

GREENLAM/2022-23

July 20, 2022

The Manager
BSE Limited
Department of Corporate Services
25th Floor, P.J. Towers, Dalal Street, Fort,
Mumbai 400 001
Fax No. 022-2272-3121/1278/1557/3354
Email: corp.relations@bseindia.com

The Manager
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax No. 022-2659-8237/8238/8347/8348
Email: cmlist@nse.co.in

Scrip Code: 538979

NSE Symbol: GREENLAM

Sub: Allotment of 63,10,680 equity shares of face value of Re. 1 each to Smiti Holding And Trading Company Private Limited on preferential issue basis

Dear Madam / Sir,

Pursuant to Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our intimations dated June 20, 2022 and July 16, 2022, we would like to inform that the Operational & Finance Committee of Board of Directors of the Company, at its meeting held today i.e. July 20, 2022, approved the allotment of equity shares, of face value of Re. 1 each, of the Company by way of private placement on a preferential issue basis to **Smiti Holding And Trading Company Private Limited**, as per the details given below:

Name of the allottee	Number of Equity Shares allotted	Price at which the Equity Shares were allotted (in INR)	Amount subscribed by the allottee (in INR)
Smiti Holding And Trading Company Private Limited	63,10,680	309.00/- (including premium of Rs. 308/- per share)	195,00,00,120/-

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities.

Pursuant to allotment of aforesaid Equity Shares, the paid-up Equity Share Capital of the Company stands increased from Rs. 12,06,81,870 to Rs. 12,69,92,550.

The Equity Shares will be listed on BSE Limited and the National Stock Exchange of India Limited, subject to necessary approvals and permissions.



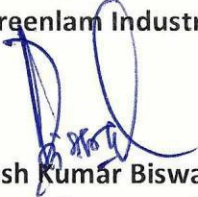
The equity shares allotted to the aforementioned investor shall be locked in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

The meeting commenced at 1.00 p.m. IST and concluded at 1.10 p.m. IST.

The above is for your information and record.

Thanking you,
Yours faithfully,

For Greenlam Industries Limited



Prakash Kumar Biswal
Company Secretary &
Vice President - Legal

