

**Dated: March 30, 2021**

**To,**

<b>The Manager, Compliance Department, The Calcutta Stock Exchange Limited</b>  7, Lyons Range, Kolkata 700001 Phones: 4025 3000 (Board) FAX: (033) 2210 4500, 2210-2223, 4025 3030	<b>The Manager, Compliance Department, The Bombay Stock Exchange</b>  Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Phones : 91-22-22721233 Fax : 91-22-22721919 Email: corp.comm@bseindi a.com	<b>The Manager, Compliance Department, National Stock Exchange of India Ltd.,</b>  Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Tel No : (011) 23741741 / 49393000 Fax No : (011) 23459291
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**The Company Secretary,  
SMC Global Securities Limited**  
11/6B, Shanti Chamber, Pusa Road,  
New Delhi-110005, India

**Sub.: Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

With reference to the above, please find the enclosed combined disclosure in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for release of 29,08,793 pledged shares of SMC Global Securities Limited.

Kindly take the above on record.

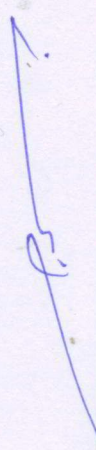
Thanking You,

Yours faithfully,

  
**SUBHASH CHAND AGGARWAL**  
**Promoter of SMC Global Securities Limited**  
**Place: New Delhi**

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		SMC Global Securities Limited											
Names of the Stock Exchanges where the shares of the target company are listed		Calcutta Stock Exchange, National Stock Exchange, Bombay Stock Exchange											
Date of reporting		March 26, 2021											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Subhash Chand Aggarwal											
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)											
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation #)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Reasons for encumbrances*	Number	% of total share capital	Name of the entity in whose favor shares encumbered****	Number	% of Total share capital
	Number	% of total share capital	Number	% of total share capital									
Mr. Subhash Chand Aggarwal	1,00,95,500	8.92	2908793	2.57	Release	March 26, 2021	Pledge	NA	2908793	2.57	Kotak Mahindra Investments Limited	Nil	Nil
Mr. Mahesh Chand Gupta	92,48,500	8.17	2908792	2.57	Release	March 26, 2021	Pledge	NA	2908792	2.57	Kotak Mahindra Investments Limited	Nil	Nil
Mr. Madan Gopal Aggarwal	9,84,000	0.87	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mrs. Ginni Devi	22,00,000	1.94	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Mr. Anurag Bansal	2,50,000	0.22	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil



Mrs. Archana Aggarwal	30,000	0.03	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Mrs. Sushma Gupta	75,66,550	6.69	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Mr. Ajay Garg	8,41,600	0.74	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Pulin Investments Private Limited	92,77,205	8.2002	65,95,860	5.83	Release	March 26, 2021	Pledge	NA	5495860	4.86	Kotak Mahindra Investments Limited	11,00,000	0.97				
ASM Pipes Private Limited	1,86,67,140	16.50	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
Jai Ambey Share Broking Limited	16,16,670	1.43	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
SMC Share Brokers Limited	2,25,000	0.20	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
Mr. Damodar Krishan Aggarwal	7,81,970	0.69	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
Mrs. Hemlata Aggarwal	50,00,000	4.42	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
Mr. Pranay Aggarwal	27,20,550	2.40	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				
Mr. Himanshu Gupta	10,00,000	0.88	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil				

*ps*



**Signature of the Authorized Signatory**

**Place: New Delhi**

**Date: March 30, 2021**

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
(\*\*) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.  
(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.