public Shareholders") of the Company in respect of the acquisition of up to 44.02,626 (Forty Four Lakhs Two Thousand Six Hundred and Twenty Six) ("Offer Shares") equity shares o face value Rs. 10/- each ("**Equity Shares**") representing 25.16% of the paid up Equity Share Capital of the Company and consequent voluntary delisting of the Equity Shares of the Company from the BSE Limited ("BSE"), the only Stock Exchange where the Equity Shares of the Company are presently listed pursuant to applicable provisions of the SEBI Delisting Regulations ("Delisting Offer") This Post Offer Public Announcement is in continuation to and should be read in conjunction with the Initial Public Announcement dated December 15, 2023 ("IPA"), the Detailed Public Announcement dated May 20, 2024 published on May 21, 2024 ("DPA") in Business Standard (English-All Editions), Business Standard (Hindi – All Editions) and Mumbai Lakshadeep (Marathi – Mumbai Edition), the Letter Of Offer dated May 21, 2024 ("LOF") dispatched to the Public Shareholders on May 24, 2024 and the Corrigendum to the DPA and LOF dated May 30, 2024 published on May 31, 2024.

Capitalized terms used but not defined in this Post Offer Public Announcement shall have the same meaning assigned to them as in the IPA. DPA and LOF.

The Promoter Acquirers had issued IPA, DPA and LOF to acquire, in accordance with the SEBI Delisting Regulations up to 44.02,626 (Forty Four Lakhs Two Thousand Six Hundred and Twenty Six) ("Offer Shares") representing 25.16% of the Paid up Equity Share Capital of the Company, held by the Public Shareholders of the Company, being all the Public Shareholders of the Company other than the Promoter and the Promoter Group members, in accordance with provisions of the SEBI Delisting Regulations on the terms and conditions set out in the IPA, DPA and LOF. The Public Shareholders holding Equity Shares of the Company were invited to tender their Equity Shares pursuant to reverse book- building process as prescribed in the SEBI Delisting Regulations through Stock Exchange Mechanism made available by BSE (**"Reverse Book Building Process"**/ **"RBBP"**) during the Bid Period started from Friday, May 31 2024 to Thursday, June 06, 2024 (both days inclusive) (in accordance with the SEBI Delisting Regulations ("Bids")

- FAILURE OF THE DELISTING OFFER
- In terms of Regulation 21 of the SEBI Delisting Regulations, this Delisting offer would be deemed to be successful only if the pos offer shareholding of the Promoter Acquirers, along with the shares tendered / offered by public shareholders accepted as eligible bids at the discovered price or the counter offer price, as the case may be, reaches 90% of the total issued Share Capital of the Company, excluding such Equity Shares as per Regulation 21 (a) of SEBI Delisting Regulations ("Minimum Acceptance Condition")
- 1.2 Link Intime India Private Limited, Registrar to the Delisting Offer, vide Certificate dated May 24, 2024, confirmed that the Letter of Offer has been dispatched to all the public shareholders, whose email ids were available, through email as an attachment to emai and to the remaining shareholders (including those to whom email cannot be delivered successfully) by the speed post.
- 1.3 In the Reverse Book Building Process, a total of 5,04,702 Equity shares have been validly tendered between price range fror ₹ 150.15 per Equity Share to ₹ 1,499 per Equity Share. However, the Shares tendered are less that the Minimum Acceptance Condition, as mentioned in Clause 1.1 of this Post Offer Public Announcement and the post Delisting shareholding of the Promote Acquirers, along with the other promoter and promoter group, has not exceeded 90% of the total issued number of Equity Shares (excluding such Equity Shares as per Regulation 21 (a) of SEBI Delisting Regulations).
- 1.4 The Delisting Offer is thus considered to have failed in terms of Regulation 21(a) of the SEBI Delisting Regulations
- 1.5 Accordingly, the Promoter Acquirers will not acquire any Equity Shares tendered by the Public Shareholders in the Delisting Offe and the Equity Shares of the Company will continue to remain listed on the Stock Exchange. Further, no final application will be made to the Stock Exchange for delisting of Equity Shares in terms of the provisions of the SEBI Delisting Regulations. 1.6 Pursuant to Regulation 23(2) of the SEBI Delisting Regulations, the equity shares tendered / offered in terms of Schedule II of the
- SEBI Delisting Regulations have been released on the date of disclosure of the outcome of the reverse book building process, i.e Thursday, June 06, 2024.
- All other terms and conditions set forth in the Detailed Public Announcement and the Letter of Offer remain unchanged. This Posl Offer Public Announcement is issued on behalf of the Promoter Acquirers by the Manager to the Offer in terms of Regulation 17(4) of the SEBI Delisting Regulations. All gueries may be directed to the Manger of the Offer or the Registrar to the Offer The Post Offer PA is also expected to be available on the website of the Stock Exchanges www.bseindia.com, website of Manager

to the Offer i.e. www.saffronadvisor.com and the website of the Company i.e. www.shardulsecurities.com



