

SOFINA VENTURES SA

Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Honasa Consumer Limited		
Name(s) of the acquirer Seller and Persons Acting in Concert (PAC) with the acquirer Seller	Sofina Ventures S.A. PAC – Not applicable		
Whether the acquirer Seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of of :			
a) Shares carrying voting rights	a) 1,99,74,026 ⁽¹⁾	a) 6.16% ⁽¹⁾	a) 6.16% ⁽¹⁾⁽²⁾
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	b) NIL	b) NIL	b) NIL
c) Voting rights (VR) otherwise than by shares	c) NIL	c) NIL	c) NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	d) NIL	d) NIL	d) NIL
e) Total (a+b+c+d)	e) 1,99,74,026 ⁽¹⁾	e) 6.16% ⁽¹⁾	e) 6.16% ⁽¹⁾⁽²⁾
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	a) 92,58,048	a) 2.86% ⁽²⁾	a) 2.86% ⁽²⁾
b) VRs acquired /sold otherwise than by shares	b) NIL	b) NIL	b) NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	c) NIL	c) NIL	c) NIL
d) Shares encumbered / invoked/released by the acquirer	d) NIL	d) NIL	d) NIL
e) Total (a+b+c+/-d)	e) 92,58,048	e) 2.86% ⁽²⁾	e) 2.86% ⁽²⁾
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	a) 1,07,15,978	a) 3.30% ⁽²⁾	a) 3.30% ⁽²⁾
b) Shares encumbered with the acquirer	b) NIL	b) NIL	b) NIL
c) VRs otherwise than by shares	c) NIL	c) NIL	c) NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	d) NIL	d) NIL	d) NIL
e) Total (a+b+c+d)	e) 1,07,15,978	e) 3.30% ⁽²⁾	e) 3.30% ⁽²⁾

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through open market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	Tranche 1 ⁽³⁾ – 11 June 2024 Tranche 2 ⁽³⁾ - 12 September 2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	32,42,44,157
Equity share capital/ total voting capital of the TC after the said acquisition / sale	32,42,44,157
Total diluted share/voting capital of the TC after the said acquisition	32,42,44,157

⁽¹⁾ 1,99,74,026 equity shares of the TC held by the Seller on the date of listing of the TC (6 November 2023) represented 6.15% of the total share capital of the TC as on the date of the listing.

⁽²⁾ Shareholding on fully diluted basis has been calculated on the basis of the details of the TC's equity shares available publicly as on 30 June 2024 (i.e., without considering vested employee stock options or other convertible instruments, if any, as this information is not available to the Seller).

⁽³⁾

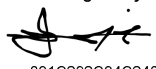
Date	Numbers of shares of the TC sold by the Seller	% wrt total share / voting capital of the TC	% wrt total diluted share/voting capital of the TC
11 June 2024	32,42,441	1.00%	1.00%
12 September 2024	60,15,607	1.86%	1.86%

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

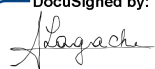
Signature of the ~~acquirer~~ / seller / ~~Authorised~~

Signatory

DocuSigned by:

031C292C34C240D...

For and on behalf of Sofina Ventures S.A.

Name: wauthier de Bassompierre

DocuSigned by:

F03FA24D5F714CA...

Amélie Lagache

Designation:

Place: Belgium

Date: 15 September 2024

SOFINA VENTURES SA

<i>Corporate Relations Department</i> BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 001 Scrip code: 544014	<i>The Listing Department</i> National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot no. C – 1, Block G, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Scrip Symbol: HONASA	<i>The Company Secretary & Compliance Officer</i> Honasa Consumer Limited 10th & 11th Floor Capital Cyberscape Ullahwas, Sector 59 Gurugram 122 102 Haryana, India
--	--	---

Date: 15 September 2024

Dear Madam / Sir

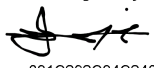
Subject: Disclosures under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI Takeover Regulations”)

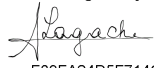
We hereby file the prescribed disclosures under the format prescribed under Regulation 29(2) of the SEBI Takeover Regulations, with respect to the disposal of equity shares of Honasa Consumer Limited. We request you to please take these disclosures on record.

Thanking you.

Yours faithfully,

For and on behalf of Sofina Venture S.A.

DocuSigned by:

031C292C34C240D...

DocuSigned by:

F03FA24D5F714CA...

Name: Wauthier de Bassompierre

Amélie Lagache

Designation: Directors

Place: Belgium