



MOIL LIMITED

(A Government of India Enterprise)
Regd. Off.: MOIL Bhawan, 1A Katol Road,
NAGPUR – 440 013

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CS/NSE-BSE/2021-22/280

Date: 22.02.2022

<p>The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex Bandra, East, Mumbai, Maharashtra- 400051 Symbol: MOIL</p>	<p>The Manager Department of Corporate Services BSE Limited 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Mumbai, Maharashtra- 400 001 Scrip Code: 533286</p>
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Sub: Completion of extinguishment of 3,38,42,668 fully paid up equity shares of Rs. 10/- each of MOIL Limited (“Company”) and reconciliation of the Share Capital of the Company

Dear Sir/Madam,

Pursuant to the Public Announcement dated February 18, 2022 and published on February 19, 2022 (“the **Public Announcement**”) and the letter of offer dated January 18, 2022 (“the **Letter of Offer**”) the tendering period for the Buyback Offer opened on Friday, January 28, 2022 and closed on Thursday, February 10, 2022.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 3,38,42,668 fully paid up Equity Shares of Rs. 10/- each. A copy of the letter dated February 21, 2022 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF RS 10/- EACH	EQUITY SHARE CAPITAL (RS)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	23,73,27,879	2,37,32,78,790
2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM TO BE EXTINGUSIHED (B)	3,38,42,668	33,84,26,680
	ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B)	20,34,85,211	2,03,48,52,110

Notes:

1. Paid-up Equity Share Capital of the Company prior to the extinguishment was Rs. 2,37,32,78,790 (23,73,27,879 equity shares of Rs. 10 each).
2. The Buyback Committee in their meeting held on February 18, 2022 approved the extinguishment of 3,38,42,668 equity shares of Rs.10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement published on February 19, 2022 and submitted for your records on February 19, 2022 and have been reproduced in **Annexure B** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

Thanking you,

Yours faithfully

For MOIL Limited

The image shows a handwritten signature in black ink that reads "Neeraj". To the right of the signature is a circular stamp. The stamp contains the text "MOIL LIMITED" around the top inner edge and "NAGPUR" in the center. There are also two small stars on the bottom inner edge of the stamp.

**Neeraj Dutt Pandey,
Company Secretary and Compliance Officer**

Encl: As above

National Securities Depository Limited



Ref: II/CA/COM/10709/2022

February 21, 2022

Mr. Neeraj Kumar Pandey
 Comapny Secretay
 MOIL Limited
 MOIL Bhawan
 1-A, Katol Road
 Nagpur - 440013

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Bigshare Services Pvt. Limited , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE490G01020	MOIL LIMITED EQ NEW F.V. RS.10/-	Debit	1	33,842,668.000	21/Feb/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

The shareholding pattern of the Company pre-Buyback (as on Record Date i.e. Friday, December 31, 2021) and post-Buyback, is as under:

Particulars	Pre Buy-back*		Post Buy-back#	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy- back Equity Share capital
Promoters	15,27,29,899	64.35	13,16,24,088	64.68
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	1,31,05,019	5.52	7,18,61,123	35.32
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	2,98,95,139	12.60		
Other (public, public bodies corporate etc.)	4,15,97,822	17.53		
Total	23,73,27,879	100.00	20,34,85,211	100.00