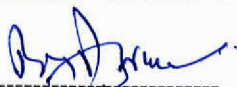


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14455940	22.06%	22.06%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14455940</b>	<b>22.06%</b>	<b>22.06%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	10100	0.02%	0.02%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>10100</b>	<b>0.02%</b>	<b>0.02%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14445840	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14445840</b>	<b>22.04%</b>	<b>22.04%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	03.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14455940, 22.06%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14445840, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14445840, 22.04%		



**BASANT KUMAR AGRAWAL**  
Signature of the acquirer / seller / Authorised Signatory

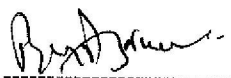
Place: Kolkata

Date: 05.10.2019

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14445840	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14445840</b>	<b>22.04%</b>	<b>22.04%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	700	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>700</b>	<b>0.00%</b>	<b>0.00%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14445140	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14445140</b>	<b>22.04%</b>	<b>22.04%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	04.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14445840, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14445140, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14445140, 22.04%		



**BASANT KUMAR AGRAWAL**  
Signature of the acquirer / seller / Authorised Signatory

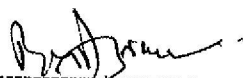
Place: Kolkata

Date: 31.10.2019

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14445140	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14445140</b>	<b>22.04%</b>	<b>22.04%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	500	0.00%	0.00%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>500</b>	<b>0.00%</b>	<b>0.00%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14444140	22.04%	22.04%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14444140</b>	<b>22.04%</b>	<b>22.04%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	10.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14445140, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14444140, 22.04%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14444140, 22.04%		



**BASANT KUMAR AGRAWAL**  
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

Date: 31.10.2019

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14444640	22.04%	22.04%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14444640</b>	<b>22.04%</b>	<b>22.04%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	17265	0.02%	0.02%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--



shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>17265</b>	<b>0.02%</b>	<b>0.02%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14427375	22.02%	22.02%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14427375</b>	<b>22.02%</b>	<b>22.02%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	16.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14444640, 22.04%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14427375, 22.02%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14427375, 22.02%		



**BASANT KUMAR AGRAWAL**  
Signature of the acquirer / seller / Authorised Signatory

Place: Kolkata

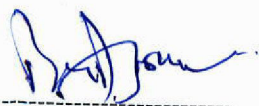
Date: 31.10.2019



**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	BKM Industries Limited		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer	Basant Kumar Agrawal		
Whether the acquirer/seller belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE Limited		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	14427375	22.02%	22.02%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14427375</b>	<b>22.02%</b>	<b>22.02%</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	21435	0.04%	0.04%
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	--	--	--

shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.			
<b>e) Total (a+b+c+/-d)</b>	<b>21435</b>	<b>0.04%</b>	<b>0.04%</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	14405940	21.98%	21.98%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>e) Total (a+b+c+d)</b>	<b>14405940</b>	<b>21.98%</b>	<b>21.98%</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	178 shares on 17.10.2019 21257 shares on 18.10.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	14427375, 22.02%		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	14405940, 21.98%		
Total diluted share/voting capital of the TC after the said acquisition/sale	14405940, 21.98%		



**BASANT KUMAR AGRAWAL**  
Signature of the acquirer / seller / Authorised Signatory

**Place: Kolkata**

**Date: 31.10.2019**