

# **Sumeet** INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA  
Phone (91-261) 2328902 · E-Mail: corporate@sumeetindustries.com · Visit us at: www.sumeetindustries.com

Date: 29/06/2023

To,  
**BSE Limited**  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, FORT,  
Mumbai - 400 001

To,  
**National Stock Exchange of India Ltd**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai : 400 051

**Scrip Code - 514211**

**Symbol - SUMEETINDS**

**Sub.: Outcome of the 6th Committee of Creditors Meeting (“COC”) of M/s Sumeet Industries Limited (“Corporate Debtor” or “SIL”) which is currently undergoing Corporate Insolvency Resolution Process (“CIRP”)**

**Ref: Disclosure under Regulation 30(2) read with sub-clause 16(g) of Para A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir,

With reference to the captioned matter, this is to inform you that the 6th Meeting of CoC of SIL was successfully convened on Friday, 23rd June 2023, wherein various matters were discussed as per the requirement of Insolvency and Bankruptcy Code, 2016 (“**Code**”) and were put up for e-voting by the CoC of the Corporate Debtor.

The aforementioned e-voting was started on 24th June 2023 at 05.00 PM IST and was concluded 06.00 PM IST on 28th June 2023, and results were circulated in accordance with Regulation 26 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (CIRP Regulations), wherein, the following key (material) decisions were taken:

**Resolution which was approved by requisite majority:**

- To discuss and ratify the payments made till date by the RP
- To discuss and approve the appointment of Legal Consultant and Professional for due diligence of Resolution Applicants U/s 29A
- To approve the appointment of legal counsel, pursuant to section 20 of Insolvency & Bankruptcy Code, 2016 (“IBC”)

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- To discuss and approve the appointment of Internal Auditor as per the mandatory provision of Section 138 of The Companies Act, 2013.
- To discuss and ratify the fees of the Third Registered Valuer for the assets class of Securities and Financial Assets

No Resolution was rejected by the COC through the E-voting process of 6th COC meeting.

Kindly take the same on record.

Thanking you.

**For Sumeet Industries Limited**

**Anil Kumar Jain**

**Company Secretary**

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Satyendra P. Khorania (Reg. No. IBBI/IPA-002/IP-N00002/2016-17/10002) is appointed as Resolution Professional ("RP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Satyendra P. Khorania, in the capacity of RP.)