सातारा जिल्हा महिला सुरक्षा प्रकल्प राज्यासाठी आदर्शवत – शंभुराज देसाई

सातारा, दि.९ : महिलांना सुरक्षित वातावरण प्रदान करण्यासाठी शासन कटिबद्ध आहे. त्यादृष्टीने सातारा जिल्हा पोलीस प्रशासनाचा भरोसा- सातारा जिल्हा महिला सुरक्षा प्रकल्प अत्यंत महत्त्वपूर्ण असून हा प्रकल्प राज्यासाठी निश्चितपणे दिशादर्शक व आदर्शवत ठरेल, असा विश्वास राज्य उत्पादन शुल्क मंत्री आणि पालकमंत्री शंभुराज देसाई यांनी व्यक्त केला. यावेळी त्यांनी या प्रकल्पासाठी आवश्यक निधी उपलब्ध करून

देण्याची ग्वाही दिली. महिला

पोलीस दलाकडून महिलांच्या सुरक्षितेतकरीता सातारा जिल्हा महिला सुरक्षा प्रकल्प राबविण्यात येत आहे.

Jena WHEREAS, the said purchasers or

AND WHEREAS, the said member has produced before the said society a Police Complaint in respect of the loss of Origin Share Certificate lodged at Vastrapu Police Station, Ahmedabad. Therefore, any person(s) financial Institution(s) having any claim on the said Share Certificate should forward their clain in writing with proper documentary evidence regarding title, right or objection to the undersigned Advocate Sundeep P. Kolak within 15 days after which the society will issue a duplicate share certificate to them and no claim will be entertained by the society thereafter.

वार्षिक सर्वसाधारण सभा आणि लाभांशाकरिता आहेत, त्या अनुषंगाने जिल्हा सदस्यांना वास्तविक उपस्थितीशिवाय **व्हिडीओ कॉन्फरसिंग (व्हीसी)/अन्य दृकश्राव्य स्वरुपाने (ओएव्हीएम)** मार्फत सहकार मंत्रालयाद्वारे वितरीत **(एमसीए)** र्दिनांक ८ एप्रिल, २०२०, आणि या संदर्भात जारी केलेले त्यानंतरचे परिपत्रक

PUBLIC NOTICE

NOTICE is hereby given that Share Certificate No. 20 dated 02nd Decembe 1985 having distinctive Nos. from 96 to 100 /as originally issued in name of MR. MOHANSINGH BHAGWANSINGH BED and later it was endorsed to SMT. VEENA M. BEDI on 14th February 2002, later by virtue of Deed of Transfer in March 2002 MR. TAPAN KUMAR JENA & MRS MEENAKSHI TAPAN JENA purchased rom said Smt. Veena M. Bedi the said Fla No. 04, in A Wing in Income Tax Departmen Co-operative Housing Society Ltd vide registration no. BOM/HSG/K-W/7387 1984 dated 27/03/1984 having its registere office at Plot Nos. 52, 53, 54 Survey No.111 D & 141-A, Ambivali Village, Near R.T.O. Off Four Bungalows, Andheri (West) Mumba 400053 is reported lost or misplaced by Mr Tapan Kumar Jena & Mrs. Meenakshi Tapai

30/04/2024 applied to said society for issue of a Duplicate Share Certificate in lieu of Original Share Certificate ostensibly on the ground that the same was lost / misplace n transit on 27/04/2024 and despite diligen efforts the same could not be traced out o etrieved

