

Ref: MSSL/004/2023-2024

April 5, 2023

The Listing Department,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai- 400 001

Dear Sirs,

Ref : Submission under SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 regarding submitting of Initial Disclosure/Confirmation within prescribed due date

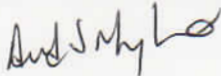
With reference to aforesaid SEBI Circular with the subject matter of fund raising by issuance of debt securities by large entities, a listed entity who is fulfilling the criteria specified in such circular, shall consider "Large Corporate" (LC) and shall make disclosure on Stock Exchanges (SE).

In this regard, whereby submit that our Company is not falling in criteria prescribed under Clause 2.2 of aforesaid circular. Thus we are not a "Large Corporate" (LC) and the company has no debt securities and the said framework and disclosure are not applicable to our Company.

This is for your information and records.

Thanking you,

Yours faithfully,
For MODERN SHARES AND STOCKBROKERS LIMITED



Anil S Manghnani
Whole Time Director

DIN No : 00012806

Encl : as above