

Date: July 19, 2023

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G Bandra Kurla  
Complex, Bandra (E), Mumbai-400051

To  
**BSE Limited**  
**Department of Corporate Services - Listing**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400001

SYMBOL: PTCIL

BSE Code: 539006

**Subject : Outcome of the meeting of the Listing Committee of the Board of Directors of PTC Industries Limited (“Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Madam/ Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**), we wish to inform your good office that the Listing Committee of the Board of Directors of the Company, at their meeting held today i.e., July 19, 2023, has, inter alia, considered and approved the allotment of **1,80,000 Equity Shares** to person(s) belonging to the Non-Promoter Category, for cash, of the face value of Rs.10/- each, at an issue price of Rs.2,500/- per Equity Share, **for an amount aggregating to Rs.45,00,00,000/-** (Rupees Forty-Five Crore Only) on a preferential basis to **Dymon Asia Multi-Strategy Investment (Singapore) Pte. Ltd.**, in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”). Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs.13,56,22,570/- comprising 1,35,62,257 Equity Shares of face value of Rs. 10/- each.

The meeting of the Listing Committee of the Board of Directors commenced at 7:00 pm and concluded at 7:30 pm.

This is for your information and records.

Thanking You,  
Yours Faithfully,  
**For PTC Industries Limited**

**Smita Agarwal**  
**Director and CFO**  
**DIN: 00296903**

**Place: Lucknow**