

CSD/BSE&NSE/BM/2021-22

March 28, 2022

To
The General Manager
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001
Scrip Code: 530239

To
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: SUVEN

Dear Sir/Madam,

Sub: Outcome of Board Meeting - Allotment of 18100000 Equity Shares of the Company on preferential basis upon conversion 18100000 fully paid warrants

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In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, we wish to inform that, the Board of Directors of the Company at its meeting held today i.e. 28th March, 2022 has approved the conversion of 1,81,00,000 fully paid warrants and issued & allotted 1,81,00,000 (One crore eighty one lakh) Equity Shares of Rs.1/- each to “Jasti Property and Equity Holdings Private Limited (In its capacity as sole trustee of Jasti Family Trust)”, promoter group entity at an issue price of Rs. 81.57/- per share on preferential basis in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Further we would like to inform that the Company has received from allottee i.e. Jasti Property and Equity Holdings Private Limited (In its capacity as sole trustee of Jasti Family Trust) total consideration amount of a preferential issue aggregating to Rs. 147,64,17,000/- within a period of 18 months from the date of allotment of convertible warrants as required under SEBI (ICDR) Regulations, 2018.

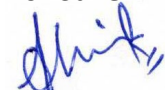
Consequently, the paid-up equity share capital of the company stands increased to the following:

Particulars	No. of Equity Shares	Amount in INR
Pre-issue paid-up capital	127282478	12,72,82,478.00
Post-issue paid-up capital	145382478	14,53,82,478.00

We request you to take the aforesaid information on your records.

Thanking you,
Yours faithfully,

For **Suven Life Sciences Limited**



Shrenik Soni
Company Secretary

Suven Life Sciences Limited

Registered Office: 8-2-334 | SDE Serene Chambers | 6th Floor Road No.5 | Avenue 7
Banjara Hills | Hyderabad – 500 034 | Telangana | India | CIN: L24110TG1989PLC009713
Tel: 91 40 2354 1142/ 3311/ 3315 Fax: 91 40 2354 1152 Email: info@suven.com website: www.suven.com