



Date: 22nd February, 2023

To
Corporate Finance Department
Department of Corporate Services
BSE Limited
P J Tower
Dalal Street
Mumbai-400001

Dear Sir/Madam,

Sub.: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We hereby inform that the Board of Directors of the Company at its meeting held on Wednesday, 22nd February, 2023 has, inter alia, considered and approved the following items:

1. Allotment of Convertible Warrants

Pursuant to receipt of approval of shareholders of the Company in Extra Ordinary General Meeting held on 11th February, 2023 and after receipt of in-principle approval from BSE Limited ("BSE") vide letter no. LOD/PREF/JR/FIP/3124/2022-23 dated 14th February, 2023; the Board of Directors of the Company in their meeting held today has made following allotment, in accordance with SEBI (ICDR) Regulations, 2018 and applicable rules.

Allotment of 1,64,50,000 (One Crore Sixty Four Lakhs Fifty Thousand Only) Convertible Warrants at an Issue Price of Rs. 168/- (Rupees One Hundred Sixty Eight Only) each (including premium of Rs. 158/-) to the following allottees on preferential basis upon receipt of 25% of issue price from each allottee:

Sr. No.	Name of Allottee	Number of Convertible Warrants allotted
1	Lalita Nangalia	25000
2	Poonam Agarwal	150000
3	Ganesh Kumar Agarwal	150000
4	Kunal Ahuja	700000
5	Kishore Madnani	100000
6	Vikas Goel	300000
7	Anupam Jain	115000
8	Mukesh Mittal	160000
9	Saurabh Chiripal	300000

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10	Saket Agarwal	200000
11	Mascot Speed India (P) Limited	200000
12	Rakesh Gupta	300000
13	Vikas Gupta	450000
14	Anita Gupta	335000
15	Enhanced Business Advisors LLP	1000000
16	Pooja Jain	25000
17	Kapil Jain HUF	25000
18	Konfyans Private Wealth LLP	35000
19	Sanjot Singh	30000
20	Sachin Kapoor	30000
21	Sheetal Impex Private Ltd	25000
22	Priti Gupta	25000
23	Rahul Sharma	35000
24	Bhavna Gupta	10000
25	Deepali Vivek Gupta	25000
26	BaldevRambaboo Maheshwari	10000
27	Rajeev Kohli	40000
28	Turtle Wealth Management (P) Ltd	25000
29	Naresh Kumar Bansal	25000
30	Richi Bansal	25000
31	Krati Bansal	20000
32	Farhad Yasmin	10000
33	Saurabh Goyal	40000
34	Avni Jain	50000
35	Anamika Jalan	25000
36	Varun Gupta	60000
37	Navin Textile-Marketing (P) Ltd	100000
38	Bhanu Pratap Singh Anant	15000
39	Manav Khanna	20000
40	Raghav Khanna	20000
41	Pardeep Garg	40000
42	Mansi Sharma	25000
43	Vidhita Karan Gupta	12000
44	Shree Dhar Gupta	20000
45	Ami Rohan Gogari	15000
46	Radhika Pushkarna	3000
47	Raga Tradecon Pvt Ltd	1950000
48	Tirupati Containers (P) Ltd	3200000
49	Bihari Ji Containers (P) Ltd	1950000
50	Rakesh Kumar Singhal	1000000

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51	Vishal Singhal	1000000
52	Tanya Singhal	1000000
53	Kusum Singhal	1000000
	Total	1,64,50,000

The above Warrants entitle the allottee to exercise an option to convert and get allotted one Equity Share of face value of Rs. 10/- (Rupees Ten Only) each fully paid up against each Warrant within 18 months from the date of allotment on payment of the remaining 75% of the issue price.

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each warrants shall be allotted on receipt of balance 75% of the issue price for each Warrant and the same shall be allotted within a period of eighteen months (18 months) from the date of allotment of warrants.

Pursuant to above allotment of convertible warrants, presently there is no change in the paid up share capital of the Company.

These are also being uploaded on the Company's website at www.imcapitals.com.

Meeting of the Board of Directors commenced at 03:30 p.m. and concluded at 04:50 p.m.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For IM+ Capitals Limited
For IM+CAPITALS LIMITED


Company Secretary
(Sakshi Goel)
Company Secretary & Compliance Officer