

14th March 2019

To

Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400001	The Company Secretary Kovilpatti Lakshmi Roller Flour Mills Ltd. 75/8, Benares Cape Road, Gangaikondan Tirunelveli - 627 352
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Dear Sirs,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform that I, Sharath Jagannathan, part of Promoter Group of Kovilpatti Lakshmi Roller Flour Mills Limited (the Company) holding 2,53,400 (4.57%) Equity Shares in the Company have acquired 29,159 (0.53%) Equity Shares through market on 13.03.2019 resulting in my total holdings exceeding 5% in the Company to 2,82,559 (5.10%) Equity Shares.

Hence the disclosure under Regulation 29(1) of SEBI(SAST) Regulations, 2011 in prescribed format and the statement of shareholdings are enclosed for your kind information and records.

Thanking you,

Yours faithfully,



Sharath Jagannathan

Encl: As above

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A- Details of the Acquisition

Name of the Target Company (TC)	Kovilpatti Lakshmi Roller Flour Mills Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Sharath Jagannathan Persons Acting in Concert (PAC) Suresh Jagannathan V Jagannathan Suresh Jagannathan HUF V Jagannathan HUF Cape Flour Mills Private Limited Mckinnon India Private Limited Chempaka General Finance Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of Acquirer along with PACs of:</u> a) Shares carrying voting rights	Acquirer – 2,53,400 equity shares carrying voting rights.	4.57	4.57
	PACs (##) – 28,14,411 equity shares carrying voting rights.	50.79	50.79
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	30,67,811	55.36	55.36

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	29,159	0.53	0.53
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking / others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	29,159	0.53	0.53
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	Acquirer – 2,82,559 equity shares carrying voting rights.	5.10	5.10
	PACs (##) – 28,14,411 equity shares carrying voting rights.	50.79	50.79
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NA
e) Total (a+b+c+d)	30,96,970	55.89	55.89
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer/ encumbrance, etc.)	Open market		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares	Not Applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13.03.2019
Equity share capital / total voting capital of the TC before the said acquisition	55,41,476 Equity shares of Rs.10/- each – Rs.5,54,14,760/-
Equity share capital/ total voting capital of the TC after the said acquisition	55,41,476 Equity shares of Rs.10/- each – Rs.5,54,14,760/-
Total diluted share/voting capital of the TC after the said acquisition	NA

(##) The PACs of the Acquirer before acquisition for the purpose of this disclosure are as follows:

<u>PACs</u>	<u>No. of fully paid up equity shares held before Acquisition</u>	<u>Shareholding %</u>
SURESH JAGANNATHAN	11,44,861	20.66
V JAGANNATHAN	4,53,336	8.18
SURESH JAGANNATHAN HUF	35,725	0.64
V JAGANNATHAN HUF	400	0.01
CAPE FLOUR MILLS PRIVATE LIMITED	11,02,101	19.89
MCKINNON INDIA PRIVATE LIMITED	71,500	1.29
CHEMPAKA GENERAL FINANCE PRIVATE LIMITED	6,488	0.12
TOTAL	28,14,411	50.79

Signature of the acquirer

Sharath Jagannathan

Place: Coimbatore

Date: 14.03.2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.