सुरक्षिततेच्या दुष्टीकोनातून पोलीस विभाग राबवित असलेल्या उपाययोजनांचा आढावा पालकमंत्री शंभूराज देसाई यांनी जिल्हाधिकारी कार्यालयात झालेल्या बैठकीत घेतला. यावेळी जिल्हाधिकारी जितेंद्र डुडी, जिल्हा परिषदेच्या मुख्य कार्यकारी अधिकारी याशनी नागराजन, पोलीस अधिक्षक समीर शेख, अप्पर पोलीस अधिक्षक आँचल दलाल, सार्वजनिक बांधकाम विभागाचे अधिक्षक अभियंता संतोष रोकडे, निवासी उपजिल्हाधिकारी नागेश पाटील, म हिला व बाल विकास अधिकारी विजय तावरे, यांच्यासह विविध यंत्रणांचे प्रमुख उपस्थित होते. सातारा जिल्ह्यातील मागील पाच वर्षातील महिलांबाबत घडणा-या गुन्ह्याचा तपशील पाहता यामध्ये बलात्कार २४८, पोक्सो अंतर्गत गुन्हे ९६४, कौटूंबिक हिंसाचार ८६९, लैगिंक अत्याचाराचे १ हजार ३९९ गुन्हे दाखल

For Income Tax Department Co-operative Housing Society Itd. Place : Mumbai Date : 10/06/2024 Adv. Sundeep P. Kolaki 502, Rukmini Building, Plot No.36 Sector 2, Charkop, Kandival (West) Mumbai 40006

PUBLIC NOTICE

MRS. CHHAYA DEEPAK TALPADE were the members of the Bali Residency Co operative Housing Society Ltd. registere under MUM/WP/HSG/(TC)/14442/2008-09 dated 20.02.2009 having its registered office at Rathodi. Marve Road. Malad (West Numbai 400095 and holding right, title, share and interest jointly in Flat No. 1406, fourteent floor, in the building of the society, died of 28/11/2013 and 12/11/2021 respectivel without making any nomination. The society hereby invites claims or objections from the heir or heirs or other claimants/ objector o objectors to the transfer of the said share and interest of the deceased member in the apital/ property of the society within a period of 15 days from the publication of this notice with copies of such documents and othe proofs in support of his objections for transfe f shares and interest of the decease member in the capital/ property of the society f no claims/ objections are received within he period prescribed above, the society shall be free to deal with the shares and interest f the deceased member in the capita property of the society in such manner as i rovided under the bye-laws of the society The claims/ objections, if any, received by th society for transfer of shares and interest o he deceased member in the capital/ property c the society shall be dealt with in the manne provided under the bye-laws of the society. copy of the registered bye-laws of the society is available for inspection by the claimar objectors, in the office of the society/ with Secretary of the society between 4.00 P. to 6.00 p.m. from the date of publication he notice till the date of expiry of its period. Place : Mumbai Date: 10 June'2024 for Bali Residency Co-operati Housing Society Lt & its managing committ ADV. SUNDEEP P. KOLA 502, Rukmini Building, Plot No.3

Sector 2, Charkop, Kandivali (We

Mumbai 4000

यांची सेवा नियुक्त केली आहे. या संदर्भातील सविस्तर माहिती एजीएमच्या सुचनेचा भाग असेल

अंतिम लाभांश देणे

व्होटिंगची माहिती

३१ मार्च, २०२४ रोजी संपलेल्या वित्तीय वर्षाकरिता रु.२ प्रत्येकी दर्शनी मुल्याचे रु.१० प्रती समभागाच्या अंतिम लाभांशाकरिता पात्र सदस्यांची नावे निश्चितीसाठी 'नोंद दिनांक' म्हणून कंपनीने **शुक्रवार, ५ जुलै, २०२४** निश्चित केली आहे, जे कंपनीच्या ७७व्या एजीएममध्ये घोषित केले जाईल.

वास्तविक स्वरुपामध्ये भाग धारण करणाऱ्या सदस्यांना विनंती आहे की सेबी/ एचओ/एमआयआरएसडी/एमआयआरएसडी_आरटीएएमबी/पी/सीआयआर/२०२१/ ६५५ दिनांक ३ नोव्हेंबर, २०२१ च्या परिपत्रकाच्या संदर्भात नोंद घ्यावी (याचा भाग म्हणून समाविष्ट सेबी मास्टर परिपत्रक क्र.सेबी/एचओ/एमआयआरएसडी/ पीओडी-१/पी/सीआयआर/२०२४/३७ दिनांक ७ मे, २०२४), सभासद वास्तविक स्वरुपामध्ये भागधारण करतात, ज्यांचे फोलिओ कोणत्याही सोबत अपडेट केलेले नाहीत केवायसी तपशील उदा., (१) पॅन; (२) नामांकनाची निवड; (३) संपर्क तपशील; (४) मोबाईल नंबर; (५) बँक खाते तपशील आणि (६) स्वाक्षरी. १ एप्रिल, २०२४ पासून केवळ इलेक्ट्रॉनिक पद्धतीने लाभांश देण्यास पात्र असेल. वरीलनसार, लाभांश, फिजिकल फोलिओजच्या संदर्भात, ज्यामध्ये वरीलपैकी कोणतेही केवायसी तपशील रेकॉर्ड तारखेपूर्वी अपडेट केलेले नाहीत, कंपनीकडून परत रोखले जातील. सदस्यांनी कृपया लक्षात ठेवावे की केवायसी तपशील फोलिओमध्ये अपडेट केल्यानंतरच लाभांश त्यांच्या बँक खात्यात जमा केला जाईल.

