

September 2, 2021

To

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 535648</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 <i>Scrip Symbol: JUSTDIAL</i>	Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2 nd Floor, Piramal Agastya Corporate Park, L.B.S Road, Kurla (West), Mumbai – 400 070 <i>Scrip Symbol: JUSTDIAL</i>
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Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares by way of preferential allotment on a private placement basis


Dear Sir/ Madam,

Further to our letters dated July 16, 2021 and August 13, 2021, we hereby inform you that the Allotment Committee of the Board of Directors of the Company at their meeting held on September 1, 2021, approved the allotment of 2,11,77,636 (two crore eleven lakhs seventy seven thousand six hundred and thirty six) equity shares of the Company of face value of INR 10 (Indian Rupees Ten only) each fully paid-up in dematerialised form by way of preferential allotment on a private placement basis for cash consideration to Reliance Retail Ventures Limited (“RRVL”) (Body Corporate – Public Limited Company), at a price of INR 1,022.25 (Indian Rupees one thousand twenty two and paise twenty five only) per equity share (including a premium of INR 1,012.25 Indian Rupees one thousand twelve and paise twenty five only) per equity share aggregating to INR 2,164,88,38,401 (Indian Rupees two thousand one hundred sixty four crore eighty eight lakh thirty eight thousand four hundred and one only) (“**Preferential Allotment**”). Post such Preferential Allotment, RRVL holds 40.98%* of the total paid-up equity share capital of the Company.

**Includes 1,30,61,163 equity shares acquired pursuant to the Share Purchase Agreement dated July 16, 2021 entered into between Mr. Venkatachalam Sthanu Subramani (“Promoter Seller”), Mrs. Anita Mani (“the Confirming Party”) and RRVL.*

Consequent to the above allotment, the issued, subscribed and paid-up share capital of the Company stands increased to INR 83,54,56,310/- comprising of 8,35,45,631 equity shares of face value of INR 10/- each.

Thanking you,
For Just Dial Limited


Manan Udani
Company Secretary

**Just Dial Limited**

CIN NO: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

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