

RR INFRALANDS PRIVATE LIMITED

December 31, 2019

Scrip Code -533122

RTNPOWER

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

'Exchange Plaza'
Bandra Kurla Complex,
Bandra (East)
Mumbai - 400 051

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended.

Dear Sirs,

We RR Infralands Private Limited, enclose a disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please take the aforesaid disclosure on record.

Thanking you,

Yours truly,

For RR Infralands Private Limited


Hitinder Kumar
Authorised Signatory

Encl: as above

CC:

The Board of Directors
RattanIndia Power Limited
A-49, Ground Floor Road No. 4,
Mahipalpur New Delhi 110037 IN

RR INFRALANDS PRIVATE LIMITED
(CIN: U70102DL2013PTC247890)

Registered Office: Plot No. 103-A, First Floor, N.H. 8, Mahipalpur Extension, New Delhi - 110037
Tel: 011-46611666; Fax: +91 11 46611777

RR INFRALANDS PRIVATE LIMITED

DISCLOSURE OF DETAILS OF ACQUISITION AND SALE OF SHARES TO TARGET COMPANY AND STOCK EXCHANGES WHERE THE SHARES OF THE TARGET COMPANY ARE LISTED, IN TERMS OF REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target company	RattanIndia Power Limited		
2	Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the acquirer	RR Infralands Private Limited PACs: Mr. Rajiv Rattan RattanIndia Infrastructure Limited Jarul Infrastructure Private Limited Heliotrope Real Estate Private Limited		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5	Details of the acquisition / disposal /holding of the Acquirer and PAC	No. of shares	% w. r. t. total paid-up capital/voting capital, wherever applicable	% w. r. t. total diluted share/voting capital of the TC
	<u>Before the acquisition/disposal under consideration, holding of:</u>			
(a)	Shares carrying voting rights	Acquirer 40,50,00,000 Equity shares PACs: 119,25,00,000 Equity shares	13.72% #1 40.38% #1	13.71% #2 40.36% #2
(b)	Shares in the nature of encumbrance (Pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a + b + c + d)		159,75,00,000 Equity Shares	54.10%	54.07%

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Details of acquisition / sale:				
(a)	Shares carrying voting rights acquired/sold	Acquirer -3,00,00,000 Equity Shares	-1.016%#3	-1.015%#4
		75,00,000 Equity Shares	0.25% #5	0.25%#6
(b)	Voting rights (VRs) acquired/sold otherwise than by shares	Nil	Nil	Nil
(c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	80,57,24,169 Compulsorily Convertible Debentures (CCDs)	15.00%#7	12.63%#8
(d)	Shares encumbered/invoked/released-by acquirer			
Total (a + b + c)		-2,25,00,000 Equity Shares	14.234%	11.865%
		80,57,24,169 CCDs		
After the acquisition / sale, holding of:				
(a)	Shares carrying voting rights	Acquirer 38,25,00,000 Equity shares	8.38%#9	6.00%#10
		PACs: 118,50,00,000 Equity shares	25.96% #9	18.57%#10
(b)	Shares encumbered with the acquirer	Nil	Nil	Nil
(c)	Voting rights (VRs) otherwise than by shares	Nil	Nil	Nil
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	80,57,24,169 Compulsorily Convertible Debentures (CCDs)	15.00%#7	12.63%#8
Total (a + b + c + d)		156,75,00,000 Equity Shares	49.34%	37.20%
		80,57,24,169 Compulsorily Convertible Debentures (CCDs)		

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6	Mode of acquisition /sale (e.g. open market/off-market/public issue/rights issue/preferential allotment /inter-se transfer etc.)	80,57,24,169 CCDs were allotted to the Acquirer on December 27, 2019
7	Date of acquisition/sale-of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	December 27, 2019
8	Equity share capital / total voting capital of the target company before the said acquisition-/ sale	Rs.4564,38,16,910/- (comprising 4,56,43,81,691 Equity shares of face value Rs. 10/- each)****
9	Equity share capital/total voting capital of the target company after the said acquisition / sale	Rs.4564,38,16,910/- (comprising 4,56,43,81,691 Equity shares of face value Rs. 10/- each)****
10	Total diluted capital/ voting capital of the target company after the said acquisition /sale	Rs. 6378,24,77,800 (comprising 6,37,82,47,780 Equity shares of face value Rs. 10/- each)*****

#1 #2 The percentage holding has been calculated on the absolute equity share capital i.e. Rs. 2952,93,33,530/- comprising of 295,29,33,353 shares of face value Rs. 10 each and diluted equity share capital i.e. 2954,70,87,530/- comprising of 295,47,08,753 shares of face value Rs. 10 each at the relevant point of time i.e. as on March 28, 2018 (dilution being on account of 17,75,400 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

#3 #4 The percentage holding has been calculated on the absolute equity share capital i.e. Rs. 2952,93,33,530/- comprising of 295,29,33,353 shares of face value Rs. 10 each and diluted equity share capital i.e. Rs. 2,954,58,97,530/- comprising of 295,45,89,753 shares of face value Rs. 10 each at the relevant point of time i.e. as on April 4, 2018 (dilution being on account of 16,56,400 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

#5 #6 The percentage holding has been calculated on the absolute equity share capital i.e. Rs. 2952,93,33,530/- comprising of 295,29,33,353 shares of face value Rs. 10 each and diluted equity share capital i.e. 2954,51,57,530/- comprising of 295,45,15,753 shares of face value Rs. 10 each at the relevant point of time i.e. as on November 21, 2018 (dilution being on account of 15,82,400 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

#7 The percentage holding has been calculated on the absolute equity share capital i.e. Rs. 5370,10,58,600/- comprising of 537,01,05,860 shares of face value Rs. 10 each assuming that the CCDs have been converted into the underlying equity shares of face value Rs. 10/- each in the Company and diluted equity share capital i.e. 6378,24,77,800/- comprising of 637,82,47,780 shares of face value Rs. 10 each, as on date(dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; a maximum of 62,98,33,320 equity shares of face value Rs.10/- each which would arise in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; issuance of equity shares against 13,88,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

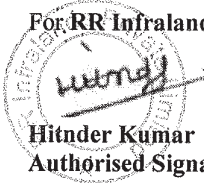
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#9
 The percentage holding has been calculated on the absolute equity share capital i.e. Rs. 4564,38,16,910/- comprising of 456,43,81,691 shares of face value Rs. 10 each and diluted equity share capital i.e. 6378,24,77,800/- comprising of 637,82,47,780 shares of face value Rs. 10 each, as on date(dilution assuming conversion of 37,69,20,000 optionally convertible cumulative redeemable preference shares (OCCRPS) ; issuance of a maximum of 62,98,33,320 equity shares of face value Rs.10/- each in the event the contingency for conversion of a redemption premium of 629,83,33,200/- on OCCRPS, arises ; conversion of 80,57,24,169 compulsorily convertible debentures (CCDs) into equivalent number of equity shares of face value Rs. 10 each in the company; issuance of equity shares against 13,88,600 outstanding stock options convertible into an equivalent number of equity shares of face value Rs. 10 each in the Company)

For RR Infralands Private Limited



Hitnder Kumar
Authorised Signatory

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