लाभांशावरील कर

प्राप्तिकर कायदा, १९६१ (आयटी कायदा) च्या तरतूदींनूसार, १ एप्रिल, २०२० पासून फायनान्स ॲक्ट, २०२० च्या तरतुदींमध्ये सुधारणा केल्याप्रमाणे आणि वाचल्यानुसार, लाभांश दिलेला किंवा वितरित केला गेला. कंपनी भागधारकांच्या हातात करपात्र असेल. म्हणून, कंपनीने, लागू दराने भागधारकांना दिलेल्या लाभांशातून स्रोतावरील कर (टीडीएस) कापून घेणे आवश्यक आहे.

टीडीएस आवश्यकतांची पूर्तता सक्षम करण्यासाठी, सदस्यांना विनंती केली जाते की त्यांनी त्यांची निवासी स्थिती, पॅन आणि श्रेणी आयटी कायद्यानुसार त्यांच्या डीपीसह पूर्ण करा आणि/किंवा अद्ययावत करा किंवा शेअर्स कंपनी/आरटीए सोबत फिजिकल मोडमध्ये असतील तर सोमवार, १ जुलै, २०२४ रोजी सायं.६.००वा. भाप्रवे किंवा त्यापूर्वी वरील कागदपत्रांच्या स्वयं-साक्षांकित प्रतींसह प्रथम नामांकित सदस्याने रीतसर स्वाक्षरी केलेली लेखी विनंती सादर करावे.

या संदर्भात, **शुक्रवार, ३१ मे, २०२४** रोजी भागधारकांना एक स्वतंत्र संप्रेषण पाठविण्यात आँले होते ज्यात त्यांना लागू कर दरांचा लाभ घेण्यासाठी त्यांनी अवलंबल्या जाणाऱ्या संबंधित प्रक्रिया/कागदपत्रे सादर केली होती. तपशीलवार कर दर आणि इतर दस्तऐवजांसह हा संवाद कंपनीच्या <u>https://</u> www.piramalenterprises.com/shareholder-information वर वेबसाइटवर उपलब्ध आहे

<u>ईमेलची नोंदणी आणि/किंवा बैंक खाते अपडेट करणे</u>

ज्या सभासदांचे ई-मेल पत्ते नोंदणीकृत नाहीत आणि/किंवा ज्यांनी इलेक्टॉनिक प्रेषणाद्वारे थेट त्यांच्या बँक खात्यात लाभांश प्राप्त करण्यासाठी त्यांचे बँक खाते तपशील अपडेट केलेले नाहीत त्यांना विनंती आहे की त्यांनी खाली दिलेल्या प्रक्रियेचे पालन करावे:

कुरियरने सी-१०१, १ला मजला, २४७ पार्क, एल.बी.एस. विक्रोळी पश्चिम, मुंबई-४०००८३ येथे नोंद/अद्यायावत द्यांनी त्यांचे ई-मेल आणि बँक खाते तपशील डीपीद्वारे प्रक्रियेचे पालन करून संबंधीत डिपीकडे नोंदवावीत.	कुरियरने सी-१०१, १ला मजला, २४७ पार्क, एल.बी.एस. विक्रोळी पश्चिम, मुंबई-४०००८३ येथे नोंद/अद्यायावत डिमॅट धारणा त्यांनी त्यांचे ई-मेल आणि बॅंक खाते तपशील डीपीद्वारे	तुमचे ई-मेल आणि तुमचे बँक खाते तपशील विहित आयएसआर-१ मध्ये सर्व आवश्यक दस्तावेजांसह लिंक इन्
डिमॅट धारणा त्यांनी त्यांचे ई-मेल आणि बँक खाते तपशील डीपीद्वारे प्रक्रियेचे पालन करून संबंधीत डिपीकडे नोंदवावीत.	डिमेंट धारणा त्यांनी त्यांचे ई-मेल आणि बँक खाते तपशील डीपीद्वारे प्रक्रियेचे पालन करून संबंधीत डिपीकडे नोंदवावीत. पिरामल एन्टरप्रायझेस लिमिटेड	यांच्याकडे <u>rnt.helpdesk@linkintime.co.in</u> मेलवर कुरियरने सी-१०१, १ला मजला, २४७ पार्क, एल.बी.एस.
	पिरामल एन्टरप्रायझेस लिमिटेड	त्यांनी त्यांचे ई-मेल आणि बँक खाते तपशील डीपीद्वारे वि
	1	

Greater Mumbai, bearing CTS No. 150. Sd/ Adv. Chetan Parma Parmar Legalism

Pravin Mundhwa³ *Signed by Pravin Mundhwa, for and on behalf of the Promoter Acquirers, holding Specific Power of Attorney dated 17" November, 2023 Place: Mumbai, Date: June 08, 2024

CORRIGENDUM TO THE LETTER OF OFFER FOR ATTENTION TO THE SHAREHOLDERS OF **OASIS SECURITIES LIMITED**

("OSL"/"OASIS"/"TARGET COMPANY"/"TC") (Corporate Identification No. L51900MH1986PLC041499)

Registered Office: Raja Bahadur Compound, Building No. 5, 2nd Floor, 43, Tamarind Lane, Mumbai - 400023. Phone No.: 022-40463500/01; Email id: admin@oasiscaps.com; Website: www.oasiscaps.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the letter of offer is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Rajesh Kumar Sodhani (Acquirer 1), Mrs. Priya Sodhani (Acquirer 2) and Mr. Gyan Chand Jain (Acquirer 3) in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2023/29989/1 dated July 26, 2023 in respect of Open Offer ("Offer") for the acquisition up to 4,81,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadeep - Marathi Daily (Mumbai edition) on 22nd May, 2023.

ATTENTION SHAREHOLDERS -CORRIGENDUM TO LETTER OF OFFER DATED MAY 30, 2024

Shareholders of the Target Company are requested to kindly note the followings:

1. The offer price which was initially decided at Rs. 84/- (Rupees Eighty Four Only) per equity share in accordance with Regulation 8 (8) of the SEBI (SAST) Regulations, 2011. Further, In line with SEBI letter dated August 04, 2023, in addition to the offer price mentioned above, the Acquirers shall pay interest @ 10% per annum as prescribed in Regulation 18 (11A) of SEBI (SAST) Regulations for any delay in payment beyond the Scheduled Payment Date (period commencing from the Scheduled Payment Date till the actual date of payment of consideration under the Offer). Accordingly, the Offer Price has been revised to Rs. 91.00/- (Rupees Ninety One only) per fully paid- up Equity Share of Rs. 10 each, including interest @ 10% per annum for delay in payment beyond the scheduled payment date.

This is to inform you that in the Letter of Offer on cover page, page 4, page 5, page 10, page 19 and page 20 revised offer price was advertently mentioned as Rs. 90.50 per fully paid- up Equity Share of Rs. 10 each, including interest @10% per annum for delay in payment beyond the scheduled payment date, it should be read as Rs. 91.00 per fully paid- up Equity Share of Rs. 10 each, including interest @10% per annum for delay in payment beyond the scheduled payment date.

2. Acquirers had deposited cash of an amount of Rs. 101.01 Lacs (Rs. 101.00 Lacs on May 12, 2023 and Rs. 1,000 on May 15, 2023) in an escrow account opened with Kotak Mahindra Bank Limited, which was 25% of the Offer Consideration. Further, In line with SEBI letter dated 04th August, 2023, the Offer Price has been revised to Rs. 91.00 Per Equity Share including interest @ 10% per annum, payable on account of delay in payment beyond the scheduled payment date. Accordingly, the Acquirer has deposited additional amount in the Escrow Account (Rs. 8,00,000 on May 30, 2024 and Rs. 50,000 on June 07, 2024), in cash, so that the amount initially deposited along with the additional amount deposited in the Escrow Account is more than 25% of the Maximum Consideration payable under the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA. DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS MR. RAJESH KUMAR SODHANI, MRS. PRIYA SODHANI AND MR. GYAN CHAND JAIN



NAVIGANT CORPORATE ADVISORS LIMITED 804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road,

Andheri East, Mumbai - 400059.

Tel No. +91 22 4120 4837 / 4973 5078; Email id: <u>navigant@navigantcorp.com</u>

Website: www.navigantcorp.com; SEBI Registration No: INM000012243

Place: Mumbai Date: June 07, 2024 Contact person: Mr. Sarthak Vijlani